

### Kuwait Stock Exchange FY-2017 Financial Results Announcement

Profitability	FY-2016	FY-2017	Variance
Net Profit / (Loss) (KWD)	1,384,593	1,176,008	(15.1%)
Earnings Per Share (fils)	12.63	10.72	(15.1%)
Total Operating Revenue (KWD)	7,422,164	7,610,219	2.5%
Gross Profit / (Loss) (KWD)	2,845,604	2,928,761	2.9%
Proposed Cash Dividends Per Share (fils)	11.00	12.00	
Proposed Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	6.68%	5.64%	
Return on Average Assets (ROAA)	6.08%	5.16%	

Balance Sheet Summary (KWD)	31-Dec-16	31-Dec-17	Variance
<b>Assets:</b>			
Current Assets	6,439,227	6,634,014	3.0%
Non-current Assets	16,386,901	16,128,248	(1.6%)
<b>Total Assets</b>	<b>22,826,128</b>	<b>22,762,262</b>	<b>(0.3%)</b>
<b>Shareholders' Equity*</b>	<b>20,878,348</b>	<b>20,845,067</b>	<b>(0.2%)</b>
<b>Liabilities:</b>			
Current Liabilities	1,086,085	911,635	(16.1%)
Non-current Liabilities	450,666	583,820	29.5%
<b>Total Liabilities</b>	<b>1,536,751</b>	<b>1,495,455</b>	<b>(2.7%)</b>

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	294	P/E (x)	10.87
Value (KWD '000)	32	P/BV (x)	0.61
Closing Price (KWD)	0.110	Dividend Yield	0.94%
Book Value Per Share (KWD)	0.190	YTD Share Turnover	0.25%
Current Market Capitalization (KWD Million)	12.8	Beta	0.05

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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#### Disclosure:

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