

### **MENA Markets Daily Report**

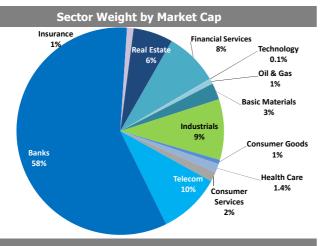
November 7, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
	MENA Countri	es					
In this Report	Kuwait	Premier Market Index	<b>A</b>	6,157.64	0.1%	16.9%	9.9%
'uwait2	Kuwait	Main Market Index	<b>A</b>	4,742.55	0.2%	0.1%	(1.9%)
audi Arabia3	Kuwait	All Share Index	<b>A</b>	5,676.29	0.1%	11.7%	5.2%
IAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	•	7,749.26	(0.4%)	(1.0%)	8.3%
AE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	<b>A</b>	2,688.05	0.0%	6.3%	(24.9%)
AE - Abu Dhabi6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	•	3,143.17	(0.1%)	2.2%	(6.5%)
atar7	UAE - Abu Dhabi	ADX General Index	•	5,144.23	(0.2%)	4.7%	11.7%
ahrain8	Qatar	QE 20 Index	•	10,285.38	(0.2%)	(0.1%)	20.8%
man9	Bahrain	Bahrain All Share	•	1,517.43	(0.0%)	13.5%	0.4%
gypt10	Oman	MSM 30 Index	<b>A</b>	4,030.02	0.1%	(6.8%)	(15.2%)
rdan 11	Egypt	EGX 30	•	14,709.79	(0.5%)	12.8%	(13.2%)
ınisia12	Jordan	ASE Index	<b>A</b>	1,813.05	0.0%	(5.0%)	(10.2%)
banon 13	Lebanon	Blom Stock Index	=	758.05	0.0%	(22.4%)	(15.0%)
ria 14	Tunisia	Tunisia Index	<b>A</b>	6,985.78	0.1%	(3.9%)	15.8%
	Morocco	MASI	=	11,515.32	0.0%	1.3%	(8.3%)
	Syria	DSE Weighted Index	<b>A</b>	5,697.26	0.1%	(8.0%)	3.5%
	Emerging Mar	kets					
	China	SSE Composite Index	▼	2,978.60	(0.4%)	19.1%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	<b>A</b>	1,471.38	0.7%	37.7%	(7.6%)
	India	SENSEX	<b>A</b>	40,469.78	0.6%	12.4%	5.9%
	Brazil	BOVESPA Stock Index	•	108,360.20	(0.3%)	23.3%	15.0%
	Mexico	BOLSA Index	<b>A</b>	43,818.51	0.5%	5.2%	(15.6%)
	Korea	KOSPI Index	<b>A</b>	2,144.15	0.1%	5.0%	(17.3%)
	Taiwan	TAIEX Index	<b>A</b>	11,653.07	0.1%	19.1%	(8.6%)
	Clabal Manka						
	Global Market World	MSCI World Index	<u> </u>	2 261 27	0.19/	20.09/	(10.49/)
			•	2,261.37 166.09	0.1%	20.0%	(10.4%)
	Asia	MSCI Asia Pacific	· ·		(0.0%)		(15.6%)
	Europe	DJ Stoxx 600	<b>.</b>	405.07	0.2%	20.0%	(13.2%)
	Europe	FTSEurofirst 300	<b>A</b>	1,588.74	0.2%	19.3%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,068.87	(0.2%)	10.7%	(16.6%)
	U.S.A	S&P 500	<b>A</b>	3,076.78	0.1%	22.7%	(6.2%)
	U.S.A	DJIA	=	27,492.56	0.0%	17.9%	(5.6%)
	U.S.A	NASDAQ Composite	•	8,410.63	(0.3%)	26.8%	(3.9%)
	UK	FTSE 100	<b>A</b>	7,396.65	0.1%	9.9%	(12.5%)
	Germany	DAX	<b>A</b>	13,179.89	0.2%	24.8%	(18.3%)
	Japan	NIKKEI 225	<b>A</b>	23,303.82	0.2%	16.4%	(12.1%)
	Hong Kong	HANG SENG INDEX	<b>A</b>	27,688.64	0.0%	6.7%	(13.6%)
estment Research Department mcoird@kamconline.com	Commodities						
D.Box 28873,Safat 13149 Kuwait	Oil	OPEC Crude	<b>A</b>	62.57	0.9%	21.4%	(20.0%)
l: (965) 1852626, Extn: 1153 / 1146 x: (965) 22492395	Oil	Brent	•	61.74	(1.9%)	14.6%	(19.6%)
	Oil	Kuwait	▼	64.01	(0.2%)	20.9%	(16.5%)
tp://www.kamconline.com	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	<b>V</b>	2.83	(1.2%)	(4.5%)	(4.0%)
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# **Boursa Kuwait Daily Report**

November 7, 2019



### **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	6,080.4	15.4	12.4%
2- Kuwait Finance House	4,674.2	19.5	12.7%
3- Zain	2,423.2	11.7	17.0%
4- Ahli United Bank - Bahrain	2,351.6	10.8	18.5%
5- Boubyan Bank	1,594.9	26.9	10.8%
6- Agility (PWC Logistics)	1,301.0	15.5	8.2%
7- Commercial Bank of Kuwait	1,000.0	14.8	9.2%
8- Mabanee Co.	809.0	14.6	12.5%
9- Burgan Bank	805.9	10.5	10.3%
10- Gulf Bank	804.7	14.9	8.6%
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OE is calculated based on TTM 1H-2019 net profit & shareholders' equity as of 30-June-19

Top Mo	overs and	Most A	ctive Stocks
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Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Aqar Real Estate Investment Co.	0.089	0.012	15.5%
Real Estate Trade Centers Co.	0.023	0.002	9.0%
Investors Holding Group Co.	0.008	0.001	7.1%
Warba Insurance Co.	0.068	0.004	6.4%
National Petroleum Services Co.	1.150	0.065	6.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Specialities Group Holding Co.	0.072	(0.004)	(5.1%)
Kuwait Foundry Co.	0.372	(0.018)	(4.6%)
Privatization Holding Co.	0.052	(0.002)	(3.7%)
Educational Holding Group	0.424	(0.016)	(3.6%)
Fujairah Cement Industries Co.	0.047	(0.002)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.025	(1.2%)	28,007,226
First Investment Co.	0.030	2.1%	9,696,203
Investors Holding Group Co.	0.008	7.1%	4,698,715
Al Mudon International Real Estate Co.	0.027	1.1%	4,669,172
Privatization Holding Co.	0.052	(3.7%)	3,996,563

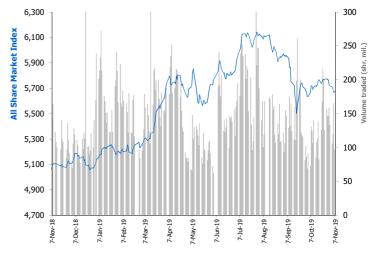
Source: Boursa Kuwait, KAMCO Research

#### **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	32,842.1	<b>A</b>	0.1%	(0.7%)	13.2%
Oil & Gas	248.6	<b>A</b>	2.8%	1.6%	9.2%
Basic Materials	852.3	<b>A</b>	0.1%	0.5%	(17.4%)
Industrials	3,109.5	•	(0.2%)	0.4%	(8.6%)
Consumer Goods	213.0	<b>A</b>	0.6%	0.0%	4.3%
Health Care	452.1	-	0.0%	0.0%	(3.7%)
Consumer Services	497.9	<b>A</b>	0.7%	(2.8%)	(2.7%)
Telecommunications	3,178.3	<b>A</b>	0.2%	(1.0%)	17.0%
Banks	19,158.7	<b>A</b>	0.1%	(1.0%)	19.0%
Insurance	340.4	<b>A</b>	0.2%	0.3%	(5.5%)
Real Estate	2,031.7	<b>A</b>	0.5%	0.0%	9.0%
Financial Services	2,734.8	<b>A</b>	0.2%	(0.4%)	30.4%
Technology	24.7	=	0.0%	(2.8%)	(9.4%)

Market Breadth		55		35	<b>8</b> 5
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,157.64	7.1	0.1%	(0.9%)	16.9%
Main Market Index	4,742.55	11.3	0.2%	(0.3%)	0.1%
All Share Market Index	5,676.29	8.4	0.1%	(0.7%)	11.7%
Market Cap (KWD Mn)	32,842.08	49.0	0.1%	(0.7%)	13.2%

Index Performance relative to Volume



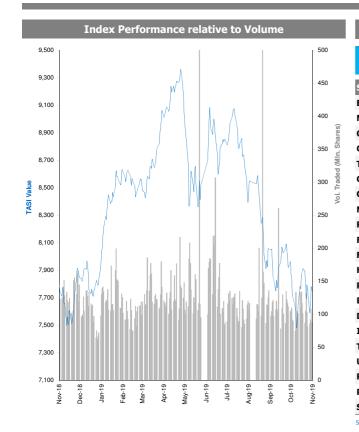
Market Trading Data and Volatility						
Trading Indicators	Today's	DTD	DTD	Average	Daily	
	Value	Chg	% Chg	YTD 2019	YTD 2018	
Volume (Shrs Mn)	97.4	(67.98)	(41.1%)	153.8	84.8	
Value Traded (KWD Mn)	12.4	(8.6)	(40.9%)	31.4	15.9	
No. of Trades	4,074	(2,254)	(35.6%)	5,994	3,693	

Today's Most Active by Value	Close	Percent	Value
Today's Plost Active by Value	(KWD)	Change	(KWD)
National Bank of Kuwait	0.932	0.2%	1,428,370
Mabanee Co.	0.776	0.5%	957,110
Kuwait Finance House	0.670	0.0%	831,103
Arzan Financial Group For Fin. & Invest.	0.025	(1.2%)	696,425
Boubyan Petrochemicals Co.	0.750	0.0%	650,560



### Saudi Tadawul Daily Report

November 7, 2019



	Sector Retu	rns		
	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,797,699	(0.28%)	0.4%	(2.8%)
Energy	31,705	(0.7%)	1.1%	6.7%
Materials	497,596	0.2%	1.0%	(15.6%)
Capital Goods	12,197	0.3%	1.2%	5.8%
Commercial & Professional Svc	7,870	(0.9%)	0.6%	3.4%
Transportation	12,582	0.1%	(0.3%)	9.8%
Consumer Durables & Apparel	2,627	(0.4%)	(3.8%)	(7.8%)
Consumer Services	18,865	(0.2%)	1.1%	17.6%
Media	5,641	(0.7%)	1.0%	(18.9%)
Retailing	31,496	0.5%	1.1%	7.9%
Food & Staples Retailing	7,791	0.7%	7.5%	2.5%
Food & Beverages	76,274	(0.2%)	(0.1%)	4.4%
Health Care Equipment & Svc	20,482	(0.7%)	0.6%	(5.1%)
Pharma, Biotech & Life Science	3,120	0.2%	0.0%	(11.6%)
Banks	599,716	(0.7%)	0.1%	(0.4%)
Diversified Financials	29,413	(0.6%)	(1.1%)	(5.5%)
Insurance	36,995	(0.8%)	(0.6%)	2.1%
Telecommunication Services	217,019	(0.2%)	0.4%	7.7%
Utilities	89,283	(0.2%)	0.6%	37.0%
REITs	13,655	(0.0%)	(0.6%)	4.0%
Real Estate Mgmt & Dev't	82,605	(0.4%)	(0.5%)	(6.8%)
Software & Services	768	(1.0%)	(3.5%)	6.7%

ectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### **Top Movers and Most Active Stocks**

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Al Kathiri Holding Co.	100.80	9.9%	999
Tourism Enterprise Co.	22.30	6.2%	10,045
Amana Cooperative Insurance	10.90	6.0%	26,437
Saudi Enaya Cooperative Insurance Co.	10.70	4.9%	54,161
ACE Arabia Cooperative Insurance Co.	20.10	3.7%	20,437

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Buruj Cooperative Insurance Co.	18.50	(4.0%)	14,048
National Metal Manufacturing & Casting	13.58	(3.7%)	3,537
Saudi Arabian Mining Co.	41.55	(2.8%)	16,732
The Co for Cooperative Insurance	69.50	(2.8%)	8,906
Savola Group	30.35	(2.6%)	30,139

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Alinma Bank	20.90	(1.2%)	7,974
National Industrialization Co	12.10	0.0%	5,421
Saudi Enaya Cooperative Insurance Co.	10.70	4.9%	5,013
Al-Rajhi Bank	60.30	(0.2%)	3,901
Saudi Kayan	10.18	(0.4%)	3,891

Market Return	Closing	DTD	DTD	MTD	YTD-19
Plaiket Retuili	Value	Chg	% Chg	% Chg	% Chg
Tadawul All Share Index	7,749.26	(33.02)	(0.4%)	0.1%	(1.0%)
Market Cap (SAR Mn)	1,797,699	(5,073)	(0.3%)	0.4%	(2.8%)

Trading Indicators	Today	DTD	DTD	Averag	e Daily
		Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	88	(20.5)	(18.9%)	129	157
Value Traded (SAR Mn)	2,041	(790.2)	(27.9%)	3,405	3,619
No. of Trades	100,807	(17,831)	(15.0%)	108,506	98,976

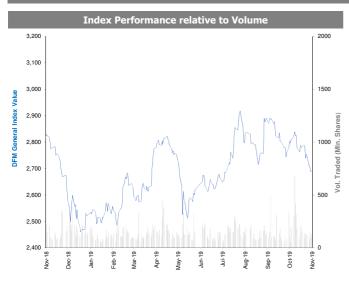
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Most Active Stocks By Value	Price	Daily	Value
MOST ACTIVE STOCKS BY VALUE	(SAR)	% Chg	(SAR Mn)
Al-Rajhi Bank	60.30	(0.2%)	234.8
Saudi Basic Industries Corp	89.50	1.1%	187.6
Alinma Bank	20.90	(1.2%)	167.9
National Industrialization Co	12.10	0.0%	65.9
Saudi Enaya Cooperative Insurance Co.	10.70	4.9%	54.2



### **Dubai Financial Market Daily Report**

### November 7, 2019



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(AED Mn)	% Chg	% Chg	% Chg		
	353,273	(0.0%)	(1.6%)	3.9%		
Banking	186,312	0.3%	(1.4%)	9.4%		
<b>Consumer Staples</b>	3,344	0.0%	(0.7%)	(1.5%)		
Investment & Financial	15,524	(0.1%)	(1.9%)	5.3%		
Insurance	5,207	(0.0%)	0.0%	9.8%		
Industrial	4,836	0.0%	0.7%	43.4%		
Real Estate & Construction	83,243	(0.7%)	(2.3%)	(5.2%)		
Telecommunication	24,651	(0.0%)	(3.5%)	7.2%		
Transportation	22,987	0.8%	0.3%	(7.6%)		
Services	7,168	(0.7%)	1.0%	(5.3%)		

#### **Top Movers and Most Active Stocks**

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Air Arabia Co.	1.440	4.3%	61,211,511
Al Salam Group Holding	0.409	3.5%	205
Ithmaar Holding	0.238	3.5%	2,619,010
Amlak Finance	0.521	2.0%	5,822,526
Emirates NBD	11.400	0.9%	19,879,630

Worst Return Performers	Price (AED)		Value Traded (AED)
Amanat Holdings	0.870	(2.2%)	90,145
Al Salam Bank - Bahrain	0.930	(2.1%)	473,505
Aramex	3.720	(1.8%)	15,185,225
Emaar Development	3.880	(1.8%)	1,023,446
Ekttitab Holding Co.	0.187	(1.6%)	34,793

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Air Arabia Co.	1.44	4.35%	43,258
Gulf Finance House	0.881	(0.11%)	17,525
Ithmaar Holding	0.238	3.48%	11,104
Amlak Finance	0.521	1.96%	11,082
Union Properties	0.310	0.65%	11,016
Source: KAMCO Research			

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
DFM General Index	2,688.05	0.28	0.0%	(2.1%)	6.3%
Market Cap (AED Mn)	353,273	(42)	(0.0%)	(1.6%)	3.9%

Trading Indicators	Today's	DTD	DTD	Average Da	ily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	129.8	32.1	32.8%	149	177
Value Traded (AED Mn)	175.5	25.9	17.3%	197	245
No. of Trades	2,071	(232)	(10.1%)	2,608	2,639

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Air Arabia Co.	1.440	4.3%	61.2
EMAAR Properties	4.140	(0.5%)	24.1
Emirates NBD	11.400	0.9%	19.9
Gulf Finance House	0.881	(0.1%)	15.6
Aramex	3.720	(1.8%)	15.2

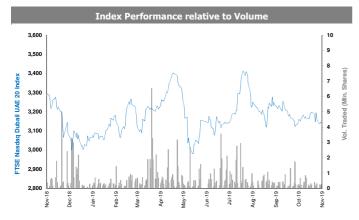
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Market Breadth



### Nasdaq Dubai Daily Report

November 7, 2019



Stock Returns					
	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg		
Nasdaq Dubai	33,961	(0.52%)	(2.8%)		
Nasdaq, Inc.	16,193	0.0%	15.3%		
DP World	10,956	(1.6%)	(22.8%)		
Hikma Pharmaceuticals GDR	5,171	0.0%	6.4%		
Orascom Construction Limited	712	(0.3%)	(6.2%)		
Al Baraka Banking Group	409	0.0%	7.1%		
Emirates REIT (CEIC) Limited	198	0.2%	(29.0%)		
ENBD REIT (CEIC) Limited	127	0.0%	(22.2%)		
BLME Holdings plc	117	0.0%	0.0%		
DEPA Limited (AED)	77	0.0%	(49.6%)		

Top Movers and Most Active Stocks				
Best Return Performers	Price (USD)	Daily % Chg	Value (USD)	
Emirates REIT (CEIC) Limited	0.66	0.2%	13,196	

Trading Indicators							
Market Return	Closing	DTD	DTD	MTD	YTD-19		
Market Return	Value	Chg	% Chg	% Chg	% Chg		
FTSE Nasdaq Dubai UAE 20	3,143.17	(3.49)	(0.1%)	(0.6%)	2.2%		
Market Cap (USD Mn)	33,961	(176.3)	(0.5%)	(0.2%)	(2.8%)		

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	13.20	(1.6%)	794,833
Orascom Construction Limited	6.10	(0.3%)	1,074,868

Trading Indicators	Today's	DTD	DTD	Averag	e Daily
Trauling Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	0.26	0.07	39.0%	0.59	0.62
Value Traded (USD Mn)	1.88	(0.6)	(24.3%)	6.44	4.80
No. of Trades	93	(98)	(51.3%)	164	106

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Orascom Construction Limited	6.10	(0.3%)	177,503
DP World	13.20	(1.6%)	60,111
Emirates REIT (CEIC) Limited	0.66	0.2%	20,000

Most Active Stocks by Value	Price (USD)		
Orascom Construction Limited	6.10	(0.3%)	1,074,868
DP World	13.20	(1.6%)	794,833
Emirates REIT (CEIC) Limited	0.66	0.2%	13,196

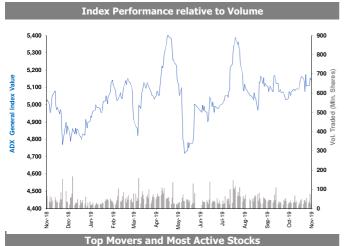
Market Breadth

Source: KAMCO Research



### **Abu Dhabi Securities Exchange Daily Report**

November 7, 2019



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(AED Mn)	% Chg	% Chg	% Chg		
ADX	529,030	(0.2%)	0.6%	4.5%		
Banks	260,949	(0.0%)	1.1%	6.7%		
Inv. & Financial Services	1,906	0.0%	0.0%	(49.0%)		
Real Estate	19,858	(1.7%)	(2.3%)	34.9%		
Energy	43,343	0.3%	0.2%	2.3%		
<b>Consumer Staples</b>	1,183	(2.6%)	(1.6%)	179.6%		
Industrial	7,170	0.1%	(1.4%)	(11.6%)		
Insurance	7,545	0.0%	(1.7%)	(16.0%)		
Telecommunication	168,306	(0.2%)	0.6%	(1.4%)		
Services	8,125	0.0%	1.5%	(5.9%)		
Sectors' MTD % Cha is based on the Chang	e in market can, and it might not	conform with the henchmark % C	ha for each sector			

Market Breadth

Top Movers and Most Active Stocks					
Best Return Performers	Price (AED)	Daily % Chg	Value (AED)		
Abu Dhabi Ship Building Co.	2.00	8.1%	8,864		
Abu Dhabi Islamic Bank	5.35	0.8%	1,661,832		
ADNOC Distribution	2.64	0.4%	1,743,579		
The National Bank of Ras Al-Khaimah	4.71	0.2%	23,550		

Trading Indicators						
Market Return	Closing	DTD	DTD	MTD	YTD-19	
Market Return	Value	Chg	% Chg	% Chg	% Chg	
ADX General Index	5,144.23	(9.89)	(0.2%)	0.7%	4.7%	
Market Cap (AED Mn)	529,030	(984)	(0.2%)	0.6%	4.5%	

Worst Return Performers	Price (AED)	Daily % Chg	
Sharjah Group Co.	0.80	(10.0%)	191
Al Khaleej Investment Co	1.35	(10.0%)	35,938
<b>Emirates Food Stuff &amp; Mineral Water C</b>	3.40	(2.9%)	418,273
International Holding Co	5.01	(2.5%)	3,506,152
Sudan Telecom. Co.	0.39	(1.8%)	7,760

Trading Indicators	Today's	DTD	DTD	Averag	je Daily
Trauling Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	24	(52.10)	(68.6%)	48	51.9
Value Traded (AED Mn)	70	(220.3)	(76.0%)	176	129.6
No. of Trades	956	(282)	(22.8%)	1,552	984

Most Active Stocks by Volume	Price (AED)	Daily % Chg	
AL DAR Properties Co.	2.30	(1.7%)	8,937,006
DANA GAS	0.90	(0.1%)	6,874,448
Ras Al Khaimah Ceramic Co.	1.62	(1.2%)	1,752,479
Abu Dhabi Commercial Bank	7.81	(0.5%)	1,405,582
First Abu Dhabi Bank	15.48	0.0%	832,565

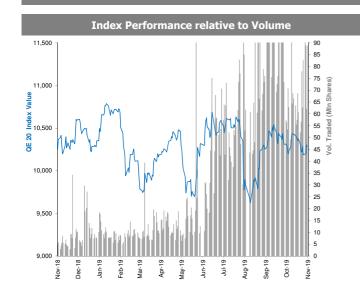
Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
AL DAR Properties Co.	2.30	(1.7%)	20,575,459
First Abu Dhabi Bank	15.48	0.0%	12,878,457
Abu Dhabi Commercial Bank	7.81	(0.5%)	10,994,315
Emirates Telecom. Co.	16.68	(0.2%)	7,702,009
DANA GAS	0.90	(0.1%)	6 188 793

ource: KAMCO Research



### **Qatar Exchange Daily Report**

November 7, 2019



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(QAR Mn)	% Chg	% Chg	% Chg		
Qatar Exchange	569,202	(0.3%)	1.0%	(3.3%)		
Banking & Finance	299,816	(0.4%)	1.6%	2.7%		
Goods & Consumer Services	31,657	0.5%	0.5%	28.3%		
Industrial	135,428	(0.3%)	1.1%	(8.8%)		
Insurance	14,286	(0.3%)	(1.0%)	(16.2%)		
Real Estate	35,563	(0.9%)	(0.5%)	(36.6%)		
Telecom	28,563	(0.6%)	(0.1%)	(6.7%)		
Transport	23,889	1.6%	(0.9%)	21.0%		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Al Khaleej Takaful Group	2.20	2.8%	9,323,065
Qatar Navigation	6.36	2.6%	838,945
Qatar General Insurance & Reins. Co.	2.44	2.1%	357,344
Qatar Gas Transport Co.	2.48	1.2%	1,839,515
Aamal Co.	0.70	1.2%	6,336,900

Worst Return Performers	Price (QAR)	Daily % Chg	
Qatari German Co. for Medical Devices	0.60	(9.9%)	13,674,010
Diala Brokerage & Inv. Hidg. Co.	0.61	(5.6%)	278,498
Ezdan Holding Group Co.	0.63	(2.2%)	4,355,613
Islamic Holding Group	1.88	(2.1%)	515,049
Qatar Oman Investment Co.	0.50	(2.0%)	35,137

Most Active Stocks by Volume	Price	Daily	Volume
Most Active Stocks by Volume	(QAR)	% Chg	(Shares)
Qatari German Co. for Medical Devices	0.60	(9.9%)	22,307,393
Aamal Co.	0.70	1.2%	9,024,684
Qatar First Bank	0.30	(1.6%)	8,870,962
Ezdan Holding Group Co.	0.63	(2.2%)	6,854,328
Qatar Aluminium Limited Q.S.A (Qatalu	0.81	0.4%	5,700,003
Source: KAMCO Becearch			

Trading Indicators							
Closing DTD DTD MTD YTD-19  Market Return Value Chg % Chg % Chg % Chg							
QE 20 Index	10,285.38	(18.35)	(0.2%)	0.9%	(0.1%)		
Market Cap (QAR Mn)	569,202	(1,785)	(0.3%)	1.0%	(3.3%)		

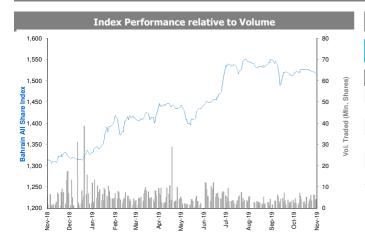
Too diese To diese ee	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	88,845	26,701	43.0%	41,624	9,094
Value Traded (QAR Mn)	161	(49)	(23.4%)	274	277
No. of Trades	4.359	(405)	(8.5%)	6.132	3.825

Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	19.58	(0.6%)	17.2
Qatar International Islamic Bank	9.46	0.1%	14.8
Qatari German Co. for Medical Devices	0.60	(9.9%)	13.7
Doha Bank	2.51	(0.4%)	9.5
Al Khaleej Takaful Group	2.20	2.8%	9.3



### **Bahrain Bourse Daily Report**

November 7, 2019



Sector Returns						
	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg		
Bahrain Bourse	8,661	(0.0%)	(0.4%)	9.0%		
Commercial Banks	4,436	(0.0%)	(0.8%)	20.2%		
Investment	2,132	0.0%	(0.1%)	3.9%		
Insurance	116	0.0%	0.0%	(15.6%)		
Service	1,176	(0.1%)	0.1%	19.6%		
Hotel & Tourism	172	0.0%	(1.7%)	(18.3%)		
Industrial	629	0.0%	0.5%	(28.1%)		

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Best Return Performers	Price	Daily	Value
	(BHD)	% Chg	(BHD)
United Paper Inbnustries B.S.C.(c)	0.300	0.3%	45,000

Trading Indicators					
	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
Bahrain All Share Index	1,517.43	(0.60)	(0.0%)	(0.4%)	13.5%
Market Cap (BHD MIn)	8,660.51	(3.67)	(0.0%)	(0.4%)	9.0%

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Bahrain Islamic Bank	0.120	(1.6%)	124,110
Bahrain Telecommunications Co.	0.389	(0.3%)	58,350

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	4,181	417	11.1%	4,738	5,693
Value Traded (BHD '000)	492	(121)	(19.7%)	1,195	1,121
No. of Trades	44	(13.0)	(22.8%)	86	79

Market Breadth

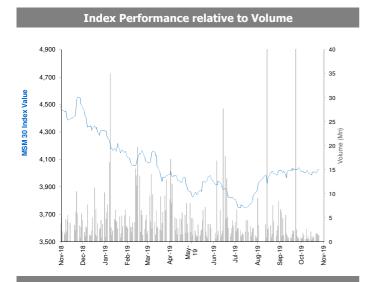
Most Active Stocks by Volume	Price	Daily	Volume
Plost Active Stocks by Volume	(BHD)	% Chg	(Shares)
Gulf Finance House (US\$)	0.236	0.0%	2,200,000
Bahrain Islamic Bank	0.120	(14.3%)	1,035,000
Al Salam Bank	0.096	0.0%	594,007
Bahrain Telecommunications Co.	0.389	(0.3%)	150,000
United Paper Inbnustries B.S.C.(c)	0.300	0.3%	150,000
Causes KANCO Dassauch			

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Gulf Finance House (US\$)	0.236	0.0%	195,925
Bahrain Islamic Bank	0.120	(1.6%)	124,110
Bahrain Telecommunications Co.	0.389	(0.3%)	58,350
Al Salam Bank	0.096	0.0%	57,025
United Paper Inbnustries B.S.C.(c)	0.300	0.3%	45,000



# **Muscat Securities Market Daily Report**

November 7, 2019



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(OMR Mn)	% Chg	% Chg	% Chg	
Muscat Securities Mkt	2,961	0.2%	1.2%	(6.3%)	
Financial	1,796	(0.0%)	1.0%	5.4%	
Industrial	187	(0.2%)	5.8%	(27.4%)	
Services	977	0.7%	0.8%	(18.4%)	

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks				
Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)	
Muscat Finance	0.063	3.3%	19849	
National Gas	0.220	2.3%	6,569	
Ooredoo	0.530	1.1%	134,090	
Al Sharqia Inv. Holding	0.091	1.1%	4,811	
Oman Telecommunication Co.	0.590	0.7%	102,952	

Market Return	Closing	DTD	DTD	MTD	YTD-19
	Value	Chg	% Chg	% Chg	% Chg
MSM 30 Index	4,030.02	3.85	0.1%	0.8%	(6.8%)
Market Cap (OMR Mn)	2,960.70	6.61	0.2%	1.2%	(6.3%)

**Trading Indicators** 

Worst Return Performers	Price	Daily	Value
	(OMR)	% Chg	(OMR)
Al Anwar Holding*	0.087	(1.1%)	1,914
Al Maha Ceramics	0.179	(0.6%)	24,329
Raysut Cement	0.384	(0.5%)	44,006

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	1,297	(88)	(6.4%)	6,783	6,488
Value Traded (OMR '000)	395	88	28.7%	1,693	1,698
No. of Trades	165	2	1.2%	183	282

**Market Breadth** 

Al Maha Ceramics

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Muscat Finance	0.063	3.3%	313,254
Ooredoo	0.530	1.1%	253,000
Oman Telecommunication Co.	0.590	0.7%	174,711
Oman Cement Co.	0.226	0.0%	146,075
Al Maha Ceramics	0.179	(0.6%)	136,166
Source: KAMCO Decearch			

Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Ooredoo	0.530	1.1%	134.1
Oman Telecommunication Co.	0.590	0.7%	103.0
Raysut Cement	0.384	(0.5%)	44.0
Oman Cement Co.	0.226	0.0%	33.1

0.179

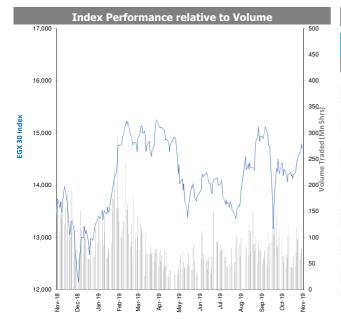
(0.6%)

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# The Egyptian Exchange Daily Report (The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

November 7, 2019



Sector Returns				
	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	560,635	(0.1%)	0.8%	15.0%
Banking & Finance	187,351	(0.1%)	2.7%	28.6%
<b>Basic Resources</b>	22,308	(1.9%)	(1.4%)	(26.3%)
Chemical	38,096	3.6%	9.0%	(1.1%)
Construction & Material	19,479	(0.3%)	0.4%	(12.0%)
Financial Services	29,841	(1.5%)	(0.6%)	(4.4%)
Food & Beverage	9,822	(0.2%)	0.0%	(24.4%)
Healthcare & Pharma.	6,414	0.0%	0.0%	(24.2%)
Ind. Goods, Services, Auto.	51,481	(1.5%)	(2.2%)	8.5%
Media	850	(0.7%)	(1.5%)	(26.9%)
Oil & Gas	6,186	4.4%	6.9%	15.1%
Personal & Household	41,713	(1.2%)	(1.5%)	(2.7%)
Real Estate	64,931	(1.2%)	(2.7%)	74.6%
Telecommunication	70,790	1.8%	0.3%	65.5%
Travel & Leisure	11,373	(0.9%)	(1.1%)	8.8%

### **Top Movers and Most Active Stocks**

Best Return Performers	Price (EGP)	Daily % Chg
EGY MOBILE SVC	16.83	5.2%
Alexandria Mineral Oils Company	4.79	4.4%
Sidi Kerir Petrochemicals	13.05	4.2%
ABU Qir Fertilizers & Chemical Ind. Co.	24.04	3.5%
Aluminium Co. of Egypt	14.09	2.0%

Worst Return Performers	Price	Daily
	(EGP)	% Chg
Al Ezz Dekheila Steel Co. Alexandria	542.45	(5.7%)
Alexandria Cement	3.95	(4.1%)
GB AUTO S.A.E	3.66	(3.4%)
TALAT MOSTAFA	9.42	(3.4%)
Tourah cement Co.	6.93	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings	2.47	12,256
MEDINET NASR HOU	5.23	8,805
TALAT MOSTAFA	9.42	7,451
Alexandria Mineral Oils Company	4.79	6,078
PALM HILL DEV CO	2.06	4,682
Source: KAMCO Pesearch		

Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Keturii	Value	Chg	% Chg	% Chg	% Chg
EGX 30 Index	14,709.79	(79.82)	(0.5%)	1.0%	12.8%
Market Cap (EGP Bn)	560,635	(516)	(0.1%)	0.8%	15.0%

Trading Indicators	Today's	DTD	DTD DTD		Average Daily	
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18	
Volume (Mn Shares)	79	0.82	1.0%	83	137	
Value Traded (EGP Mn)	564	(61.6)	(9.8%)	544	818	
No. of Trades	16,382	1,686	11.5%	13,182	15,921	

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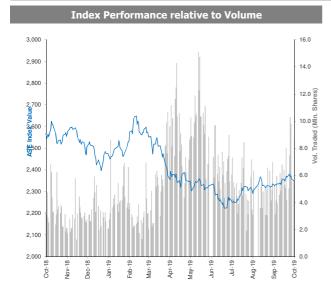
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
TALAT MOSTAFA	9.42	(3.38%)	70.16
Commercial International Bank (Egypt)	83.98	(0.13%)	62.48
Sidi Kerir Petrochemicals	13.05	4.23%	56.84
MEDINET NASR HOU	5.23	(1.13%)	46.04
Heliopolis Housing	27.00	0.82%	32.46





### **Amman Stock Exchange Daily Report (1st Market)**

November 7, 2019



Sector Returns				
	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,806	0.0%	0.7%	(10.0%)
Banks	7,837	(0.0%)	0.8%	(13.2%)
Insurance	87	0.0%	1.3%	(6.1%)
Diversified Financial Services	169	(0.3%)	(2.4%)	12.2%
Real Estate	184	(1.2%)	(2.3%)	(6.3%)
Health Care Services	23	0.0%	0.6%	(23.4%)
Educational Services	214	0.0%	(0.7%)	(13.3%)
Hotels and Tourism	86	(0.7%)	(0.7%)	(5.9%)
Transportation	77	0.4%	4.6%	4.5%
Technology & Communications	325	0.6%	0.7%	3.1%
Media	4	(2.6%)	(2.6%)	(9.5%)
Utilities & Energy	441	0.3%	1.3%	26.1%
Commercial Services	64	0.1%	0.7%	(3.5%)
Pharmaceutical & Medical Ind.	49	2.1%	11.2%	18.3%
Chemical Industries	15	0.6%	1.8%	1.0%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	70	0.7%	2.9%	22.9%
Tobacco & Cigarettes	738	0.7%	1.3%	(8.0%)
Mining & Extraction Industries	291	(0.4%)	(2.5%)	(1.3%)
Engineering & Construction	23	0.3%	(0.3%)	(35.2%)
Electrical Industries	10	0.0%	(1.7%)	8.3%
Textiles , Leathers & Clothings	69	0.2%	(1.1%)	(8.2%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

ectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SPECIALIZED JORDANIAN INVESTMENT	0.46	4.5%
DAR AL DAWA DEVELOPMENT & INVESTMENT	1.33	3.1%
ALIA- THE ROYAL JORDANIAN AIRLINES PLC.	0.38	2.7%
THE JORDAN PIPES MANUFACTURING	0.79	2.6%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY	0.46	2.2%

Worst Return Performers	Price (JD)	Daily % Chg
SPECIALIZED INVESTMENT COMPOUNDS	1.75	(7.4%)
TRANSPORT& INVESTMENT BARTER COMPANY	0.17	(5.6%)
JORDAN DUBAI PROPERTIES	0.42	(4.5%)
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.22	(4.3%)
CONTEMPRO FOR HOUSING PROJECTS	0.71	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
THE JORDAN PIPES MANUFACTURING	0.79	215
UNION INVESTMENT CORPORATION	1.24	167
ARAB EAST INVESTMENT	0.49	135
CAPITAL BANK OF JORDAN	1.02	120
ARAB ELECTRICAL INDUSTRIES	0.56	110

Source: KAMCO Research

Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
ASE Index	1,813.05	0.49	0.0%	0.7%	(5.0%)
Market Cap (JD Mn)	10,806.21	4.46	0.0%	0.7%	(10.0%)

Trading Indicators	Today's	DTD	DTD DTD Av		erage Daily	
Trauling Indicators	Value	Chg	% Chg	YTD-19	YTD-18	
Volume ('000 Shares)	1,671	(888)	(34.7%)	2,698	2,704	
Value Traded (JD '000)	2,167	(1490)	(40.7%)	5,937	3,592	
No. of Trades	1,172	16	1.4%	15,334	1,405	

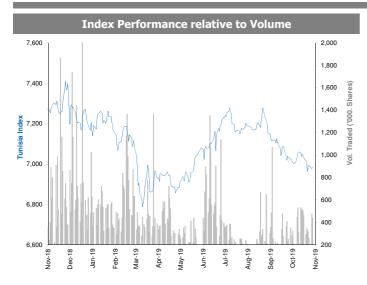
Market Breadth				
Market breautii	17	•	22	81

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
JORDAN PHOSPHATE MINES	3.10	(0.3%)	288,002
JORDAN PETROLEUM REFINERY	3.28	0.3%	211,510
UNION INVESTMENT CORPORATION	1.24	(0.8%)	204,400
SPECIALIZED INVESTMENT COMPOUNDS	1.75	(7.4%)	191,124
THE JORDAN PIPES MANUFACTURING	0.79	2.6%	167,281



# **Tunisia Stock Exchange Daily Report**

November 7, 2019



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(DT Mn)	% Chg	% Chg	% Chg		
Tunis Stock Exchange	18,799	0.1%	0.0%	(8.2%)		
Banking	8,241	0.2%	0.7%	(4.9%)		
Insurance	661	(0.8%)	(0.9%)	(1.4%)		
Leasing	468	0.3%	(0.7%)	(21.6%)		
Financial Services	2,607	(0.7%)	0.5%	1.2%		
Industrial	1,403	1.2%	(0.3%)	5.7%		
Chemical Industry	502	3.7%	(3.5%)	(23.5%)		
Food & Beverage	2,281	(0.1%)	(0.3%)	(21.8%)		
Retailing	1,143	(0.1%)	(0.7%)	(16.1%)		
Others	1,493	(0.5%)	(1.3%)	(12.0%)		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### **Top Movers and Most Active Stocks**

Société Immobilière Tuniso-Séoudienne	1.70	2.4%
Société Tunisienne des Marchés de Gros	2.39	2.6%
Société Tunisienne de Banque	4.13	3.5%
Tunisie Leasing	8.65	4.2%
Industries Chimiques du Fluor	138.88	6.1%
Best Return Performers	(DT)	% Chg
	Price	Daily

Worst Return Performers	Price (DT)	Daily % Chg
Société Indust. d'Appareillage et Matériel Electrique	3.25	(3.3%)
Electrostar	1.62	(3.0%)
Société Tunisienne de Réassurance	7.24	(2.9%)
Société des Industries Pharmaceutiques de Tunisie	4.34	(2.9%)
Societe de Production Agricole Teboulba	1.71	(2.8%)

Most Active Stocks By Volume	Price	Volume
Plost Active Stocks by Volume	(DT)	(Shares)
Société Frigorifique et Brasserie de Tunis	18.57	44,672
Euro-Cycles	18.50	44,469
SOTIPAPIER	7.05	43,985
TUNISAIR	0.60	42,914

33,390

Société Tunisienne de Banque Source: KAMCO Research

Market Return	Closing	DTD	DTD	MTD	YTD-19
market keturn	Value	Chg	% Chg	% Chg	% Chg
Tunisia Index	6,985.78	7.9	0.1%	(0.1%)	(3.9%)
Market Cap (DT Min)	18,799	20.3	0.1%	0.0%	(8.2%)

Trading Indicators	Today's	DTD	DTD	Average	Daily
Traumy mulcators	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	440	(37.4)	(7.8%)	414	571
Value Traded ('000 DT)	4,010	101.0	2.6%	3,530	5,122
No. of Trades	1,446	119.0	9.0%	3,310	1,473

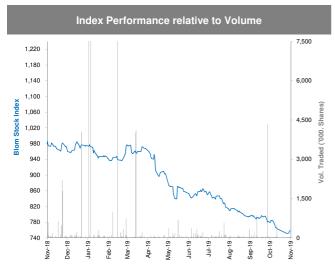
Market Breadth					
Market breautii	15	_	23	=	28

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société Frigorifique et Brasserie de Tunis	18.57	(0.1%)	830
Euro-Cycles	18.50	1.5%	814
Industries Chimiques du Fluor	138.88	6.1%	437
Société d'Articles Hygiéniques	12.20	1.7%	382
SOTIPAPIER	7.05	1.7%	306



### **Beirut Stock Exchange Daily Report**

November 7, 2019



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(USD Mn)	% Chg	% Chg	% Chg		
Beirut Stock Exchange	7,479	(0.6%)	(1.4%)	(22.7%)		
Banking	6,423	0.0%	0.0%	(21.2%)		
Industrial	209	0.0%	(4.3%)	(35.8%)		
Trading	36	0.0%	0.0%	0.0%		
Real Estate & Construction	812	(5.5%)	(10.4%)	(30.4%)		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### **Top Movers and Most Active Stocks**

Best Return Performers	Price (USD)	Daily % Chq
	(555)	

Market Return	Closing	DTD	DTD	MTD	YTD-19
	Value	Chg	% Chg	% Chg	% Chg
Blom Stock Index	758.05	0.0	0.0%	(0.8%)	(22.4%)
Market Cap (USD Mn)	7,479.13	(47.0)	(0.6%)	(1.4%)	(22.7%)

**Trading Indicators** 

Worst Return Performers	Price (USD)	Daily % Chg
Solidere B	4.86	(8.1%)
Solidere A	4.96	(3.7%)

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000s shares)	30.90	3	10.8%	1,037	364
Value Traded ('000s USD)	584.45	54	10.2%	5,057	2,566

Most Active Stocks by Volume	Price	Volume
	(USD)	(Shares)
BOB Priority Shares 2014	21.00	13,144
BOB Pref. Class J	25.00	11,000
Solidere A	4.96	6,638
Solidere B	4.86	116
Bank Audi	3.50	-

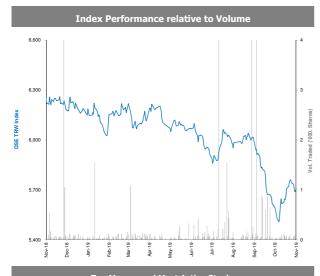
Most Active Stocks by Value	Price	Daily	Value
most Active Stockersy value	(USD)	% Chg	(USD)
BOB Priority Shares 2014	21.00	0.0%	276,024
BOB Pref. Class J	25.00	0.0%	275,000
Solidere A	4.96	(3.7%)	32,865
Solidere B	4.86	(8.1%)	564
Bank Audi	3.50	0.0%	-

Market Breadth



### Damascus Securities Exchange Daily Report

November 7, 2019



	Sector	Returns		
	Market Cap.	DTD	MTD	YTD
	(SRY Mn)	% Chg	% Chg	% Chg
Damascus SE	917,622	0.2%	(0.4%)	(21.3%)
Banking	567,582	0.3%	(0.7%)	(23.1%)
Services	2,566	0.0%	0.0%	7.6%
Industrial	115,019	0.0%	0.0%	(5.9%)
Insurance	34,128	0.0%	0.0%	(12.9%)
Agricultural	1,348	0.0%	0.0%	2.0%
Communication	196,980	0.0%	0.0%	(25.0%)

**Market Breadth** 

Top	Movers	and N	10st /	Active	Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Qatar National Bank Syria	333.40	2.6%
Syria International Islamic Bank	599.54	1.9%

Closing	DTD	DTD	MTD	YTD-19
Value	Chg.	% Chg.	% Chg.	% Chg.
E 607.06	0.00	0.40/	(0.00()	(0.00()

Market Return					
Market Return	Value	Chg.	% Chg.	% Chg.	% Chg.
DSE Weighted Index	5,697.26	8.09	0.1%	(0.8%)	(8.0%)
Market Cap (SRY Mn)	917,622	1,470.00	0.2%	(0.4%)	(21.3%)

Worst Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	839.59	(1.7%)

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg.	% Chg.	YTD-19	YTD-18
Volume (Shrs)	22,382	(66,714)	(75%)	310,307	89,540
Value Traded ('000 SRY)	14,211	(20,073)	(59%)	124,031	6,922,373
No. of Trades	39	8.0	25.8%	74	9,107.2

Most Astivo Stocke by Volume	Price	Volume
Most Active Stocks by Volume	(SRY)	(Shrs)
Al Baraka Bank - Syria	839.59	9,546
Qatar National Bank Syria	333.40	7,013
Syria International Islamic Bank	599.54	2,331
Cham Bank	595.03	1,489
The Int'l Bank For Trade & Finance	338.21	1,000

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Al Baraka Bank - Syria	839.59	(1.7%)	8,014,690
Qatar National Bank Syria	333.40	2.6%	2,338,100
Syria International Islamic Bank	599.54	1.9%	1,397,519
Cham Bank	595.03	0.0%	893,400
Syriatel Mobile Telecom S.A	5,880.00	0.0%	340,000

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