

## MENA Markets Daily Report

April 29, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▼	6,054.64	(1.3%)	14.9%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,894.10	0.4%	3.3%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▼	5,655.92	(0.9%)	11.3%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▼	9,265.79	(0.1%)	18.4%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▼	2,775.74	(0.4%)	9.7%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,391.59	(0.18%)	10.3%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	5,380.67	(0.2%)	9.5%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▼	10,406.84	(0.4%)	1.0%	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▼	1,440.71	(0.11%)	7.7%	0.4%
Jordan ..... 10	Oman	MSM 30 Index	▼	3,930.05	(0.3%)	(9.1%)	(15.2%)
Tunisia ..... 11	Egypt	EGX 30	=	14,770.27	0.0%	13.3%	(13.2%)
Morocco ..... 12	Jordan	ASE Index	▼	1,842.60	(1.9%)	(3.5%)	(10.2%)
	Lebanon	Blom Stock Index	=	906.30	0.0%	(7.2%)	(15.0%)
	Tunisia	Tunisia Index	▼	6,928.27	(0.2%)	(4.7%)	15.8%
	Morocco	MASI	=	11,138.51	0.0%	(2.0%)	(8.3%)
	Syria	DSE Weighted Index	▼	6,128.55	(0.7%)	(1.0%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	3,086.40	(1.2%)	24.1%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,247.01	0.1%	16.7%	(7.6%)
	India	SENSEX	▲	39,067.33	0.9%	8.3%	5.9%
	Brazil	BOVESPA Stock Index	▼	96,236.04	(0.3%)	9.5%	15.0%
	Mexico	BOLSA Index	▼	44,974.97	(0.1%)	8.0%	(15.6%)
	Korea	KOSPI Index	▼	2,179.31	(0.5%)	8.1%	(17.3%)
	Taiwan	TAIEX Index	▼	10,952.47	(0.8%)	12.5%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,173.82	0.4%	15.4%	(10.4%)
	Asia	MSCI Asia Pacific	=	162.14	0.0%	10.5%	(15.6%)
	Europe	DJ Stoxx 600	▲	391.01	0.2%	15.8%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,535.67	0.1%	15.3%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,078.06	0.1%	11.6%	(16.6%)
	U.S.A	S&P 500	▲	2,939.88	0.5%	17.3%	(6.2%)
	U.S.A	DJIA	▲	26,543.33	0.3%	13.8%	(5.6%)
	U.S.A	NASDAQ Composite	▲	8,146.40	0.3%	22.8%	(3.9%)
	UK	FTSE 100	▼	7,428.19	(0.1%)	10.4%	(12.5%)
	Germany	DAX	▲	12,315.18	0.3%	16.6%	(18.3%)
	Japan	NIKKEI 225	▼	22,258.73	(0.2%)	11.2%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	29,605.01	0.2%	15.5%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	74.04	0.8%	43.6%	(20.0%)
	Oil	Brent	▼	72.15	(3.0%)	33.5%	(19.6%)
	Oil	Kuwait	▼	73.46	(2.1%)	36.0%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.58	1.3%	(4.9%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,286.16	0.7%	0.2%	(1.6%)

Source: Bloomberg & KAMCO Research

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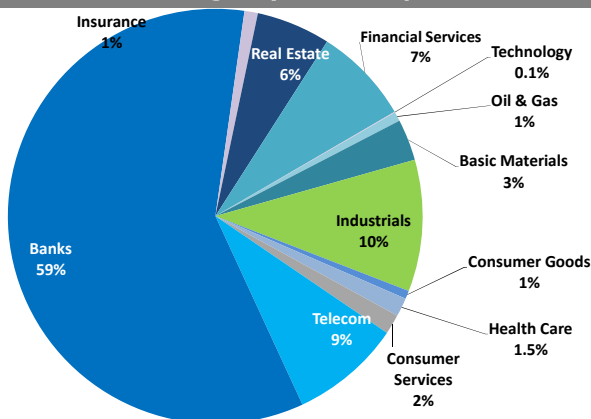
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

April 29, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,976.0	16.1	11.7%
2- Kuwait Finance House	4,667.3	20.5	12.0%
3- Ahli United Bank - Bahrain	2,219.9	10.5	17.8%
4- Zain	2,025.1	10.3	15.4%
5- Boubyan Bank	1,592.0	28.4	13.7%
6- Agility (PWC Logistics)	1,329.2	16.4	8.0%
7- Commercial Bank of Kuwait	1,099.6	17.2	8.7%
8- Gulf Bank	923.6	16.3	9.0%
9- Burgan Bank	861.0	10.4	11.0%
10- Ahli United Bank - Kuwait	637.4	12.4	11.9%
<b>Total</b>	<b>21,331</b>	<b>15.26</b>	<b>12.2%</b>

\*: ROE is calculated based on FY2018 net profit & shareholders' equity as of 31-December-18

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
International Resorts Co.	0.028	0.005	20.4%
Hilal Cement Co.	0.121	0.016	15.2%
Automated Systems Co.	0.077	0.007	10.0%
Sanam Real Estate Co.	0.041	0.004	9.8%
Tamdeen Investment Co.	0.335	0.030	9.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Portland Cement Co.	1.300	(0.086)	(6.2%)
Warba Insurance Co.	0.065	(0.004)	(5.8%)
AL-Enma'a Real Estate Co.	0.042	(0.003)	(5.7%)
Boubyan Bank	0.552	(0.028)	(4.8%)
Investors Holding Group Co.	0.011	(0.000)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Investors Holding Group Co.	0.011	(4.3%)	19,061,479
Kuwait Finance House	0.669	(1.3%)	4,781,437
Ahli United Bank - Bahrain	0.253	(0.8%)	4,239,953
National Industries Group	0.224	(2.2%)	3,475,741
Warba Bank	0.240	(2.4%)	3,472,374

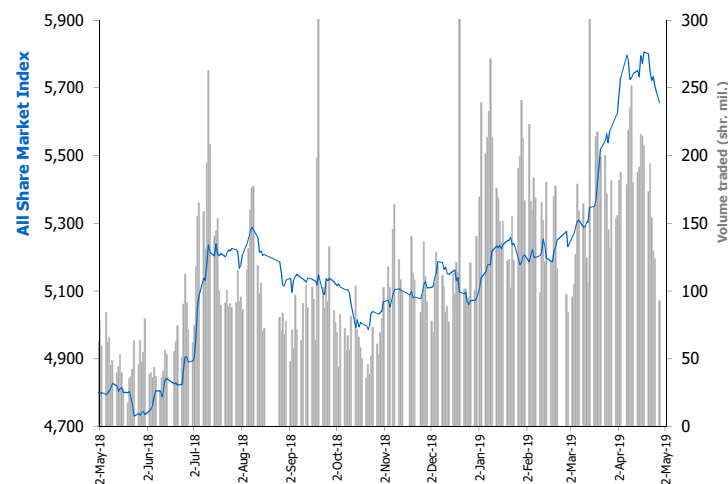
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>32,521.3</b>	<b>▼</b>	<b>(0.9%)</b>	<b>1.1%</b>	<b>12.1%</b>
Oil & Gas	229.6	▼	(0.2%)	(3.0%)	0.9%
Basic Materials	1,049.6	▲	0.6%	(0.7%)	1.8%
Industrials	3,336.0	▼	(1.1%)	(0.6%)	(2.0%)
Consumer Goods	209.0	▲	0.6%	4.1%	2.4%
Health Care	477.1	=	0.0%	1.1%	1.6%
Consumer Services	500.5	▲	0.9%	1.9%	(2.2%)
Telecommunications	2,795.0	▼	(0.5%)	(5.5%)	2.9%
Banks	19,234.8	▼	(1.3%)	2.3%	19.5%
Insurance	345.0	▼	(0.7%)	(6.1%)	(4.2%)
Real Estate	1,872.5	▼	(0.1%)	2.4%	0.5%
Financial Services	2,450.0	▲	0.2%	2.9%	16.8%
Technology	22.2	▲	3.3%	0.1%	(18.5%)

Market Breadth		48		68		60
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,054.64	(82.72)	(1.3%)	1.1%	14.9%	
Main Market Index	4,894.10	18.88	0.4%	(0.5%)	3.3%	
All Share Market Index	5,655.92	(49.69)	(0.9%)	0.7%	11.3%	
Market Cap (KWD Mn)	32,521.34	(287.11)	(0.9%)	1.1%	12.1%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

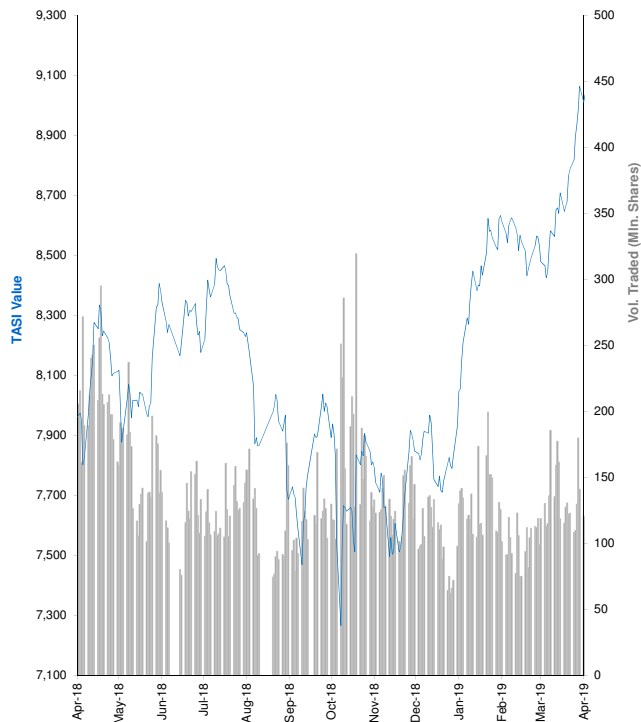
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	92.7	(31.1)	(25.1%)	172.1	82.5
Value Traded (KWD Mn)	15.0	0.2	1.2%	32.0	12.3
No. of Trades	4,440	(322)	(6.8%)	5,869	3,320

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.669	(1.3%)	3,205,150
Agility (PWC Logistics)	0.754	(3.9%)	1,216,392
National Bank of Kuwait	0.916	(0.9%)	1,117,906
Ahli United Bank - Bahrain	0.253	(0.8%)	1,068,625
Gulf Bank	0.303	(1.0%)	990,677

## Saudi Tadawul Daily Report

April 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,172,059</b>	<b>0.05%</b>	<b>4.2%</b>	<b>17.0%</b>
<b>Energy</b>	<b>28,704</b>	<b>(0.0%)</b>	<b>(3.0%)</b>	<b>(3.4%)</b>
<b>Materials</b>	<b>650,415</b>	<b>0.4%</b>	<b>0.0%</b>	<b>9.1%</b>
<b>Capital Goods</b>	<b>8,825</b>	<b>(0.0%)</b>	<b>(2.8%)</b>	<b>(1.2%)</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,711</b>	<b>(0.6%)</b>	<b>1.4%</b>	<b>1.3%</b>
<b>Transportation</b>	<b>11,753</b>	<b>(0.1%)</b>	<b>(0.8%)</b>	<b>2.6%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,916</b>	<b>0.8%</b>	<b>0.2%</b>	<b>2.4%</b>
<b>Consumer Services</b>	<b>18,538</b>	<b>(0.4%)</b>	<b>3.3%</b>	<b>24.5%</b>
<b>Media</b>	<b>5,938</b>	<b>3.8%</b>	<b>(10.6%)</b>	<b>(14.7%)</b>
<b>Retailing</b>	<b>33,527</b>	<b>(0.1%)</b>	<b>10.2%</b>	<b>14.8%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,204</b>	<b>(0.8%)</b>	<b>5.8%</b>	<b>7.9%</b>
<b>Food &amp; Beverages</b>	<b>89,335</b>	<b>0.7%</b>	<b>8.8%</b>	<b>22.3%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>22,216</b>	<b>0.9%</b>	<b>2.4%</b>	<b>2.9%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,312</b>	<b>(0.2%)</b>	<b>0.4%</b>	<b>(6.1%)</b>
<b>Banks</b>	<b>795,738</b>	<b>(0.3%)</b>	<b>8.8%</b>	<b>28.5%</b>
<b>Diversified Financials</b>	<b>30,957</b>	<b>(0.9%)</b>	<b>(10.7%)</b>	<b>(0.6%)</b>
<b>Insurance</b>	<b>38,375</b>	<b>(0.3%)</b>	<b>7.2%</b>	<b>5.9%</b>
<b>Telecommunication Services</b>	<b>250,694</b>	<b>0.3%</b>	<b>5.1%</b>	<b>24.5%</b>
<b>Utilities</b>	<b>73,153</b>	<b>(0.0%)</b>	<b>2.8%</b>	<b>12.2%</b>
<b>REITs</b>	<b>13,112</b>	<b>0.1%</b>	<b>(1.5%)</b>	<b>(0.1%)</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>77,881</b>	<b>(0.3%)</b>	<b>0.3%</b>	<b>2.0%</b>
<b>Software &amp; Services</b>	<b>756</b>	<b>0.0%</b>	<b>5.0%</b>	<b>5.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>MetLife AIG ANB Co-op. Insurance Co.</b>	<b>23.60</b>	<b>10.0%</b>	7,738
<b>Saudi Dairy &amp; Foodstuff Co. *</b>	<b>118.60</b>	<b>5.0%</b>	43,475
<b>Arab National Bank</b>	<b>28.00</b>	<b>4.9%</b>	52,988
<b>Saudi Research and Marketing Group</b>	<b>70.40</b>	<b>4.0%</b>	27,280
<b>City Cement Co.</b>	<b>12.20</b>	<b>2.9%</b>	15,642

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Middle East Specialised Cables</b>	<b>10.40</b>	<b>(3.5%)</b>	4,872
<b>Saudi Industrial Development Co.</b>	<b>8.63</b>	<b>(2.5%)</b>	9,748
<b>Leejam Sports Co.</b>	<b>77.30</b>	<b>(2.4%)</b>	15,990
<b>Al-Bilad Bank</b>	<b>25.55</b>	<b>(1.7%)</b>	19,197
<b>Saudi Hollandi Bank</b>	<b>18.50</b>	<b>(1.6%)</b>	9,458

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Saudi Kayan</b>	<b>13.30</b>	0.0%	<b>8,021</b>
<b>Alinma Bank</b>	<b>27.30</b>	<b>(1.1%)</b>	<b>6,616</b>
<b>Al-Rajhi Bank</b>	<b>75.00</b>	<b>(1.3%)</b>	<b>4,240</b>
<b>Saudi Basic Industries Corp</b>	<b>124.00</b>	0.5%	<b>2,914</b>
<b>ZAIN KSA</b>	<b>10.82</b>	0.2%	<b>2,784</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>9,265.79</b>	<b>(9.75)</b>	<b>(0.1%)</b>	<b>5.1%</b>	<b>18.4%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,172,059</b>	<b>1,058.4</b>	<b>0.05%</b>	<b>4.2%</b>	<b>17.0%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>91</b>	<b>(85.4)</b>	<b>(48.3%)</b>	<b>122</b>	<b>184</b>
<b>Value Traded (SAR Mn)</b>	<b>2,497</b>	<b>(2,501.0)</b>	<b>(50.0%)</b>	<b>2,908</b>	<b>3,991</b>
<b>No. of Trades</b>	<b>88,165</b>	<b>(21,302)</b>	<b>(19.5%)</b>	<b>103,236</b>	<b>104,750</b>

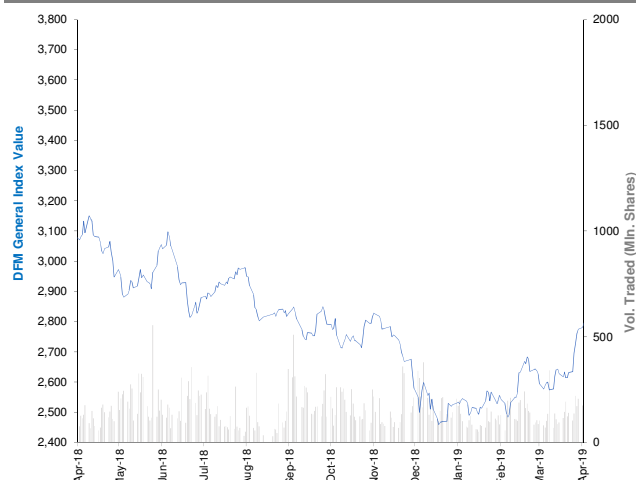
Market Breadth	▲ 92 ▼ 88 = 11
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Saudi Basic Industries Corp</b>	<b>124.00</b>	0.5%	<b>361.8</b>
<b>Al-Rajhi Bank</b>	<b>75.00</b>	<b>(1.3%)</b>	<b>320.8</b>
<b>Alinma Bank</b>	<b>27.30</b>	<b>(1.1%)</b>	<b>181.7</b>
<b>Saudi Kayan</b>	<b>13.30</b>	0.0%	<b>106.8</b>
<b>Samba Financial Group</b>	<b>38.15</b>	<b>(1.6%)</b>	<b>57.9</b>

## Dubai Financial Market Daily Report

April 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	359,878	(0.3%)	3.8%	5.9%
<b>Banking</b>	188,364	0.1%	7.3%	10.6%
<b>Consumer Staples</b>	3,536	(0.2%)	(0.7%)	1.5%
<b>Investment &amp; Financial</b>	15,387	(2.5%)	6.2%	4.4%
<b>Insurance</b>	4,720	0.1%	2.4%	(0.5%)
<b>Industrial</b>	3,815	0.0%	14.8%	13.1%
<b>Real Estate &amp; Construction</b>	88,318	(1.0%)	(1.1%)	0.6%
<b>Telecommunication</b>	23,325	(0.0%)	(2.8%)	1.4%
<b>Transportation</b>	25,526	0.4%	1.5%	2.6%
<b>Services</b>	6,887	0.0%	2.2%	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Dubai Islamic Ins.& Reins Co.(AMAN)	0.508	4.7%	3,048
Ektitab Holding Co.	0.232	4.5%	73,254
Al Salam Bank - Sudan	1.190	2.6%	182,270
Aramex	4.690	1.7%	4,218,648
Deyaar Development	0.375	0.5%	2,291,024

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Al Salam Group Holding	0.47	(7.7%)	1,386,927
Dubai Investment	1.390	(5.4%)	16,150,433
Hits Telecom Holding Co.	0.240	(2.8%)	688,432
Al-Madina for Finance & Investment	0.279	(2.8%)	26,582
Amlak Finance	0.347	(2.0%)	574,146

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Gulf Finance House	1.06	0.00%	18,038
Dubai Investment	1.390	(5.44%)	11,318
Union Properties	0.399	(0.99%)	6,791
Deyaar Development	0.375	0.54%	6,170
Dubai Islamic Bank	5.250	0.38%	5,051

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,775.74	(11.70)	(0.4%)	5.3%	9.7%
Market Cap (AED Mn)	359,878	(1,001)	(0.3%)	3.8%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	82.2	(56.9)	(40.9%)	143	187
Value Traded (AED Mn)	119.2	(84.8)	(41.6%)	199	291
No. of Trades	1,566	(712)	(31.3%)	2,551	2,919

Market Breadth	▲	8	▼	16	=	41
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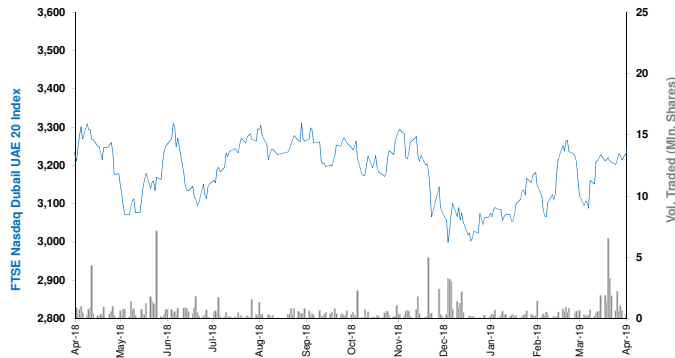
Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.250	0.4%	27
Gulf Finance House	1.060	0.0%	19
Dubai Investment	1.390	(5.4%)	16
EMAAR Properties	4.750	(1.0%)	13
EMAAR MALLS GROUP	1.710	(1.2%)	9



## Nasdaq Dubai Daily Report

April 29, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	37,691	1.57%	6.6%
DP World	15,936	3.8%	12.3%
Nasdaq, Inc.	14,733	0.0%	4.9%
Hikma Pharmaceuticals GDR	5,301	0.0%	9.1%
Orascom Construction Limited	671	0.0%	(11.5%)
Al Baraka Banking Group	427	0.0%	11.8%
Emirates REIT (CEIC) Limited	222	0.0%	(20.4%)
DEPA Limited (AED)	156	0.0%	(72.3%)
ENBD REIT (CEIC) Limited	126	0.0%	(22.7%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	19.20	3.8%	2,109,630

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Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
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Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	19.20	3.8%	110,082

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### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,391.59	(6.10)	(0.2%)	5.9%	10.3%
Market Cap (USD Mn)	37,691	581.0	1.6%	7.1%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.11	(0.02)	(12.1%)	0.63	0.76
Value Traded (USD Mn)	2.11	0.0	1.4%	6.27	4.88
No. of Trades	225	119	112.3%	141	113

Market Breadth	▲	1	▼	0	=	8
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	19.20	3.8%	2,109,630

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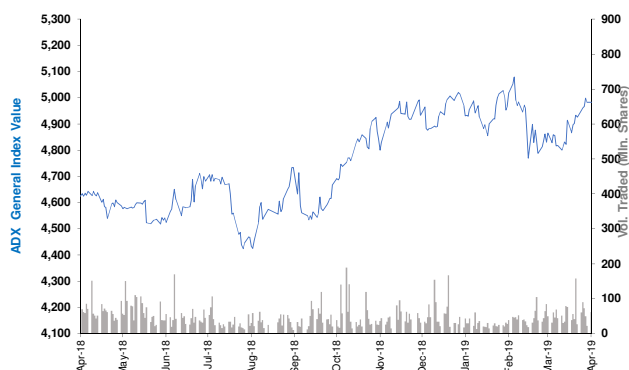
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Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

April 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	557,373	(0.2%)	6.1%	7.4%
Banks	299,678	(0.3%)	8.2%	16.4%
Inv. & Financial Services	2,120	0.9%	(12.2%)	(43.3%)
Real Estate	16,813	(0.3%)	5.2%	14.2%
Energy	45,160	(0.1%)	13.3%	6.6%
Consumer Staples	357	2.2%	(0.2%)	(15.5%)
Industrial	7,573	0.0%	1.4%	(6.7%)
Insurance	8,676	0.0%	(2.0%)	(3.4%)
Telecommunication	165,277	(0.0%)	1.7%	(3.2%)
Services	8,502	(0.6%)	10.4%	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Aviation Co.	2.96	5.7%	148,000
Abu Dhabi National Energy Co.	0.89	4.6%	509
Emirates Food Stuff & Mineral Water C	3.91	4.3%	30,670
Ras Al Khaimah Cement Co.	0.67	3.7%	23,530
Ras Al Khaimah Properties	0.49	2.1%	618,230

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
National Corp for Tourism & Hotels	1.44	(10.0%)	10,113
International Holding Co	0.96	(3.9%)	50,253
DANA GAS	0.97	(2.0%)	3,878,584
Sudan Telecom. Co.	0.39	(1.8%)	78,510
Arkan Building Materials Co.	0.50	(1.0%)	5,693

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Eshraq Properties Co.	0.49	1.4%	5,583,820
DANA GAS	0.97	(2.0%)	3,948,248
Union National Bank	5.90	0.3%	3,154,306
Abu Dhabi Commercial Bank	10.06	(0.6%)	2,653,157
Abu Dhabi Islamic Bank	4.82	(0.2%)	1,677,195

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,380.67	(11.21)	(0.2%)	6.0%	9.5%
Market Cap (AED Mn)	557,373	(893)	(0.2%)	6.1%	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	23	(15.9)	(40.6%)	50	60.1
Value Traded (AED Mn)	90	(63.3)	(41.3%)	184	131.5
No. of Trades	916	(372)	(28.9%)	1,516	979

### Market Breadth

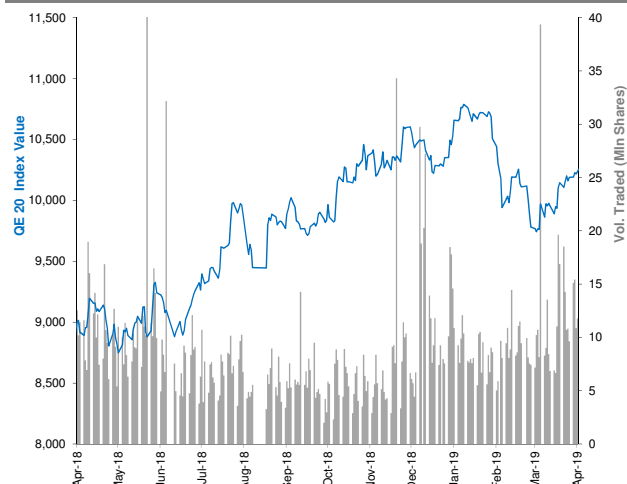
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Commercial Bank	10.06	(0.6%)	26,800,394
Union National Bank	5.90	0.3%	18,666,814
First Abu Dhabi Bank	16.60	(0.4%)	16,548,098
Abu Dhabi Islamic Bank	4.82	(0.2%)	8,095,050
Emirates Telecom. Co.	16.74	0.0%	7,497,395

## Qatar Exchange Daily Report

April 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>584,421</b>	<b>(0.6%)</b>	<b>2.9%</b>	<b>(0.7%)</b>
<b>Banking &amp; Finance</b>	<b>298,897</b>	<b>(0.8%)</b>	<b>7.4%</b>	<b>2.4%</b>
<b>Goods &amp; Consumer Services</b>	<b>28,222</b>	<b>0.0%</b>	<b>(0.9%)</b>	<b>14.4%</b>
<b>Industrial</b>	<b>142,415</b>	<b>(0.3%)</b>	<b>(3.5%)</b>	<b>(4.1%)</b>
<b>Insurance</b>	<b>17,714</b>	<b>(0.5%)</b>	<b>2.1%</b>	<b>3.9%</b>
<b>Real Estate</b>	<b>47,202</b>	<b>(0.5%)</b>	<b>(0.0%)</b>	<b>(15.8%)</b>
<b>Telecom</b>	<b>27,316</b>	<b>(0.2%)</b>	<b>(0.6%)</b>	<b>(10.8%)</b>
<b>Transport</b>	<b>22,654</b>	<b>(1.1%)</b>	<b>6.1%</b>	<b>14.7%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar Cinema &amp; Film Distribution</b>	<b>22.87</b>	<b>9.6%</b>	1,140
<b>Investment Holding Group</b>	<b>5.65</b>	<b>5.0%</b>	4,992,680
<b>Aamal Co.</b>	<b>9.40</b>	<b>2.5%</b>	3,139,720
<b>Al Khaleej Commercial Bank</b>	<b>11.97</b>	<b>1.4%</b>	2,865,230
<b>Doha Bank</b>	<b>21.90</b>	<b>1.1%</b>	11,134,780

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatari German Co. for Medical Devices</b>	<b>6.21</b>	<b>(3.9%)</b>	46,300
<b>Qatar First Bank</b>	<b>5.20</b>	<b>(2.4%)</b>	5,131,230
<b>Qatar National Cement</b>	<b>66.99</b>	<b>(2.2%)</b>	2,255,670
<b>Al Ahli Bank of Qatar</b>	<b>30.00</b>	<b>(2.1%)</b>	45,300
<b>Qatar Oman Investment Co.</b>	<b>6.05</b>	<b>(2.1%)</b>	52,590

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Qatar First Bank</b>	<b>5.20</b>	<b>(2.4%)</b>	983,969
<b>Qatar Aluminium Limited Q.S.A (Qatalu)</b>	<b>11.23</b>	<b>(0.2%)</b>	941,028
<b>Investment Holding Group</b>	<b>5.65</b>	<b>5.0%</b>	905,142
<b>Doha Bank</b>	<b>21.90</b>	<b>1.1%</b>	508,617
<b>Mesaieed Petrochemical Holding Co.</b>	<b>19.87</b>	<b>(0.6%)</b>	471,522

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,406.84</b>	<b>(44.29)</b>	<b>(0.4%)</b>	<b>3.0%</b>	<b>1.0%</b>
<b>Market Cap (QAR Mn)</b>	<b>584,421</b>	<b>(3,387)</b>	<b>(0.6%)</b>	<b>2.9%</b>	<b>(0.7%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>6,779</b>	<b>(6,664)</b>	<b>(49.6%)</b>	<b>10,832</b>	<b>11,132</b>
<b>Value Traded (QAR Mn)</b>	<b>133</b>	<b>(131.6)</b>	<b>(49.8%)</b>	<b>282</b>	<b>271</b>
<b>No. of Trades</b>	<b>3,650</b>	<b>(1,783)</b>	<b>(32.8%)</b>	<b>5,866</b>	<b>4,045</b>

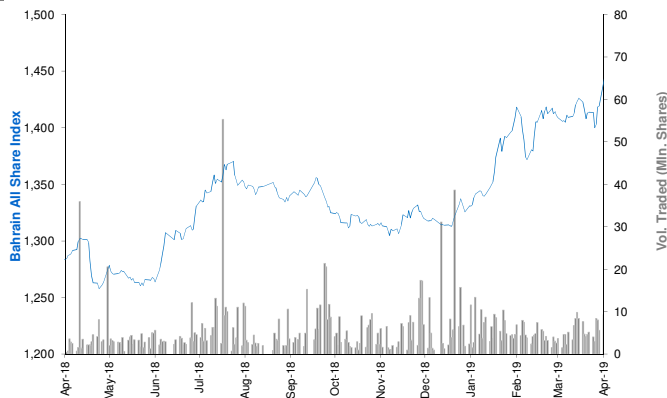
Market Breadth	▲ 15	▼ 27	= 4
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>195.50</b>	<b>(1.1%)</b>	22.6
<b>Doha Bank</b>	<b>21.90</b>	<b>1.1%</b>	11.1
<b>Qatar Aluminium Limited Q.S.A (Qatalum)</b>	<b>11.23</b>	<b>(0.2%)</b>	10.6
<b>Mesaieed Petrochemical Holding Co.</b>	<b>19.87</b>	<b>(0.6%)</b>	9.3
<b>Masraf Al Rayan</b>	<b>36.15</b>	<b>(0.7%)</b>	9.0

## Bahrain Bourse Daily Report

April 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,196</b>	<b>(0.1%)</b>	<b>1.7%</b>	<b>3.1%</b>
<b>Commercial Banks</b>	<b>4,073</b>	<b>(0.5%)</b>	<b>2.9%</b>	<b>10.4%</b>
<b>Investment</b>	<b>2,110</b>	<b>0.3%</b>	<b>1.9%</b>	<b>2.8%</b>
<b>Insurance</b>	<b>118</b>	<b>0.7%</b>	<b>(14.5%)</b>	<b>(14.3%)</b>
<b>Service</b>	<b>84,568</b>	<b>0.3%</b>	<b>(0.4%)</b>	<b>6.1%</b>
<b>Hotel &amp; Tourism</b>	<b>17,570</b>	<b>0.0%</b>	<b>(6.5%)</b>	<b>(5.1%)</b>
<b>Industrial</b>	<b>58,654</b>	<b>0.0%</b>	<b>2.7%</b>	<b>(25.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Arab Insurance Group (US\$)</b>	<b>0.285</b>	<b>3.6%</b>	2,151
<b>Gulf Finance House (US\$)</b>	<b>0.285</b>	<b>1.8%</b>	110,410
<b>Bahrain Commercial Facilities Co.</b>	<b>0.710</b>	<b>1.4%</b>	98,690
<b>Bahrain Telecommunications Co.</b>	<b>0.322</b>	<b>0.6%</b>	94,047
<b>Bank of Bahrain and Kuwait</b>	<b>0.436</b>	<b>0.5%</b>	21,760

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Zain Bahrain B.S.C</b>	<b>0.069</b>	<b>(1.4%)</b>	6,900
<b>National Bank of Bahrain</b>	<b>0.625</b>	<b>(0.8%)</b>	24,050
<b>Ahli United Bank (US\$)</b>	<b>0.835</b>	<b>(0.6%)</b>	224,347
<b>APM Terminal Bahrain</b>	<b>0.885</b>	<b>(0.6%)</b>	2,540

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Gulf Finance House (US\$)</b>	<b>0.285</b>	1.8%	<b>1,030,800</b>
<b>Ahli United Bank (US\$)</b>	<b>0.835</b>	<b>(14.3%)</b>	<b>712,915</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.322</b>	0.6%	<b>292,650</b>
<b>Bahrain Commercial Facilities Co.</b>	<b>0.710</b>	1.4%	<b>139,000</b>
<b>Al Baraka Banking Group (US\$)</b>	<b>0.330</b>	0.0%	<b>118,320</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,440.71</b>	<b>(1.52)</b>	<b>(0.1%)</b>	<b>2.0%</b>	<b>7.7%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,195.78</b>	<b>(9.07)</b>	<b>(0.1%)</b>	<b>1.7%</b>	<b>3.1%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>2,800</b>	<b>(26,056)</b>	<b>(90.3%)</b>	<b>5,700</b>	<b>6,152</b>
<b>Value Traded (BHD '000)</b>	<b>665</b>	<b>(3,471)</b>	<b>(83.9%)</b>	<b>3,080</b>	<b>1,298</b>
<b>No. of Trades</b>	<b>87</b>	<b>(41.0)</b>	<b>(32.0%)</b>	<b>89</b>	<b>80</b>

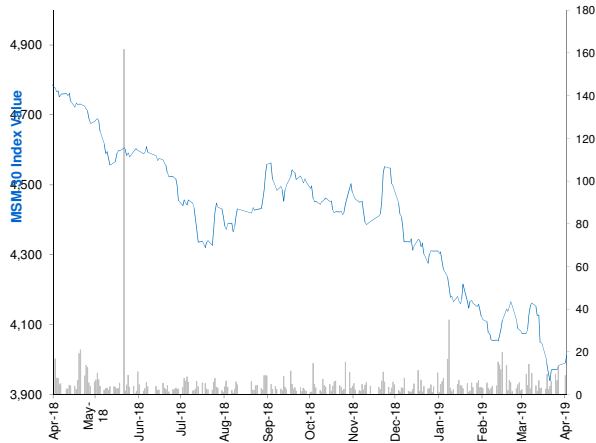
Market Breadth	▲	5	▼	4	■	32
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Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.835</b>	<b>(0.6%)</b>	<b>224,347</b>
<b>Gulf Finance House (US\$)</b>	<b>0.285</b>	1.8%	<b>110,410</b>
<b>Bahrain Commercial Facilities Co.</b>	<b>0.710</b>	1.4%	<b>98,690</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.322</b>	0.6%	<b>94,047</b>
<b>Bahrain National Holding Co.</b>	<b>0.280</b>	<b>(14.3%)</b>	<b>26,752</b>

## Muscat Securities Market Daily Report

April 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,766	(0.1%)	(0.9%)	(8.8%)
Financial	1,774	(0.0%)	(0.7%)	(3.2%)
Industrial	173	(0.3%)	3.6%	(7.1%)
Services	819	(0.0%)	(2.2%)	(19.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Madina Takaful	0.087	(3.3%)	61,794
Al Jazeera Services	0.120	(2.4%)	12,610
Al Anwar Ceramic Tiles co.	0.103	(1.9%)	8,014
Oman Investment & Finance	0.083	(1.2%)	6,250
Al Anwar Holding*	0.089	(1.1%)	13,153

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Madina Takaful	0.087	(3.3%)	710,600
Bank Muscat	0.402	0.0%	248,386
Al Anwar Holding*	0.089	(1.1%)	147,734
Al Jazeera Services	0.120	(2.4%)	105,000
Al Anwar Ceramic Tiles co.	0.103	(1.9%)	78,000

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,930.05	(10.32)	(0.3%)	(1.3%)	(9.1%)
Market Cap (OMR Mn)	2,766.31	(1.70)	(0.1%)	(0.9%)	(8.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,433	(3,409)	(70.4%)	5,870	7,847
Value Traded (OMR '000)	219	(410)	(65.1%)	1,155	1,992
No. of Trades	114	(133)	(53.8%)	240	374

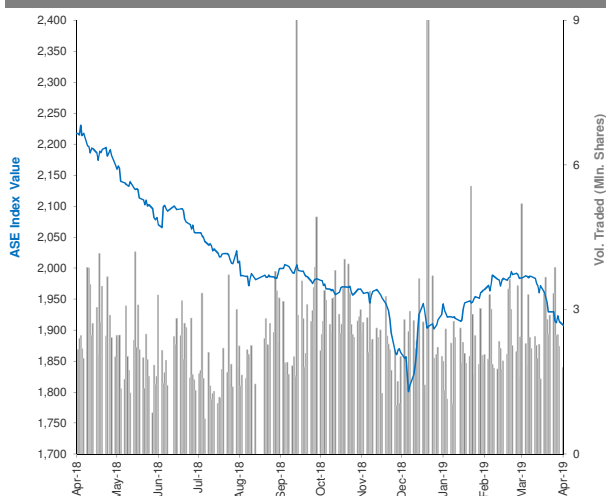
Market Breadth		0		5	=	15
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Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.402	0.0%	99.9
Al Madina Takaful	0.087	(3.3%)	61.8
Al Anwar Holding*	0.089	(1.1%)	13.2
Oman Telecommunication Co.	0.590	0.0%	12.9
Al Jazeera Services	0.120	(2.4%)	12.6

## Amman Stock Exchange Daily Report (1st Market)

April 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>11,326</b>	<b>(1.6%)</b>	<b>(3.5%)</b>	<b>(5.7%)</b>
<b>Banks</b>	<b>8,438</b>	<b>(1.7%)</b>	<b>(3.8%)</b>	<b>(6.6%)</b>
<b>Insurance</b>	<b>87</b>	<b>0.0%</b>	<b>(3.5%)</b>	<b>(6.6%)</b>
<b>Diversified Financial Services</b>	<b>157</b>	<b>1.0%</b>	<b>(1.7%)</b>	<b>4.5%</b>
<b>Real Estate</b>	<b>195</b>	<b>(0.4%)</b>	<b>(1.6%)</b>	<b>(0.8%)</b>
<b>Health Care Services</b>	<b>27</b>	<b>0.0%</b>	<b>(2.2%)</b>	<b>(10.3%)</b>
<b>Educational Services</b>	<b>221</b>	<b>(3.4%)</b>	<b>(2.6%)</b>	<b>(10.5%)</b>
<b>Hotels and Tourism</b>	<b>90</b>	<b>0.0%</b>	<b>(1.4%)</b>	<b>(1.4%)</b>
<b>Transportation</b>	<b>70</b>	<b>0.0%</b>	<b>(3.8%)</b>	<b>(5.8%)</b>
<b>Technology &amp; Communications</b>	<b>301</b>	<b>(1.2%)</b>	<b>(10.7%)</b>	<b>(4.6%)</b>
<b>Media</b>	<b>4</b>	<b>0.0%</b>	<b>(2.7%)</b>	<b>(14.3%)</b>
<b>Utilities &amp; Energy</b>	<b>355</b>	<b>(5.6%)</b>	<b>(6.6%)</b>	<b>1.4%</b>
<b>Commercial Services</b>	<b>66</b>	<b>0.0%</b>	<b>(0.2%)</b>	<b>(0.8%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>46</b>	<b>1.1%</b>	<b>1.8%</b>	<b>10.4%</b>
<b>Chemical Industries</b>	<b>15</b>	<b>(1.4%)</b>	<b>(2.0%)</b>	<b>1.3%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>58</b>	<b>(1.3%)</b>	<b>(0.4%)</b>	<b>2.0%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>770</b>	<b>(1.3%)</b>	<b>1.3%</b>	<b>(4.0%)</b>
<b>Mining &amp; Extraction Industries</b>	<b>292</b>	<b>(0.0%)</b>	<b>(2.0%)</b>	<b>(0.8%)</b>
<b>Engineering &amp; Construction</b>	<b>29</b>	<b>0.0%</b>	<b>(5.3%)</b>	<b>(16.4%)</b>
<b>Electrical Industries</b>	<b>9</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(1.9%)</b>
<b>Textiles, Leathers &amp; Clothings</b>	<b>67</b>	<b>(0.2%)</b>	<b>(3.4%)</b>	<b>(10.9%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
<b>SOCIETE GENERALE DE BANQUE - JORDANIE</b>	<b>1.50</b>	<b>7.1%</b>
<b>EMMAR INVESTMENTS &amp; REALESTATE DEVELOPMENT</b>	<b>0.20</b>	<b>5.3%</b>
<b>NATIONAL PORTFOLIO SECURITIES</b>	<b>0.49</b>	<b>4.3%</b>
<b>NATIONAL ALUMINIUM INDUSTRIAL</b>	<b>0.36</b>	<b>2.9%</b>
<b>UNION INVESTMENT CORPORATION</b>	<b>1.16</b>	<b>2.7%</b>

Worst Return Performers	Price (JD)	Daily % Chg
<b>JORDAN INDUSTRIAL RESOURCES</b>	<b>0.11</b>	<b>(8.3%)</b>
<b>JORDAN PETROLEUM REFINERY</b>	<b>2.37</b>	<b>(7.4%)</b>
<b>HOUSING BANK FOR TRADING &amp; FINANCE</b>	<b>6.41</b>	<b>(7.4%)</b>
<b>THE ARAB INTERNATIONAL FOR EDUCATION AND INVES'</b>	<b>2.42</b>	<b>(7.3%)</b>
<b>EL-ZAY READY WEAR MANUFACTURING</b>	<b>0.14</b>	<b>(6.7%)</b>

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
<b>CAPITAL BANK OF JORDAN</b>	<b>1.03</b>	<b>2,680</b>
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>1.13</b>	<b>704</b>
<b>ARAB EAST INVESTMENT</b>	<b>0.53</b>	<b>407</b>
<b>UNION INVESTMENT CORPORATION</b>	<b>1.16</b>	<b>370</b>
<b>UNION LAND DEVELOPMENT CORPORATION</b>	<b>1.65</b>	<b>208</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>ASE Index</b>	<b>1,842.60</b>	<b>(36.43)</b>	<b>(1.9%)</b>	<b>(3.7%)</b>	<b>(3.5%)</b>
<b>Market Cap (JD Mn)</b>	<b>11,326.03</b>	<b>(184.98)</b>	<b>(1.6%)</b>	<b>(3.5%)</b>	<b>(5.7%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>5,548</b>	<b>3,965</b>	<b>250.6%</b>	<b>2,508</b>	<b>2,682</b>
<b>Value Traded (JD '000)</b>	<b>5,708</b>	<b>3532</b>	<b>162.3%</b>	<b>9,489</b>	<b>3,965</b>
<b>No. of Trades</b>	<b>1,034</b>	<b>(132)</b>	<b>(11.3%)</b>	<b>37,211</b>	<b>1,536</b>

### Market Breadth

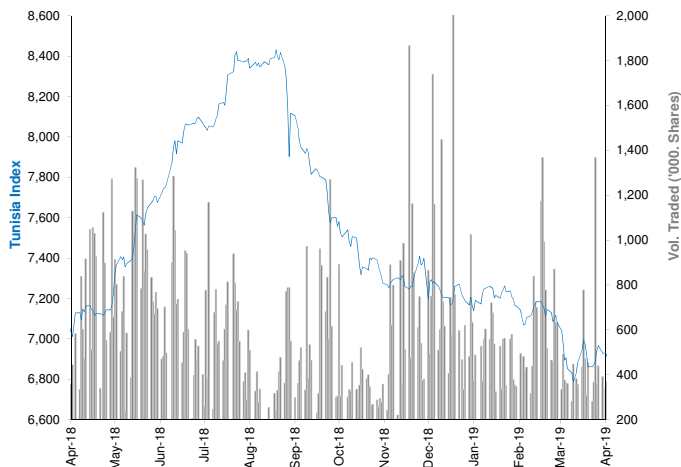
▲ 10 ▼ 21 = 89

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
<b>CAPITAL BANK OF JORDAN</b>	<b>1.03</b>	<b>0.0%</b>	<b>2,760,017</b>
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>1.13</b>	<b>0.9%</b>	<b>776,269</b>
<b>UNION INVESTMENT CORPORATION</b>	<b>1.16</b>	<b>2.7%</b>	<b>417,800</b>
<b>UNION LAND DEVELOPMENT CORPORATION</b>	<b>1.65</b>	<b>(2.4%)</b>	<b>350,399</b>
<b>ARAB EAST INVESTMENT</b>	<b>0.53</b>	<b>0.0%</b>	<b>213,474</b>

## Tunisia Stock Exchange Daily Report

April 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Tunis Stock Exchange</b>	<b>19,598</b>	<b>(0.0%)</b>	<b>0.5%</b>	<b>(4.3%)</b>
<b>Banking</b>	<b>8,198</b>	<b>0.7%</b>	<b>1.5%</b>	<b>(5.4%)</b>
<b>Insurance</b>	<b>643</b>	<b>0.5%</b>	<b>(2.3%)</b>	<b>(4.0%)</b>
<b>Leasing</b>	<b>495</b>	<b>0.3%</b>	<b>(4.5%)</b>	<b>(17.1%)</b>
<b>Financial Services</b>	<b>2,512</b>	<b>(0.1%)</b>	<b>0.8%</b>	<b>(2.5%)</b>
<b>Industrial</b>	<b>1,384</b>	<b>0.7%</b>	<b>0.9%</b>	<b>4.2%</b>
<b>Chemical Industry</b>	<b>583</b>	<b>(1.4%)</b>	<b>(5.2%)</b>	<b>(11.1%)</b>
<b>Food &amp; Beverage</b>	<b>2,758</b>	<b>(1.9%)</b>	<b>(1.2%)</b>	<b>(5.5%)</b>
<b>Retailing</b>	<b>1,303</b>	<b>(0.4%)</b>	<b>0.4%</b>	<b>(4.4%)</b>
<b>Others</b>	<b>1,723</b>	<b>(0.3%)</b>	<b>2.1%</b>	<b>1.6%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>CELLCOM</b>	<b>1.77</b>	<b>6.6%</b>
<b>Société Nouvelle Maison de la Ville de Tunis</b>	<b>8.00</b>	<b>4.8%</b>
<b>Société Générale Industrielle de Filtration</b>	<b>0.92</b>	<b>3.4%</b>
<b>Société Tunisienne des Marchés de Gros</b>	<b>2.52</b>	<b>2.9%</b>
<b>Banque Attijari De Tunisie</b>	<b>35.80</b>	<b>2.6%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Société Tunisienne d'Entreprises de Télécom.</b>	<b>6.50</b>	<b>(4.4%)</b>
<b>Société de Production Agricole Teboulba</b>	<b>1.97</b>	<b>(3.9%)</b>
<b>Electrostar</b>	<b>1.05</b>	<b>(3.7%)</b>
<b>Hannibal Lease</b>	<b>6.72</b>	<b>(3.0%)</b>
<b>Euro-Cycles</b>	<b>16.30</b>	<b>(3.0%)</b>

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
<b>Société Tunisienne d'Entreprises de Télécom.</b>	<b>6.50</b>	<b>56,245</b>
<b>Société Moderne de Céramique</b>	<b>1.07</b>	<b>36,144</b>
<b>Société Nouvelle Maison de la Ville de Tunis</b>	<b>8.00</b>	<b>28,357</b>
<b>Société Tunisienne des Marchés de Gros</b>	<b>2.52</b>	<b>23,912</b>
<b>Laboratoires Adwya</b>	<b>4.40</b>	<b>15,985</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tunisia Index</b>	<b>6,928.27</b>	<b>(16.1)</b>	<b>(0.2%)</b>	<b>1.0%</b>	<b>(4.7%)</b>
<b>Market Cap (DT Mln)</b>	<b>19,598</b>	<b>(4.3)</b>	<b>(0.0%)</b>	<b>0.5%</b>	<b>(4.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>431</b>	<b>(92.0)</b>	<b>(17.6%)</b>	<b>528</b>	<b>537</b>
<b>Value Traded ('000 DT)</b>	<b>4,095</b>	<b>(1,546.3)</b>	<b>(27.4%)</b>	<b>4,280</b>	<b>4,990</b>
<b>No. of Trades</b>	<b>1,861</b>	<b>546.0</b>	<b>41.5%</b>	<b>7,006</b>	<b>1,482</b>

Market Breadth	▲	17	▼	29	=	20
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
<b>Banque Internationale Arabe de Tunisie</b>	<b>115.10</b>	<b>1.0%</b>	<b>956</b>
<b>Société Tunisienne d'Entreprises de Télécom.</b>	<b>6.50</b>	<b>(4.4%)</b>	<b>365</b>
<b>Société Nouvelle Maison de la Ville de Tunis</b>	<b>8.00</b>	<b>4.8%</b>	<b>227</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>23.20</b>	<b>(1.7%)</b>	<b>218</b>
<b>Euro-Cycles</b>	<b>16.30</b>	<b>(3.0%)</b>	<b>180</b>

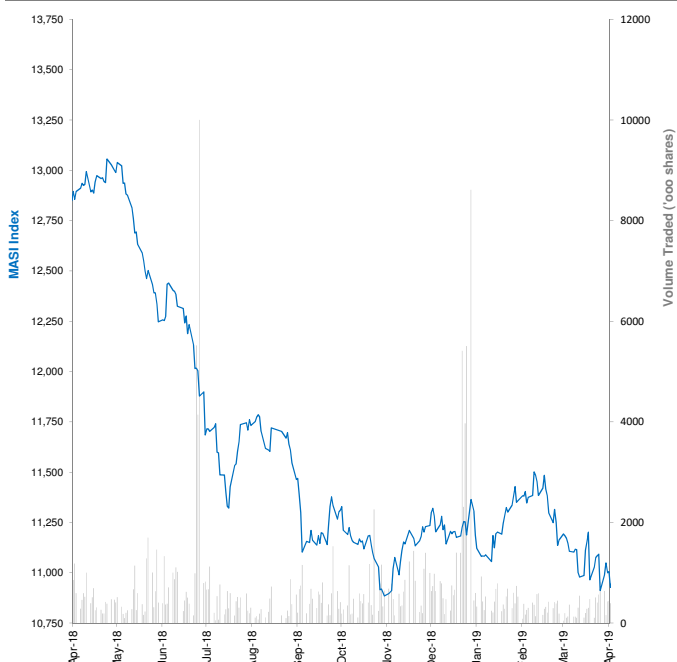


## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 29, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	552,882	0.1%	1.5%	(2.4%)
Banking	193,455	(0.1%)	1.7%	(3.3%)
Beverages	2,871.00	0.0%	(5.5%)	1.3%
Chemicals	1,511.94	1.3%	(14.0%)	(14.4%)
Construction & Bldg. Material	58,574.90	(0.2%)	2.8%	(13.3%)
Distributors	11,053.18	0.0%	6.6%	2.2%
Electrical & Electronic Equip.	273.37	6.0%	(6.3%)	(8.3%)
Electricity	20,491.37	0.0%	(2.9%)	(2.4%)
Food Producers & Processors	22,319.69	1.2%	7.1%	10.3%
Holding Companies	2,786.56	(2.1%)	(2.1%)	1.0%
Insurance	19,473.15	0.9%	2.9%	(16.6%)
Investment & other Finance	3,984.65	0.4%	(0.2%)	1.5%
Leisures & Hotel	2,392.60	4.4%	2.1%	(3.4%)
Materials, Software & Computer	2,774.74	(0.1%)	11.7%	16.9%
Mining	13,875.42	(0.4%)	(4.0%)	1.1%
Oil & Gas	12,864.53	(2.3%)	(7.4%)	8.7%
Real Estate	50,262.46	0.0%	(0.2%)	(3.6%)
Telecommunications	129,183.1	0.5%	2.4%	3.9%
Transport	1,076.41	0.2%	(3.0%)	(0.3%)
Utilities	3,600.00	2.3%	(2.1%)	(9.1%)
Forestry & Paper	58.88	0.0%	12.3%	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
NEXANS MAROC	121.9	6.0%
RISMA	167.0	4.4%
SAHAM ASSURANCE	1,100.0	3.8%
SNEP	318.0	2.6%
LYDEC	450.0	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
AFRIQUIA GAZ	3,300.0	(2.6%)
DELTA HOLDING	31.8	(2.1%)
MANAGEM	912.0	(1.0%)
Disway	270.0	(0.4%)
CIMENTS DU MAROC	1,435.0	(0.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ATLANTA	53.49	190,446
ITISSALAT AL-MAGHRIB	146.95	86,922
COSUMAR	192.50	78,047
ATTIJARIWABA BANK	428.70	32,155
CIMENTS DU MAROC	1,435.00	27,653

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,138.51	11.8	0.1%	2.1%	(2.0%)
Market Cap (MAD Mn)	552,882	0.7	0.1%	1.5%	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	472.83	368.7	354.0%	354	516
Value Traded (MAD Mn)	52.04	27.46	111.7%	34	70

Market Breadth	▲ 14 ▼ 9 = 20
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
CIMENTS DU MAROC	1,435.00	(0.3%)	19.78
COSUMAR	192.50	1.3%	7.50
ATTIJARIWABA BANK	428.70	(0.3%)	6.89
ITISSALAT AL-MAGHRIB	146.95	0.5%	6.38
ATLANTA	53.49	0.0%	5.09

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