

Boubyan International Industries Holding Co.*

22-Oct-14

Kuwait Stock Exchange FY-2013/14 Financial Results Announcement

| Profitability | FY-2012/13 | FY-2013/14 | Variance |
|---------------------------------|---------------|---------------|----------|
| Net Profit / (Loss) (KWD) | (5,965,568) | (3,871,547) | 35.1% |
| Earnings Per Share (fils) | (19.89) | (12.91) | 35.1% |
| Total Operating Revenue (KWD) | 1,021,262 | 353,103 | (65.4%) |
| Gross Profit / (Loss) (KWD) | (523,966) | (624,963) | (19.3%) |
| Return on Average Equity (ROAE) | NM | NM | |
| Return on Average Assets (ROAA) | NM | NM | |
| | Q4 FY-2012/13 | Q4 FY-2013/14 | Variance |
| Net Profit (Loss) KWD | (3,619,274) | (3,553,074) | 1.8% |
| Earnings Per Share (fils) | (12.07) | (11.84) | 1.9% |

| Balance Sheet Summary (KWD) | 31-Jul-13 | 31-Jul-14 | Variance |
|-----------------------------|------------|------------|----------|
| Assets: | | | |
| Current Assets | 5,866,857 | 5,782,687 | (1.4%) |
| Non-current Assets | 31,643,964 | 28,900,954 | (8.7%) |
| Total Assets | 37,510,821 | 34,683,641 | (7.5%) |
| Shareholders' Equity* | 35,087,024 | 32,317,283 | (7.9%) |
| Liabilities: | | | |
| Current Liabilities | 2,324,006 | 2,312,835 | (0.5%) |
| Non-current Liabilities | 99,791 | 53,523 | (46.4%) |
| Total Liabilities | 2,423,797 | 2,366,358 | (2.4%) |

*Fiscal Year Ends in September

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|---------|--------------------|--------|
| Volume (Shrs '000) | 230,452 | P/E (x) | NM |
| Value (KWD '000) | 22,824 | P/BV (x) | 0.78 |
| Closing Price (KWD) | 0.084 | Dividend Yield | 0.00% |
| Book Value Per Share (KWD) | 0.108 | YTD Share Turnover | 76.82% |
| Current Market Capitalization (KWD Million) | 25.2 | Beta | 1.66 |

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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