

Ektitab Holding Co.

20-Mar-16

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	(2,570,332)	(3,398,509)	(32.2%)
Earnings Per Share (fils)	(8.07)	(10.67)	(32.2%)
Total Operating Revenue (KWD)	10,569	186,944	NM
Gross Profit / (Loss) (KWD)	(2,704,405)	(3,168,857)	(17.2%)
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	6,713,960	9,552,773	42.3%
Non-current Assets	23,406,834	13,680,261	(41.6%)
Total Assets	30,120,794	23,233,034	(22.9%)
Shareholders' Equity*	27,683,486	22,660,842	(18.1%)
Liabilities:			
Current Liabilities	2,451,488	588,371	(76.0%)
Non-current Liabilities	23,802	31,063	30.5%
Total Liabilities	2,475,290	619,434	(75.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	70,646.78	P/E (x)	NM
Value (KWD '000)	1,983.90	P/BV (x)	0.41
Closing Price (KWD)	0.030	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.071	YTD Share Turnover	22.17%
Current Market Capitalization (KWD Million)	9.4	Beta	1.33

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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