

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	788,040	(208,527)	NM
Earnings Per Share (fils)	3.75	(0.99)	NM
Total Operating Revenue (KWD)	1,050,131	(29,005)	NM
Gross Profit / (Loss) (KWD)	760,821	(333,488)	NM
Return on Average Equity (ROAE)	5.36%	NM	
Return on Average Assets (ROAA)	4.71%	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	2,641,202	1,345,703	(49.0%)
Non-current Assets	33,725,828	34,497,837	2.3%
Total Assets	36,367,030	35,843,540	(1.4%)
Shareholders' Equity*	34,376,069	34,686,777	0.9%

Liabilities:			
Current Liabilities	1,990,961	1,156,763	(41.9%)
Non-current Liabilities	-	-	NM
Total Liabilities	1,990,961	1,156,763	(41.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	258,157	P/E (x)	NM
Value (KWD '000)	17,448	P/BV (x)	0.41
Closing Price (KWD)	0.066	Dividend Yield	5.76%
Book Value Per Share (KWD)	0.165	YTD Share Turnover	119.03%
Current Market Capitalization (KWD Million)	14.3	Beta	0.25

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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