

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	7,691,443	7,581,526	(1.4%)
Earnings Per Share (fils)	8.60	8.49	(1.3%)
Total Operating Revenue (KWD)	9,683,600	14,926,066	54.1%
Gross Profit / (Loss) (KWD)	3,201,737	3,075,017	(4.0%)
Return on Average Equity (ROAE)	7.84%	7.17%	
Return on Average Assets (ROAA)	2.82%	2.72%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	100,904,952	104,565,047	3.6%
Non-current Assets	461,274,773	459,251,895	(0.4%)
Total Assets	562,179,725	563,816,942	0.3%
Shareholders' Equity*	209,845,451	217,412,676	3.6%

Liabilities:

Current Liabilities	69,567,687	58,579,894	(15.8%)
Non-current Liabilities	259,683,340	254,921,788	(1.8%)
Total Liabilities	329,251,027	313,501,682	(4.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	161,302	P/E (x)	4.74
Value (KWD '000)	14,383	P/BV (x)	0.37
Closing Price (KWD)	0.081	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.231	YTD Share Turnover	16.30%
Current Market Capitalization (KWD Million)	80.2	Beta	1.63

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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