

MENA Markets Daily Report

April 30, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▼	6,042.27	(0.2%)	14.7%	9.9%
Kuwait 2	Kuwait	Main Market Index	▼	4,877.87	(0.3%)	2.9%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▼	5,642.36	(0.2%)	11.1%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	9,276.50	0.1%	18.5%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	2,760.14	(0.6%)	9.1%	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,383.36	(0.24%)	10.1%	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▼	5,332.44	(0.9%)	8.5%	11.7%
Bahrain 8	Qatar	QE 20 Index	▼	10,359.74	(0.5%)	0.6%	20.8%
Oman 9	Bahrain	Bahrain All Share	▼	1,436.42	(0.30%)	7.4%	0.4%
Jordan 10	Oman	MSM 30 Index	▲	3,934.62	0.1%	(9.0%)	(15.2%)
Tunisia 11	Egypt	EGX 30	=	14,770.27	0.0%	13.3%	(13.2%)
Morocco 12	Jordan	ASE Index	▼	1,837.54	(0.3%)	(3.7%)	(10.2%)
Syria 13	Lebanon	Blom Stock Index	=	906.30	0.0%	(7.2%)	(15.0%)
	Tunisia	Tunisia Index	▼	6,892.52	(0.5%)	(5.2%)	15.8%
	Morocco	MASI	▲	11,144.09	0.1%	(1.9%)	(8.3%)
	Syria	DSE Weighted Index	▼	6,106.19	(0.4%)	(1.4%)	3.5%
Emerging Markets							
	China	SSE Composite Index	▼	3,062.50	(0.8%)	23.3%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,254.96	0.6%	17.4%	(7.6%)
	India	SENSEX	▲	39,067.33	0.9%	7.5%	5.9%
	Brazil	BOVESPA Stock Index	▼	96,187.75	(0.1%)	9.4%	15.0%
	Mexico	BOLSA Index	▼	44,956.73	(0.0%)	8.0%	(15.6%)
	Korea	KOSPI Index	▲	2,216.43	1.7%	8.1%	(17.3%)
	Taiwan	TAIEX Index	▼	10,939.06	(0.1%)	12.6%	(8.6%)
Global Markets							
	World	MSCI World Index	▲	2,175.59	0.1%	15.5%	(10.4%)
	Asia	MSCI Asia Pacific	▲	162.58	0.3%	10.8%	(15.6%)
	Europe	DJ Stoxx 600	▲	391.32	0.1%	15.9%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,536.66	0.1%	15.4%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,082.91	0.5%	12.1%	(16.6%)
	U.S.A	S&P 500	▲	2,943.03	0.1%	17.4%	(6.2%)
	U.S.A	DJIA	▲	26,554.39	0.0%	13.8%	(5.6%)
	U.S.A	NASDAQ Composite	▲	8,161.85	0.2%	23.0%	(3.9%)
	UK	FTSE 100	▲	7,440.66	0.2%	10.6%	(12.5%)
	Germany	DAX	▲	12,328.02	0.1%	16.8%	(18.3%)
	Japan	NIKKEI 225	▼	22,258.73	(0.2%)	11.2%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	29,892.81	1.0%	15.1%	(13.6%)
Commodities							
	Oil	OPEC Crude	▼	72.38	(2.2%)	40.4%	(20.0%)
	Oil	Brent	▼	72.04	(0.2%)	33.4%	(19.6%)
	Oil	Kuwait	▼	71.09	(3.2%)	34.3%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.59	0.5%	(4.9%)	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,279.90	(0.5%)	0.1%	(1.6%)

Source: Bloomberg & KAMCO Research

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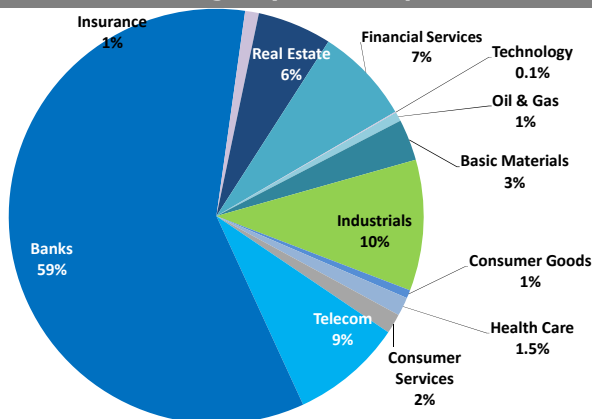
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 30, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,002.1	16.2	11.7%
2- Kuwait Finance House	4,618.4	20.3	12.0%
3- Ahli United Bank - Bahrain	2,211.2	10.4	17.8%
4- Zain	2,033.7	10.3	15.4%
5- Boubyan Bank	1,586.2	28.3	13.7%
6- Agility (PWC Logistics)	1,311.6	16.2	8.0%
7- Commercial Bank of Kuwait	1,099.6	17.2	8.7%
8- Gulf Bank	923.6	16.3	9.0%
9- Burgan Bank	866.3	10.5	11.0%
10- Mabanee Co.	645.3	12.3	12.4%
Total	21,298	15.22	12.2%

*: ROE is calculated based on FY2018 net profit & shareholders' equity as of 31-December-18

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.091	0.014	17.9%
Al Eid Food Co.	0.049	0.006	14.0%
Sanam Real Estate Co.	0.045	0.004	9.9%
Amwal International Investment Co.	0.066	0.006	9.7%
Shuaiba Industrial Co.	0.196	0.017	9.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
International Resorts Co.	0.019	(0.010)	(34.3%)
Inovest	0.072	(0.008)	(10.0%)
Livestock Transport & Trading Co.	0.180	(0.016)	(8.2%)
Kuwait Portland Cement Co.	1.200	(0.100)	(7.7%)
Future Kid Entertainment and R.E Co.	0.100	(0.006)	(5.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Salam Group Holding Co.	0.038	(2.3%)	9,984,929
Al TAMEER Real Estate Investment Co.	0.030	7.5%	4,891,429
Gulf Bank	0.303	0.0%	4,797,759
National Industries Group	0.223	(0.4%)	4,183,619
Kuwait Finance House	0.662	(1.0%)	3,867,431

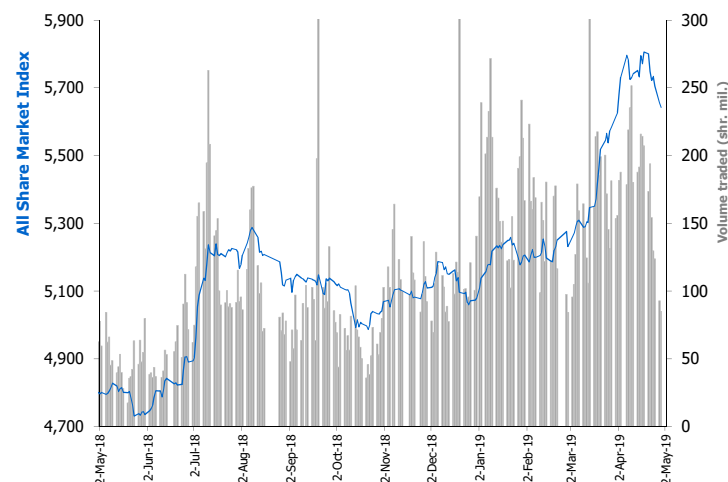
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	32,443.3	▼	(0.2%)	0.8%	11.8%
Oil & Gas	234.7	▲	2.2%	(0.8%)	3.1%
Basic Materials	1,043.6	▼	(0.6%)	(1.3%)	1.2%
Industrials	3,308.7	▼	(0.8%)	(1.4%)	(2.8%)
Consumer Goods	205.4	▼	(1.7%)	2.3%	0.6%
Health Care	477.1	=	0.0%	1.1%	1.6%
Consumer Services	500.2	▼	(0.1%)	1.8%	(2.2%)
Telecommunications	2,813.2	▲	0.6%	(4.9%)	3.5%
Banks	19,175.0	▼	(0.3%)	2.0%	19.1%
Insurance	347.5	▲	0.7%	(5.4%)	(3.6%)
Real Estate	1,877.5	▲	0.3%	2.7%	0.8%
Financial Services	2,436.8	▼	(0.5%)	2.3%	16.2%
Technology	23.7	▲	6.4%	6.6%	(13.3%)

Market Breadth		42		64		70
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,042.27	(12.37)	(0.2%)	0.9%	14.7%	
Main Market Index	4,877.87	(16.23)	(0.3%)	(0.8%)	2.9%	
All Share Market Index	5,642.36	(13.56)	(0.2%)	0.4%	11.1%	
Market Cap (KWD Mn)	32,443.32	(78.02)	(0.2%)	0.8%	11.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

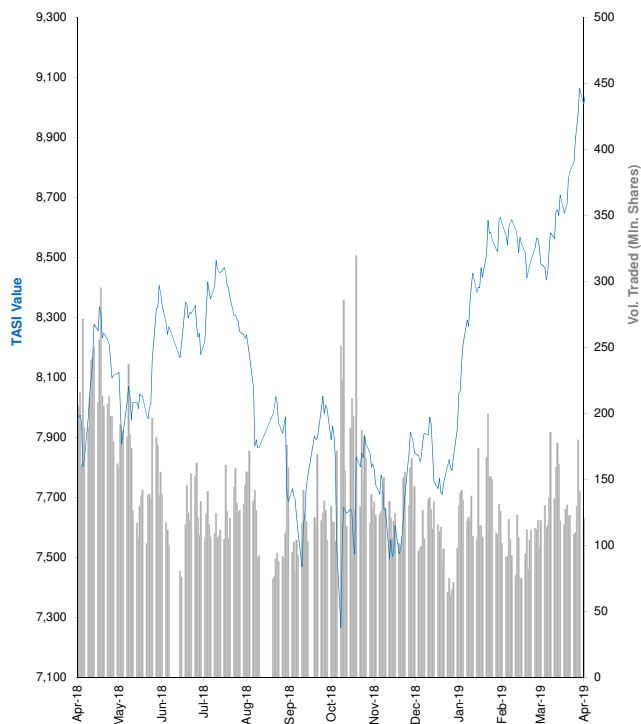
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	84.9	(7.8)	(8.4%)	171.0	82.2
Value Traded (KWD Mn)	18.1	3.1	20.9%	31.9	12.3
No. of Trades	5,312	872	19.6%	5,862	3,320

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.662	(1.0%)	2,574,250
National Bank of Kuwait	0.920	0.4%	2,397,709
Mabanee Co.	0.619	1.3%	2,332,907
Agility (PWC Logistics)	0.744	(1.3%)	1,547,421
Gulf Bank	0.303	0.0%	1,450,447

Saudi Tadawul Daily Report

April 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	2,174,571	0.12%	4.3%	17.1%
Energy	28,800	0.3%	(2.7%)	(3.1%)
Materials	651,919	0.2%	0.2%	9.3%
Capital Goods	8,788	(0.4%)	(3.3%)	(1.7%)
Commercial & Professional Svc	7,737	0.3%	1.7%	1.6%
Transportation	11,718	(0.3%)	(1.1%)	2.3%
Consumer Durables & Apparel	2,915	(0.0%)	0.1%	2.3%
Consumer Services	18,404	(0.7%)	2.5%	23.6%
Media	6,075	2.3%	(8.5%)	(12.7%)
Retailing	33,821	0.9%	11.2%	15.8%
Food & Staples Retailing	8,222	0.2%	6.0%	8.1%
Food & Beverages	89,194	(0.2%)	8.6%	22.1%
Health Care Equipment & Svc	22,221	0.0%	2.4%	2.9%
Pharma, Biotech & Life Science	3,318	0.2%	0.5%	(6.0%)
Banks	796,651	0.1%	8.9%	28.6%
Diversified Financials	30,699	(0.8%)	(11.4%)	(1.4%)
Insurance	38,678	0.8%	8.1%	6.7%
Telecommunication Services	250,788	0.0%	5.1%	24.5%
Utilities	72,952	(0.3%)	2.6%	11.9%
REITs	13,098	(0.1%)	(1.6%)	(0.2%)
Real Estate Mgmt & Dev't	77,753	(0.2%)	0.1%	1.9%
Software & Services	821	8.6%	14.0%	14.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Al Moammar Information Systems Co.	51.30	8.6%	106,155
Aldrees Petroleum & Transport Co.	34.70	6.8%	28,222
Saudi Cement Co.	66.00	4.6%	39,670
BUPA Arabia for Cooperative Insurance	91.40	4.3%	22,867
The Qassim Cement Co.	41.40	2.7%	7,248

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Alandalus Property Co.	15.42	(7.2%)	26,241
Abdullah A. M. Al-Khodari Sons Co.	5.39	(6.3%)	25,245
AXA Cooperative Insurance Co.	26.00	(2.8%)	4,195
The Co for Cooperative Insurance	67.80	(2.5%)	19,901
ACE Arabia Cooperative Insurance Co.	26.40	(2.4%)	17,710

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Alinma Bank	26.85	(1.7%)	8,809
Saudi Kayan	13.16	(1.1%)	6,884
Bank Al-Jazira	16.46	(1.3%)	5,167
ZAIN KSA	10.98	1.5%	4,682
Abdullah A. M. Al-Khodari Sons Co.	5.39	(6.3%)	4,609

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	9,276.50	10.71	0.1%	5.2%	18.5%
Market Cap (SAR Mn)	2,174,571	2,511.7	0.1%	4.3%	17.1%

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	109	17.2	18.8%	122	184
Value Traded (SAR Mn)	2,908	410.2	16.4%	2,908	4,001
No. of Trades	104,650	16,485	18.7%	103,252	105,086

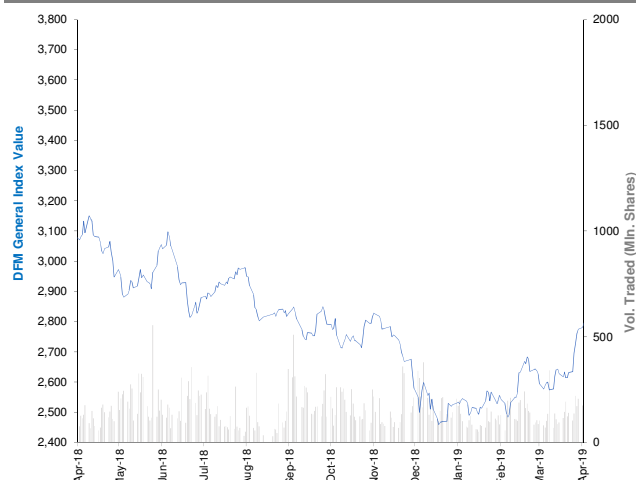
Market Breadth	▲ 85 ▼ 85 = 21
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Rajhi Bank	75.00	0.0%	263.1
Alinma Bank	26.85	(1.7%)	238.0
Saudi Basic Industries Corp	124.00	0.0%	214.2
Al Moammar Information Systems Co.	51.30	8.6%	106.2
Saudi Kayan	13.16	(1.1%)	90.8

Dubai Financial Market Daily Report

April 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	358,642	(0.3%)	3.4%	5.5%
Banking	188,006	(0.2%)	7.1%	10.3%
Consumer Staples	3,456	(2.3%)	(2.9%)	(0.8%)
Investment & Financial	15,103	(1.9%)	4.2%	2.4%
Insurance	4,645	(1.6%)	0.8%	(2.1%)
Industrial	3,762	(1.4%)	13.2%	11.5%
Real Estate & Construction	88,029	(0.3%)	(1.4%)	0.3%
Telecommunication	23,320	(0.0%)	(2.8%)	1.4%
Transportation	25,459	(0.3%)	1.2%	2.3%
Services	6,862	(0.4%)	1.9%	(9.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
EMAAR MALLS GROUP	1.75	2.3%	7,668,838
Emirates NBD	12.000	0.8%	13,056,971

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Islamic Arabic Insurance Co.	0.525	(7.2%)	3,876,624
Takaful Emarat	1.420	(7.2%)	57,569
Khaleeji Commercial Bank	0.601	(7.1%)	30,050
Gulf Finance House	0.993	(6.3%)	27,670,779
Ithmaar Holding	0.253	(5.6%)	488,575

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Gulf Finance House	0.993	(6.32%)	27,164
Union Properties	0.385	(3.51%)	25,927
DXB Entertainments	0.233	(4.12%)	11,198
Air Arabia Co.	1.020	(0.97%)	10,806
Dubai Investment	1.370	(1.44%)	8,949

Source: KAMCO Research

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,760.14	(15.60)	(0.6%)	4.8%	9.1%
Market Cap (AED Mn)	358,642	(1,236)	(0.3%)	3.4%	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	138.8	56.7	69.0%	143	186
Value Traded (AED Mn)	198.4	79.2	66.4%	199	289
No. of Trades	2,611	1,045	66.7%	2,552	2,907

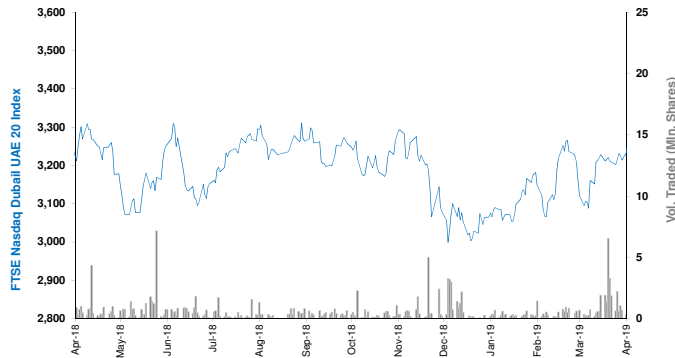
Market Breadth	▲	2	▼	28	=	35
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR Properties	4.700	(1.1%)	39
Gulf Finance House	0.993	(6.3%)	28
Dubai Islamic Bank	5.170	(1.5%)	24
Emaar Development	3.900	(0.8%)	17
Emirates NBD	12.000	0.8%	13

Nasdaq Dubai Daily Report

April 30, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	39,185	3.96%	10.8%
DP World	17,430	9.4%	22.8%
Nasdaq, Inc.	14,733	0.0%	4.9%
Hikma Pharmaceuticals GDR	5,301	0.0%	9.1%
Orascom Construction Limited	671	0.0%	(11.5%)
Al Baraka Banking Group	427	0.0%	11.8%
Emirates REIT (CEIC) Limited	222	0.0%	(20.4%)
DEPA Limited (AED)	156	0.0%	(72.3%)
ENBD REIT (CEIC) Limited	126	0.0%	(22.7%)
BLME Holdings plc	117	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	21.00	9.4%	66,457,972

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Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
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Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	21.00	9.4%	3,178,543

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,383.36	(8.23)	(0.2%)	5.6%	10.1%
Market Cap (USD Mn)	39,185	1,494.0	4.0%	11.3%	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	3.18	3.07	2,787.4%	0.66	0.75
Value Traded (USD Mn)	66.46	64.3	3,050.2%	6.98	4.84
No. of Trades	695	470	208.9%	148	112

Market Breadth

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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	21.00	9.4%	66,457,972

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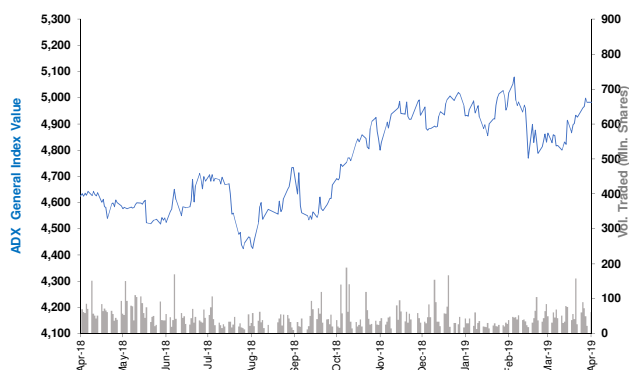
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Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

April 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	553,398	(0.7%)	5.3%	6.6%
Banks	297,291	(0.8%)	7.3%	15.5%
Inv. & Financial Services	2,065	(2.6%)	(14.5%)	(44.8%)
Real Estate	16,495	(1.9%)	3.2%	12.0%
Energy	44,793	(0.8%)	12.4%	5.7%
Consumer Staples	359	0.3%	0.2%	(15.2%)
Industrial	7,601	0.4%	1.8%	(6.3%)
Insurance	8,676	0.0%	(2.0%)	(3.4%)
Telecommunication	164,391	(0.5%)	1.2%	(3.7%)
Services	8,502	0.0%	10.4%	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Sharjah Cement Industrial Dev. Co.	1.00	5.3%	10,000
International Holding Co	1.00	3.6%	2,886
The National Bank of Ras Al-Khaimah	4.50	2.3%	94,500
Finance House	1.60	1.9%	8,400
Arkan Building Materials Co.	0.50	1.0%	179,877

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Eshraq Properties Co.	0.47	(5.1%)	2,623,742
DANA GAS	0.93	(4.1%)	9,878,263
Sudan Telecom. Co.	0.38	(3.6%)	48,337
Waha Capital Co.	1.09	(2.7%)	2,009,194
Ras Al Khaimah Properties	0.47	(2.5%)	1,168,558

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Abu Dhabi Commercial Bank	10.00	(0.6%)	16,548,026
DANA GAS	0.93	(4.1%)	10,406,403
AL DAR Properties Co.	1.83	(1.6%)	6,946,619
Union National Bank	5.90	0.0%	5,958,939
Eshraq Properties Co.	0.47	(5.1%)	5,508,931

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,332.44	(48.23)	(0.9%)	5.1%	8.5%
Market Cap (AED Mn)	553,398	(3,975)	(0.7%)	5.3%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	57	33.3	143.1%	50	60.5
Value Traded (AED Mn)	282	191.7	213.1%	185	132.1
No. of Trades	2,913	1997	218.0%	1,533	980

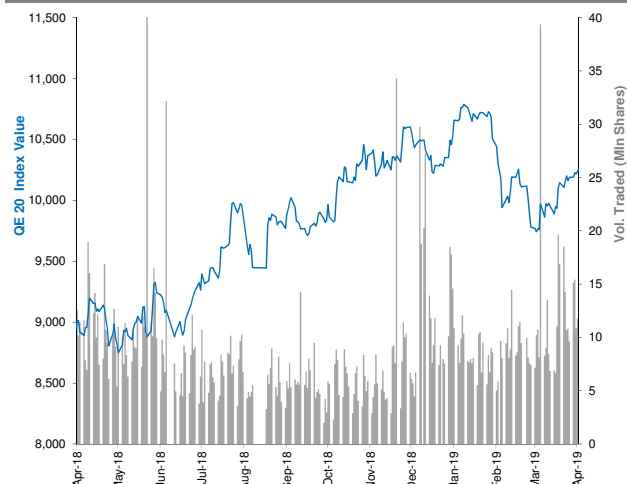
Market Breadth	▲	6	▼	14	=	46
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Commercial Bank	10.00	(0.6%)	165,420,166
Union National Bank	5.90	0.0%	35,116,566
First Abu Dhabi Bank	16.40	(1.2%)	25,933,042
AL DAR Properties Co.	1.83	(1.6%)	12,970,880
Emirates Telecom. Co.	16.64	(0.6%)	12,417,811

Qatar Exchange Daily Report

April 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	582,696	(0.3%)	2.6%	(1.0%)
Banking & Finance	298,529	(0.1%)	7.3%	2.2%
Goods & Consumer Services	28,077	(0.5%)	(1.5%)	13.8%
Industrial	141,667	(0.5%)	(4.0%)	(4.6%)
Insurance	17,593	(0.7%)	1.4%	3.1%
Real Estate	47,199	(0.0%)	(0.0%)	(15.8%)
Telecom	27,204	(0.4%)	(1.1%)	(11.2%)
Transport	22,428	(1.0%)	5.1%	13.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Al Khaleej Takaful Group	15.29	10.0%	4,170,950
Mazaya Qatar R.E Development Co.	7.95	3.1%	1,108,880
Investment Holding Group	5.73	1.4%	9,113,890
Gulf International Services	15.40	1.2%	1,713,780
Ezdan Holding Group Co.	10.50	0.5%	3,018,310

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar Cinema & Film Distribution	21.00	(8.2%)	39,930
Qatar Aluminium Limited Q.S.A (Qatalu	10.39	(7.5%)	61,844,060
Salam International Investment	4.80	(3.4%)	442,960
Qatar Islamic Insurance	53.01	(2.5%)	1,040,400
National Leasing Holding	8.25	(2.4%)	2,007,230

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Qatar Aluminium Limited Q.S.A (Qatalu	10.39	(7.5%)	6,023,732
Investment Holding Group	5.73	1.4%	1,562,143
Qatar First Bank	5.08	(2.3%)	1,204,750
Aamal Co.	9.30	(1.1%)	670,971
Al Khaleej Commercial Bank	11.85	(1.0%)	660,110

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,359.74	(47.10)	(0.5%)	2.5%	0.6%
Market Cap (QAR Mn)	582,696	(1,725)	(0.3%)	2.6%	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	14,993	8,213	121.1%	10,883	11,094
Value Traded (QAR Mn)	271	138.7	104.7%	282	270
No. of Trades	5,667	2,017	55.3%	5,864	4,032

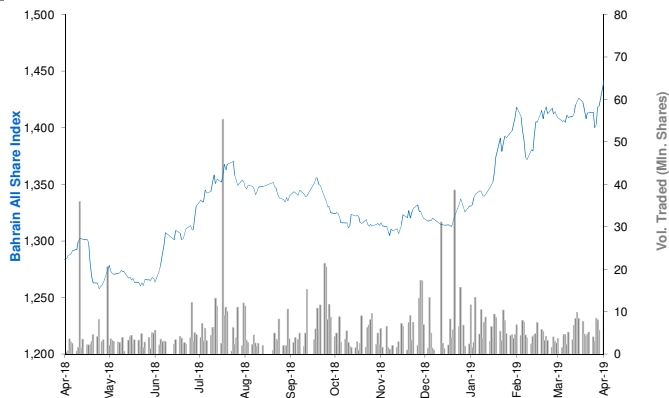
Market Breadth	▲ 12	▼ 27	= 7
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminium Limited Q.S.A (Qatalu)	10.39	(7.5%)	61.8
Qatar National Bank	195.99	0.3%	41.7
Qatar Fuel Co. (Woqod)	200.00	(0.4%)	24.8
Masraf Al Rayan	36.29	0.4%	13.1
Doha Bank	21.99	0.4%	11.8

Bahrain Bourse Daily Report

April 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,179	(0.2%)	1.4%	2.9%
Commercial Banks	4,067	(0.2%)	2.7%	10.2%
Investment	2,097	(0.6%)	1.3%	2.2%
Insurance	118	0.0%	(14.5%)	(14.3%)
Service	85,597	0.2%	(0.2%)	6.4%
Hotel & Tourism	17,770	0.0%	(6.5%)	(5.1%)
Industrial	59,307	0.0%	2.7%	(25.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Bank of Bahrain and Kuwait	0.444	1.8%	126,080
Bahrain Telecommunications Co.	0.324	0.6%	205,714
APM Terminal Bahrain	0.890	0.6%	1,994

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Gulf Finance House (US\$)	0.270	(5.3%)	98,353
Seef Properties	0.202	(1.0%)	34,784
Ahli United Bank (US\$)	0.830	(0.6%)	23,415

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Gulf Finance House (US\$)	0.270	(5.3%)	941,948
Bahrain Telecommunications Co.	0.324	(14.3%)	637,000
Al Salam Bank	0.085	0.0%	443,611
Bank of Bahrain and Kuwait	0.444	1.8%	285,904
Zain Bahrain B.S.C	0.069	0.0%	200,305

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,436.42	(4.29)	(0.3%)	1.7%	7.4%
Market Cap (BHD Mln)	8,179.15	(16.64)	(0.2%)	1.4%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	3,183	383	13.7%	5,670	6,127
Value Traded (BHD '000)	738	73	11.0%	3,052	1,292
No. of Trades	110	23.0	26.4%	89	80

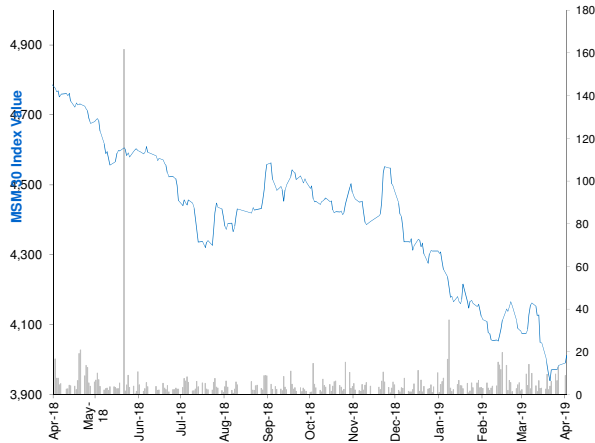
Market Breadth	▲	3	▼	3	■	35
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Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Bahrain Telecommunications Co.	0.324	0.6%	205,714
Bank of Bahrain and Kuwait	0.444	1.8%	126,080
Gulf Finance House (US\$)	0.270	(5.3%)	98,353
Bahrain duty Free Complex	0.780	0.0%	91,899
Gulf Hotels Group	0.400	(14.3%)	60,000

Muscat Securities Market Daily Report

April 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,770	0.1%	(0.8%)	(8.7%)
Financial	1,778	0.2%	(0.5%)	(3.0%)
Industrial	173	(0.1%)	3.5%	(7.1%)
Services	820	0.0%	(2.2%)	(19.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Maha Ceramics	0.185	2.2%	4829
Al Sharqia Inv. Holding	0.082	1.2%	4,766
Bank Muscat	0.404	0.5%	1,001,677
Oman Telecommunication Co.	0.592	0.3%	73,963

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
National Gas	0.200	(4.8%)	1,902
Oman Investment & Finance	0.081	(2.4%)	11,610
Al Jazeera Services	0.118	(1.7%)	11,800
Al Madina Takaful	0.086	(1.1%)	86,096
Bank Sohar	0.111	(0.9%)	54,747

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.404	0.5%	2,479,275
Al Madina Takaful	0.086	(1.1%)	1,003,984
Bank Sohar	0.111	(0.9%)	493,216
Oman Investment & Finance	0.081	(2.4%)	143,200
Oman Telecommunication Co.	0.592	0.3%	124,939

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,934.62	4.57	0.1%	(1.2%)	(9.0%)
Market Cap (OMR Mn)	2,770.02	3.71	0.1%	(0.8%)	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	4,651	3,219	224.6%	5,855	7,781
Value Traded (OMR '000)	1,306	1,086	495.0%	1,157	1,973
No. of Trades	234	120	105.3%	240	372

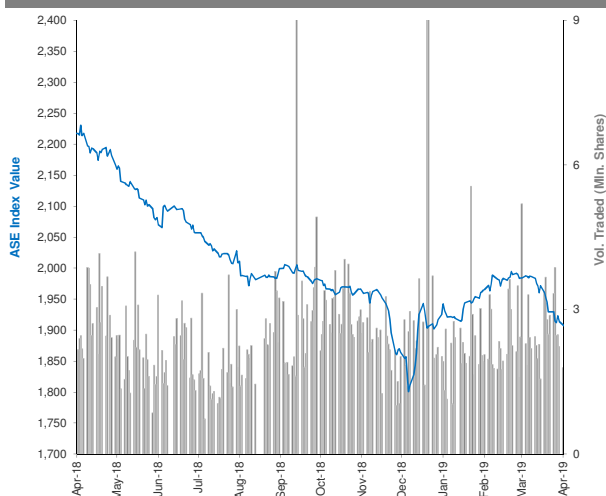
Market Breadth		4		6	=	10
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Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.404	0.5%	1,001.7
Al Madina Takaful	0.086	(1.1%)	86.1
Oman Telecommunication Co.	0.592	0.3%	74.0
Bank Sohar	0.111	(0.9%)	54.7
Ooredoo	0.500	0.0%	40.2

Amman Stock Exchange Daily Report (1st Market)

April 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,317	(0.1%)	(3.6%)	(5.7%)
Banks	8,431	(0.1%)	(3.9%)	(6.6%)
Insurance	86	(0.2%)	(3.8%)	(6.8%)
Diversified Financial Services	156	(0.6%)	(2.3%)	3.9%
Real Estate	196	0.5%	(1.1%)	(0.3%)
Health Care Services	27	0.0%	(2.2%)	(10.3%)
Educational Services	221	(0.1%)	(2.7%)	(10.6%)
Hotels and Tourism	89	(1.1%)	(2.5%)	(2.5%)
Transportation	68	(1.7%)	(5.4%)	(7.4%)
Technology & Communications	313	3.9%	(7.2%)	(0.9%)
Media	4	0.0%	(2.7%)	(14.3%)
Utilities & Energy	349	(1.6%)	(8.1%)	(0.2%)
Commercial Services	66	(0.3%)	(0.5%)	(1.1%)
Pharmaceutical & Medical Ind.	46	(0.5%)	1.2%	9.8%
Chemical Industries	15	(0.4%)	(2.4%)	0.9%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	58	0.1%	(0.3%)	2.1%
Tobacco & Cigarettes	765	(0.6%)	0.7%	(4.7%)
Mining & Extraction Industries	294	0.4%	(1.6%)	(0.4%)
Engineering & Construction	29	(0.5%)	(5.8%)	(16.9%)
Electrical Industries	9	(2.1%)	(2.1%)	(4.0%)
Textiles , Leathers & Clothings	67	0.2%	(3.1%)	(10.7%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
EL-ZAY READY WEAR MANUFACTURING	0.15	7.1%
AL-FARIS NATIONAL COMPANY FOR INVESTMENT & EXI	1.53	4.8%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.55	3.8%
JORDAN TELECOM	1.39	3.7%
THE ISLAMIC INSURANCE	1.03	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB UNION INTERNATIONAL INSURANCE	1.33	(5.0%)
JORDAN INTERNATIONAL TRADING CENTER	1.23	(4.7%)
NATIONAL CABLE & WIRE MANUFACTURING	0.21	(4.5%)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPAN	0.44	(4.3%)
AL-AMAL FINANCIAL INVESTMENTS CO.	0.66	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CAPITAL BANK OF JORDAN	1.03	596
UNION LAND DEVELOPMENT CORPORATION	1.69	508
SPECIALIZED INVESTMENT COMPOUNDS	1.13	318
JORDAN INDUSTRIAL RESOURCES	0.11	239
NATIONAL ALUMINIUM INDUSTRIAL	0.37	164

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,837.54	(5.06)	(0.3%)	(4.0%)	(3.7%)
Market Cap (JD Mn)	11,317.47	(8.56)	(0.1%)	(3.6%)	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	3,045	(2,503)	(45.1%)	2,515	2,692
Value Traded (JD '000)	3,396	(2312)	(40.5%)	9,415	3,987
No. of Trades	1,108	74	7.2%	36,776	1,540

Market Breadth

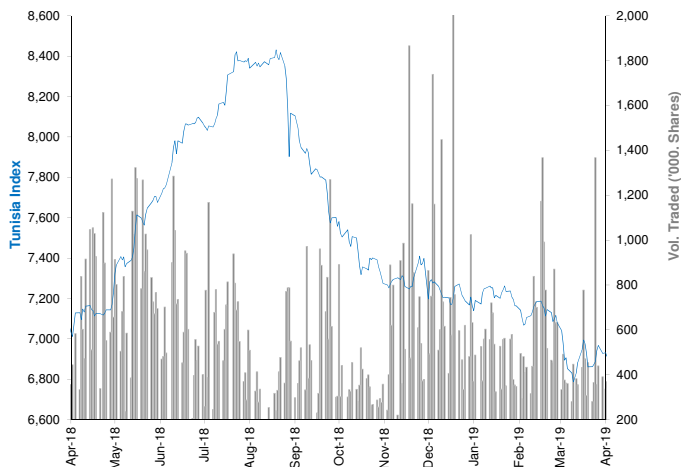
▲ 11	▼ 24	= 85
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
UNION LAND DEVELOPMENT CORPORATION	1.69	2.4%	853,650
CAPITAL BANK OF JORDAN	1.03	0.0%	612,870
SPECIALIZED INVESTMENT COMPOUNDS	1.13	0.0%	357,041
ARAB BANK \$USD	5.90	0.0%	329,808
JORDAN PETROLEUM REFINERY	2.31	(2.5%)	234,069

Tunisia Stock Exchange Daily Report

April 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,435	(0.8%)	(0.4%)	(5.1%)
Banking	8,195	(0.0%)	1.4%	(5.5%)
Insurance	644	0.1%	(2.3%)	(3.9%)
Leasing	492	(0.5%)	(5.0%)	(17.5%)
Financial Services	2,447	(2.6%)	(1.8%)	(5.0%)
Industrial	1,371	(1.0%)	(0.0%)	3.2%
Chemical Industry	576	(1.1%)	(6.2%)	(12.1%)
Food & Beverage	2,724	(1.2%)	(2.4%)	(6.7%)
Retailing	1,309	0.5%	0.9%	(3.9%)
Others	1,676	(2.7%)	(0.7%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Attijari Leasing Co.	13.99	5.0%
Société Nouvelle Maison de la Ville de Tunis	8.37	4.6%
Société des Industries Pharmaceutiques de Tunisie	5.63	4.3%
Société de Production Agricole Teboulba	2.05	4.1%
Electrostar	1.08	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Bank	2.91	(3.0%)
Universal Auto Distributors Holding	1.30	(3.0%)
Société Immobilière et de Participation	31.73	(3.0%)
Société Tunisienne de Transp. des Hydro. par Pipelines	15.38	(2.9%)
Société Tunisienne d'Entreprises de Télécom.	6.32	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Moderne de Céramique	1.05	58,041
Société Nouvelle Maison de la Ville de Tunis	8.37	41,340
Manufacture de Panneaux Bois du Sud	5.95	22,673
Banque Internationale Arabe de Tunisie	115.00	18,251
City Cars	11.00	16,550

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	6,892.52	(35.8)	(0.5%)	0.5%	(5.2%)
Market Cap (DT Mln)	19,435	(163.3)	(0.8%)	(0.4%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	278	(245.6)	(46.9%)	525	542
Value Traded ('000 DT)	4,110	(1,413.6)	(25.6%)	4,278	5,000
No. of Trades	1,071	(1145.0)	(51.7%)	6,933	1,483

Market Breadth	▲	13	▼	29	=	24
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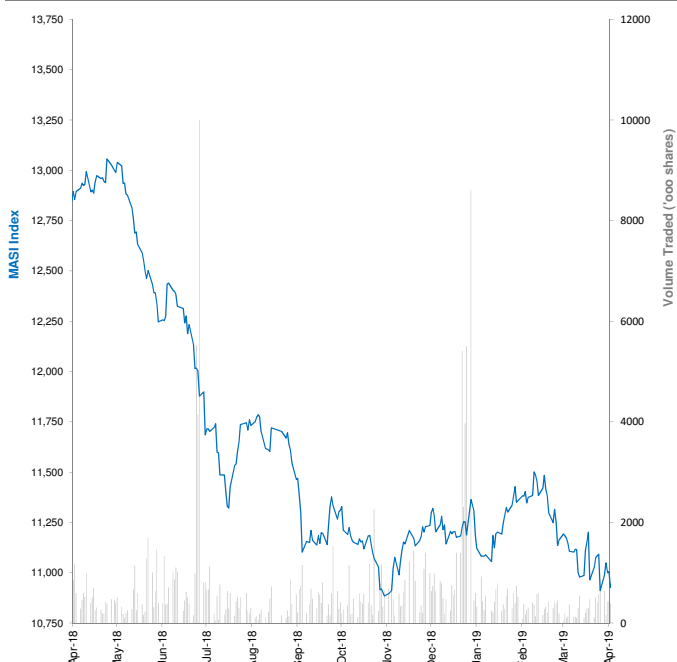
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Banque Internationale Arabe de Tunisie	115.00	(0.1%)	2,099
Société Nouvelle Maison de la Ville de Tunis	8.37	4.6%	344
Industries Chimiques du Fluor	194.80	(1.6%)	284
City Cars	11.00	0.0%	183
Manufacture de Panneaux Bois du Sud	5.95	(0.5%)	134

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	553,074	0.0%	1.5%	(2.4%)
Banking	192,864	(0.3%)	1.4%	(3.6%)
Beverages	2,871.00	0.0%	(5.5%)	1.3%
Chemicals	1,532.34	1.3%	(12.8%)	(13.3%)
Construction & Bldg. Material	58,594.40	0.0%	2.9%	(13.3%)
Distributors	11,053.18	0.0%	6.6%	2.2%
Electrical & Electronic Equip.	269.22	(1.5%)	(7.7%)	(9.7%)
Electricity	20,522.03	0.1%	(2.8%)	(2.2%)
Food Producers & Processors	22,461.42	0.6%	7.7%	11.0%
Holding Companies	2,786.56	0.0%	(2.1%)	1.0%
Insurance	19,630.24	0.8%	3.8%	(15.9%)
Investment & other Finance	3,991.33	0.2%	(0.0%)	1.7%
Leisures & Hotel	2,392.60	0.0%	2.1%	(3.4%)
Materials, Software & Computer	2,842.29	2.4%	14.5%	19.7%
Mining	13,875.42	0.0%	(4.0%)	1.1%
Oil & Gas	13,445.46	4.5%	(3.2%)	13.6%
Real Estate	50,332.47	0.1%	(0.1%)	(3.4%)
Telecommunications	128,875.4	(0.2%)	2.2%	3.6%
Transport	1,076.41	0.0%	(3.0%)	(0.3%)
Utilities	3,600.00	0.0%	(2.1%)	(9.1%)
Forestry & Paper	58.88	0.0%	12.3%	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
AFRIQUIA GAZ	3,469.0	5.1%
ATLANTA	56.1	4.9%
HPS	3,316.0	3.0%
SNBP	326.8	2.8%
DOUJA PROM ADDOHA	11.5	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
BMCE BANK	190.0	(2.0%)
NEXANS MAROC	120.0	(1.5%)
CIH	284.1	(1.5%)
BMCI	665.0	(0.4%)
ITISSALAT AL-MAGHRIB	146.6	(0.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
BMCE BANK	190.00	52,865
ITISSALAT AL-MAGHRIB	146.60	25,201
DOUJA PROM ADDOHA	11.54	14,746
BCP	265.00	9,549
COSUMAR	194.00	3,070

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,144.09	5.6	0.1%	2.1%	(1.9%)
Market Cap (MAD Mn)	553,074	0.2	0.03%	1.5%	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	113.83	(359.0)	(75.9%)	351	516
Value Traded (MAD Mn)	12.57	(39.47)	(75.8%)	33	70

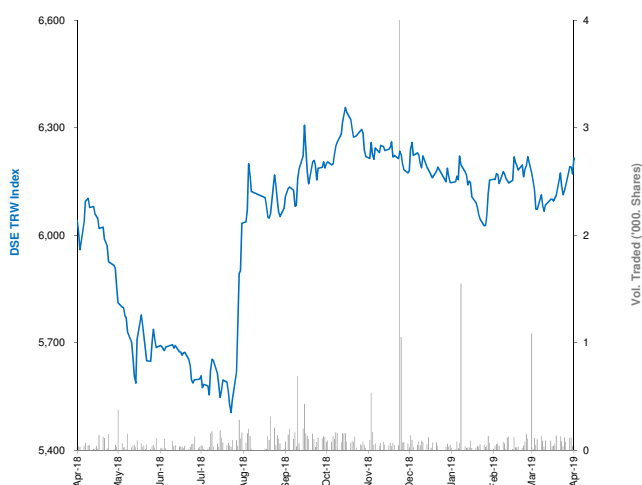
Market Breadth	▲ 10 ▼ 7 = 26
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
BMCE BANK	190.00	(2.0%)	5.02
ITISSALAT AL-MAGHRIB	146.60	(0.2%)	1.85
BCP	265.00	0.0%	1.26
Lafarge Holcim Maroc	1,560.00	0.0%	1.24
CIMENTS DU MAROC	1,435.00	0.0%	0.93

Damascus Securities Exchange Daily Report

April 30, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Damascus SE	914,886	(0.4%)	(1.1%)	(1.6%)
Banking	619,416	(0.5%)	(3.1%)	(0.6%)
Services	2,315	(2.9%)	(2.9%)	(2.9%)
Industrial	7,545	0.0%	0.0%	(14.6%)
Insurance	34,201	0.0%	0.1%	4.6%
Agricultural	539	0.0%	0.0%	2.0%
Communication	250,869	0.0%	4.0%	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
No Gainers		

Worst Return Performers	Price (SRY)	Daily % Chg
Alahliah.co For Transport	587.22	(5.6%)
Bank Audi Syria	758.50	(2.0%)
Syria International Islamic Bank	812.34	(1.9%)
Syria Gulf Bank	152.31	(1.7%)
Al Baraka Bank - Syria	1915.03	(0.1%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria International Islamic Bank	812.34	33,070
Al Baraka Bank - Syria	1915.03	7,687
Syria Gulf Bank	152.31	6,498
Bank Audi Syria	758.50	2,874
Qatar National Bank Syria	380.41	678

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	6,106.19	(22.36)	(0.4%)	(1.1%)	(1.4%)
Market Cap (SRY Mn)	914,886	(3,418.92)	(0.4%)	(1.1%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	52,400	(70,753.0)	(57.5%)	94,910	84,606
Value Traded ('000 SRY)	49,291	(90,086.1)	(64.6%)	89,174	2,804,673
No. of Trades	78	(55.0)	(41.4%)	84	3,937.5

Market Breadth

▲	0	▼	5	=	20
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Syria International Islamic Bank	812.34	(1.9%)	26,863,981
Al Baraka Bank - Syria	1,915.03	(0.1%)	14,720,800
Syriatel Mobile Telecom S.A	7,488.63	0.0%	989,728
Bank Audi Syria	758.50	(2.0%)	2,179,929
Syria Gulf Bank	152.31	(1.7%)	261,030

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