

### Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	444,933	(2,629,296)	NM
Earnings Per Share (fils)	5.95	(35.17)	NM
Total Operating Revenue (KWD)	15,318,344	11,304,946	(26.2%)
Gross Profit / (Loss) (KWD)	354,836	(2,576,661)	NM
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	2.68%	NM	
Return on Average Assets (ROAA)	1.97%	NM	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
<b>Assets:</b>			
Current Assets	13,352,805	12,056,172	(9.7%)
Non-current Assets	10,258,541	10,670,799	4.0%
<b>Total Assets</b>	<b>23,611,346</b>	<b>22,726,971</b>	<b>(3.7%)</b>
<b>Shareholders' Equity*</b>	<b>16,806,749</b>	<b>14,177,453</b>	<b>(15.6%)</b>
<b>Liabilities:</b>			
Current Liabilities	4,393,562	5,977,594	36.1%
Non-current Liabilities	377,255	419,293	11.1%
<b>Total Liabilities</b>	<b>4,770,817</b>	<b>6,396,887</b>	<b>34.1%</b>

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8.24	P/E (x)	NM
Value (KWD '000)	0.54	P/BV (x)	0.42
Closing Price (KWD)	0.072	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.190	YTD Share Turnover	0.01%
Current Market Capitalization (KWD Million)	5.9	Beta	0.94

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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