

Jiyad Holding Co.

13-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	3,657	1,029,305	NM
Earnings Per Share (fils)	0.04	2.94	NM
Total Operating Revenue (KWD)	80,586	1,163,970	NM
Gross Profit / (Loss) (KWD)	80,586	1,163,970	NM
Return on Average Equity (ROAE)	7.47%	7.52%	
Return on Average Assets (ROAA)	6.82%	7.30%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	4,295	846,648	NM
Non-current Assets	13,144,397	37,050,979	181.9%
Total Assets	13,148,692	37,897,627	188.2%
Shareholders' Equity*	12,031,182	37,486,671	211.6%

Liabilities:

Current Liabilities	1,117,126	352,905	(68.4%)
Non-current Liabilities	384	17,051	NM
Total Liabilities	1,117,510	369,956	(66.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	331,893.2	P/E (x)	9.95
Value (KWD '000)	31,740.6	P/BV (x)	1.33
Closing Price (KWD)	0.083	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.062	YTD Share Turnover	55.32%
Current Market Capitalization (KWD Million)	49.9	Beta	0.75

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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