

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	6,899,148	1,221,217	(82.3%)
Earnings Per Share (fils)	8.61	1.52	(82.3%)
Total Operating Revenue (KWD)	23,627,921	16,992,635	(28.1%)
Gross Profit / (Loss) (KWD)	6,899,148	1,221,217	(82.3%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	92,861,723	74,908,810	(19.3%)
Non-current Assets	228,003,141	226,064,185	(0.9%)
Total Assets	320,864,864	300,972,995	(6.2%)
Shareholders' Equity*	85,663,383	80,035,348	(6.6%)

Liabilities:

Current Liabilities	30,755,181	32,736,158	6.4%
Non-current Liabilities	162,276,204	149,806,579	(7.7%)
Total Liabilities	193,031,385	182,542,737	(5.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	893,496.1	P/E (x)	NM
Value (KWD '000)	30,967.6	P/BV (x)	0.33
Closing Price (KWD)	0.033	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.100	YTD Share Turnover	109.76%
Current Market Capitalization (KWD Million)	26.6	Beta	1.43

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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