

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	608,351	745,398	22.5%
Earnings Per Share (fils)	4.26	5.22	22.5%
Total Operating Revenue (KWD)	11,091,543	12,650,046	14.1%
Gross Profit / (Loss) (KWD)	1,492,974	1,528,488	2.4%
Return on Average Equity (ROAE)	5.26%	5.85%	
Return on Average Assets (ROAA)	4.38%	4.60%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	22,387,809	26,585,859	18.8%
Non-current Assets	12,001,675	10,078,114	(16.0%)
Total Assets	34,389,484	36,663,973	6.6%
Shareholders' Equity*	27,141,358	28,773,982	6.0%

Liabilities:

Current Liabilities	6,587,634	6,610,144	0.3%
Non-current Liabilities	660,492	1,279,847	93.8%
Total Liabilities	7,248,126	7,889,991	8.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	27,749	P/E (x)	6.88
Value (KWD '000)	2,005	P/BV (x)	0.39
Closing Price (KWD)	0.075	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.202	YTD Share Turnover	18.50%
Current Market Capitalization (KWD Million)	11.3	Beta	0.37

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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