

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	274,297	(173,721)	NM
Earnings Per Share (fils)	1.66	(1.05)	NM
Total Operating Revenue (KWD)	73,106	193,376	164.5%
Gross Profit / (Loss) (KWD)	269,253	(172,010)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	4.83%	NM	
Return on Average Assets (ROAA)	4.62%	NM	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	3,192,548	2,683,061	(16.0%)
Non-current Assets	2,911,798	3,276,950	12.5%
Total Assets	6,104,346	5,960,011	(2.4%)
Shareholders' Equity*	5,808,571	5,634,054	(3.0%)
Liabilities:			
Current Liabilities	191,416	188,281	(1.6%)
Non-current Liabilities	90,741	122,313	34.8%
Total Liabilities	282,157	310,594	10.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	118.7	P/E (x)	NM
Value (KWD '000)	2.6	P/BV (x)	0.59
Closing Price (KWD)	0.020	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.034	YTD Share Turnover	0.07%
Current Market Capitalization (KWD Million)	3.3	Beta	0.01

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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