

Hilal Cement Co.

1-Nov-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	(3,709)	(46,569)	NM
Earnings Per Share (fils)	(0.04)	(0.46)	NM
Total Operating Revenue (KWD)	16,099,917	13,050,787	(18.9%)
Gross Profit / (Loss) (KWD)	120,980	2,709	(97.8%)
Return on Average Equity (ROAE)	0.77%	0.47%	
Return on Average Assets (ROAA)	0.53%	0.33%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	10,762,717	12,118,833	12.6%
Non-current Assets	10,365,278	9,242,633	(10.8%)
Total Assets	21,127,995	21,361,466	1.1%

Shareholders' Equity*	14,775,505	14,844,907	0.5%
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Liabilities:

Current Liabilities	3,486,453	3,680,123	5.6%
Non-current Liabilities	1,803,584	1,823,124	1.1%
Total Liabilities	5,290,037	5,503,247	4.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	596	P/E (x)	NM
Value (KWD '000)	99	P/BV (x)	1.16
Closing Price (KWD)	0.170	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.146	YTD Share Turnover	0.59%
Current Market Capitalization (KWD Million)	17.2	Beta	0.11

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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