

National International Holding Co.

13-Nov-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	(842,646)	430,609	151.1%
Earnings Per Share (fils)	(4.09)	2.09	151.1%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	(62,686)	(42,101)	32.8%
Earnings Per Share (fils)	(0.30)	(0.20)	33.3%

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	1,978,513	7,185,924	263.2%
Non-current Assets	42,068,876	35,404,192	(15.8%)
Total Assets	44,047,389	42,590,116	(3.3%)

Shareholders' Equity*	36,804,999	34,955,537	(5.0%)
Liabilities:			
Current Liabilities	7,242,390	7,621,317	5.2%
Non-current Liabilities	-	-	
Total Liabilities	7,242,390	7,621,317	5.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	226,105	P/E (x)	NM
Value (KWD '000)	17,964	P/BV (x)	0.49
Closing Price (KWD)	0.080	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.170	YTD Share Turnover	106.34%
Current Market Capitalization (KWD Million)	17.0	Beta	0.22

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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