

Kuwait Foundry Co.

29-Oct-15

## Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	2,268,353	(2,311,482)	NM
Earnings Per Share (fils)	14.74	(15.02)	NM
Total Operating Revenue (KWD)	1,987,931	1,583,762	(20.3%)
Gross Profit / (Loss) (KWD)	458,321	310,700	(32.2%)
Return on Average Equity (ROAE)	4.20%	NM	
Return on Average Assets (ROAA)	4.07%	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
<b>Assets:</b>			
Current Assets	8,880,271	9,573,286	7.8%
Non-current Assets	50,699,560	41,432,177	(18.3%)
Total Assets	59,579,831	51,005,463	(14.4%)
Shareholders' Equity*	57,713,528	49,485,508	(14.3%)
<b>Liabilities:</b>			
Current Liabilities	921,260	545,833	(40.8%)
Non-current Liabilities	945,043	974,122	3.1%
Total Liabilities	1,866,303	1,519,955	(18.6%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	9,989	P/E (x)	NM
Value (KWD '000)	2,929	P/BV (x)	0.77
Closing Price (KWD)	0.248	Dividend Yield	4.03%
Book Value Per Share (KWD)	0.322	YTD Share Turnover	6.49%
Current Market Capitalization (KWD Million)	38.2	Beta	0.42

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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