

MENA Markets Daily Report

January 13, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▲	5,453.33	1.2%	3.5%	9.9%
Kuwait 2	Kuwait	Main Market Index	▼	4,791.47	(0.1%)	1.1%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	5,218.72	0.8%	2.7%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	8,210.16	0.8%	4.9%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,545.65	0.2%	0.6%	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,090.02	0.2%	0.5%	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	4,962.37	0.2%	1.0%	11.7%
Bahrain 8	Qatar	QE 20 Index	▲	10,658.22	1.2%	3.5%	20.8%
Oman 9	Bahrain	Bahrain All Share	▲	1,341.72	0.3%	0.3%	0.4%
Egypt 10	Oman	MSM 30 Index	▼	4,310.56	(0.0%)	(0.3%)	(15.2%)
Jordan 11	Egypt	EGX 30	▲	13,367.44	0.0%	2.5%	(13.2%)
Tunisia 12	Jordan	ASE Index	▲	1,921.65	0.0%	0.7%	(10.2%)
Lebanon 13	Lebanon	Blom Stock Index	▼	972.12	(0.1%)	(0.5%)	(15.0%)
Syria 14	Tunisia	Tunisia Index	▲	7,190.33	0.7%	(1.1%)	15.8%
	Morocco	MASI	=	11,089.52	0.0%	(2.4%)	(8.3%)
	Syria	DSE Weighted Index	▼	6,146.96	(0.0%)	(0.7%)	3.5%
Emerging Markets							
	China	SSE Composite Index	▲	2,553.83	0.7%	2.4%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,148.75	0.6%	7.5%	(7.6%)
	India	SENSEX	▼	36,009.84	(0.3%)	(0.2%)	5.9%
	Brazil	BOVESPA Stock Index	▼	93,658.31	(0.2%)	6.6%	15.0%
	Mexico	BOLSA Index	▼	43,556.11	(0.3%)	4.6%	(15.6%)
	Korea	KOSPI Index	▲	2,075.57	0.6%	1.7%	(17.3%)
	Taiwan	TAIEX Index	▲	9,759.40	0.4%	0.3%	(8.6%)
Global Markets							
	World	MSCI World Index	▼	1,957.17	(0.0%)	3.9%	(10.4%)
	Asia	MSCI Asia Pacific	▲	151.55	0.4%	3.3%	(15.6%)
	Europe	DJ Stoxx 600	▲	349.20	0.1%	3.4%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,374.52	0.1%	3.2%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,001.11	0.2%	3.7%	(16.6%)
	U.S.A	S&P 500	▼	2,596.26	(0.0%)	3.6%	(6.2%)
	U.S.A	DJIA	▼	23,995.95	(0.0%)	2.9%	(5.6%)
	U.S.A	NASDAQ Composite	▼	6,971.48	(0.2%)	5.1%	(3.9%)
	UK	FTSE 100	▼	6,918.18	(0.4%)	2.8%	(12.5%)
	Germany	DAX	▼	10,887.46	(0.3%)	3.1%	(18.3%)
	Japan	NIKKEI 225	▲	20,359.70	1.0%	1.7%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	26,667.27	0.6%	3.2%	(13.6%)
Commodities							
	Oil	OPEC Crude	▲	59.48	2.1%	15.4%	(20.0%)
	Oil	Brent	▼	60.48	(2.0%)	12.4%	(19.6%)
	Oil	Kuwait	▲	61.06	3.1%	15.4%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.10	4.4%	5.4%	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,290.25	0.3%	0.6%	(1.6%)

Source: Bloomberg & KAMCO Research

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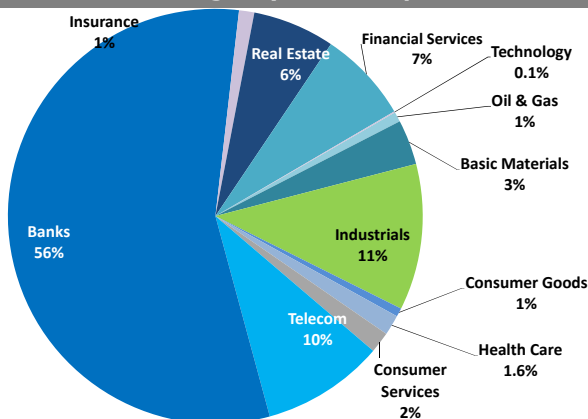
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 13, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,374.5	15.1	11.5%
2- Kuwait Finance House	4,027.3	18.7	11.9%
3- Zain	2,038.0	11.7	13.6%
4- Ahli United Bank - Bahrain	1,698.3	8.2	17.9%
5- Boubyan Bank	1,378.1	25.6	13.6%
6- Agility (PWC Logistics)	1,217.2	15.6	7.9%
7- Commercial Bank of Kuwait	905.5	16.1	8.2%
8- Gulf Bank	816.9	15.0	8.9%
9- Burgan Bank	727.5	8.8	11.7%
10- Mabanee Co.	602.9	11.7	12.5%
Total	18,786	14.13	11.9%

*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.035	0.005	17.3%
Tijara Real Estate & Investment Co.	0.051	0.005	10.0%
IFA Hotels & Resorts Co.	0.065	0.004	6.6%
Kuwait & Gulf Link Transport Co.	0.099	0.006	6.0%
Warba Insurance Co.	0.080	0.004	5.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.026	(0.005)	(15.2%)
National International Holding Co.	0.058	(0.004)	(6.7%)
Senegy Holding Co.	0.032	(0.001)	(3.9%)
Commercial Bank of Kuwait	0.500	(0.020)	(3.8%)
National Industries Co.	0.185	(0.007)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.030	0.3%	16,628,638
A'ayan Leasing & Investment Co.	0.043	(2.5%)	13,992,693
Gulf Bank	0.268	(0.7%)	13,688,070
Ahli United Bank - Bahrain	0.215	0.9%	12,411,185
Al Madina For Finance & Investment Co.	0.025	3.3%	11,622,027

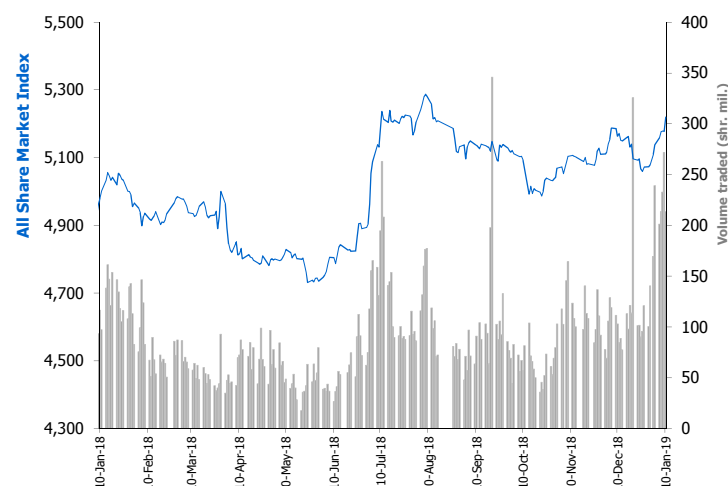
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,814.1	0.8%	2.8%	2.8%
Oil & Gas	228.9	0.8%	0.6%	0.6%
Basic Materials	1,044.8	0.8%	1.3%	1.3%
Industrials	3,396.6	0.2%	(0.2%)	(0.2%)
Consumer Goods	205.5	(0.6%)	0.7%	0.7%
Health Care	469.5	0.0%	0.0%	0.0%
Consumer Services	489.7	(0.2%)	(4.3%)	(4.3%)
Telecommunications	2,839.4	0.7%	4.5%	4.5%
Banks	16,712.2	1.1%	3.8%	3.8%
Insurance	362.7	(0.9%)	0.7%	0.7%
Real Estate	1,902.1	0.2%	2.1%	2.1%
Financial Services	2,136.0	0.4%	1.9%	1.9%
Technology	26.9	(0.4%)	(1.5%)	(1.5%)

Market Breadth		64		44		67
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	5,453.33	66.38	1.2%	3.5%	3.5%	
Main Market Index	4,791.47	(5.72)	(0.1%)	1.1%	1.1%	
All Share Market Index	5,218.72	41.01	0.8%	2.7%	2.7%	
Market Cap (KWD Mn)	29,814.13	226.24	0.8%	2.8%	2.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

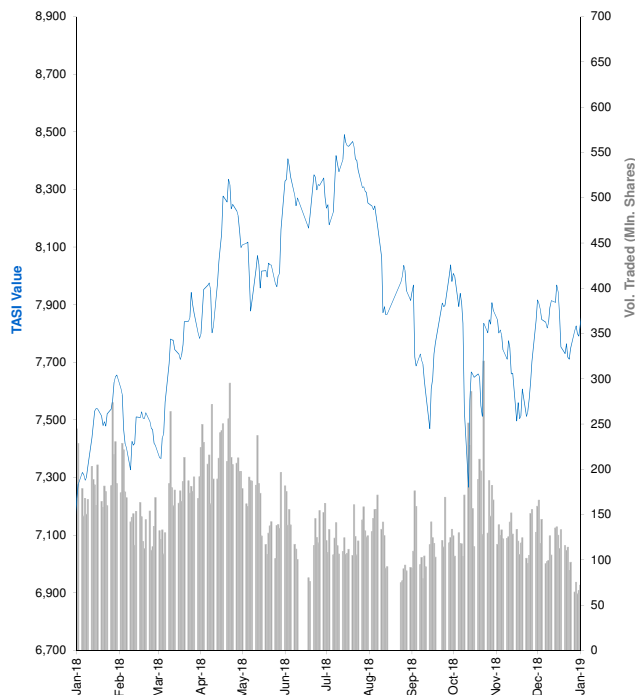
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	213.5	73.0	51.9%	220.2	117.7
Value Traded (KWD Mn)	32.3	14.4	80.1%	29.3	14.0
No. of Trades	6,959	2,235	47.3%	6,568	3,947

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.865	2.2%	7,708,883
Gulf Bank	0.268	(0.7%)	3,709,839
Ahli United Bank - Bahrain	0.215	0.9%	2,672,482
Kuwait Finance House	0.635	1.3%	2,567,420
Warba Bank	0.221	2.8%	2,210,765

Saudi Tadawul Daily Report

January 13, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,948,286	0.86%	5.0%	5.0%
Energy	31,456	0.4%	5.9%	5.9%
Materials	625,707	0.9%	4.9%	4.9%
Capital Goods	8,902	(0.3%)	(0.4%)	(0.4%)
Commercial & Professional Svc	7,870	(0.0%)	3.4%	3.4%
Transportation	11,482	(0.6%)	0.2%	0.2%
Consumer Durables & Apparel	2,859	(0.2%)	0.4%	0.4%
Consumer Services	15,328	0.8%	3.0%	3.0%
Media	6,963	(1.2%)	0.1%	0.1%
Retailing	29,651	(0.1%)	1.6%	1.6%
Food & Staples Retailing	7,602	(0.4%)	(0.0%)	(0.0%)
Food & Beverages	78,902	1.5%	8.0%	8.0%
Health Care Equipment & Svc	21,787	(0.5%)	0.9%	0.9%
Pharma, Biotech & Life Science	3,564	(0.5%)	1.0%	1.0%
Banks	660,434	1.4%	6.6%	6.6%
Diversified Financials	31,176	0.1%	0.1%	0.1%
Insurance	37,287	(0.5%)	2.9%	2.9%
Telecommunication Services	215,542	0.9%	7.0%	7.0%
Utilities	64,916	(0.4%)	(0.4%)	(0.4%)
REITs	12,421	(0.1%)	(0.0%)	(0.0%)
Real Estate Mgmt & Dev't	74,437	(1.1%)	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Leejam Sports Co.	63.20	5.7%	25,536
Saudi Arabia Fertilizers Co.	78.90	3.1%	36,572
Saudi United Cooperative Insurance Co.	23.50	3.1%	21,389
Tabouk Agriculture Development Co.	10.40	2.8%	22,658
Saudi Chemical Co.	31.15	2.6%	3,915

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Saudi Enaya Cooperative Insurance Co.	18.18	(10.0%)	3,363
Amana Cooperative Insurance	22.00	(7.6%)	37,442
MetLife AIG ANB Co-op. Insurance Co.	22.04	(5.8%)	6,838
Red Sea Housing	15.00	(3.6%)	5,849
Al Ahlia Insurance Co.	11.46	(3.1%)	4,993

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
ZAIN KSA	8.96	2.1%	13,590
Dar Al Arkan Real Estate Development Cc	9.44	(0.7%)	10,596
Abdullah A. M. Al-Khodari Sons Co.	7.10	1.7%	8,734
Alinma Bank	23.98	0.3%	6,040
Saudi Kayan	14.30	0.3%	5,995

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	8,210.16	63.48	0.8%	4.9%	4.9%
Market Cap (SAR Mn)	1,948,286	16,535.2	0.9%	5.0%	5.0%

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	135	(7.4)	(5.2%)	106	281
Value Traded (SAR Mn)	3,202	109.1	3.5%	2,609	8,581
No. of Trades	113,289	4,701	4.3%	96,208	143,065

Market Breadth	▲	69	▼	105	=	15
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Rajhi Bank	96.60	1.6%	395.3
Saudi Basic Industries Corp	122.40	1.2%	312.6
Alinma Bank	23.98	0.3%	144.9
National Commercial Bank	49.40	2.3%	129.9
ZAIN KSA	8.96	2.1%	122.2

Dubai Financial Market Daily Report

January 13, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	334,361	0.0%	0.0%	0.0%
Banking	171,167	0.3%	0.5%	0.5%
Consumer Staples	3,653	0.0%	4.9%	4.9%
Investment & Financial	15,248	0.7%	4.5%	4.5%
Insurance	4,849	(0.0%)	2.0%	2.0%
Industrial	3,559	3.4%	3.4%	3.4%
Real Estate & Construction	84,767	(0.6%)	(1.4%)	(1.4%)
Telecommunication	23,025	0.0%	(0.6%)	(0.6%)
Transportation	24,321	(0.2%)	(1.0%)	(1.0%)
Services	3,772	(2.3%)	(6.1%)	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
National Cement Co.	2.53	15.0%	9,867
Al-Madina for Finance & Investment	0.288	5.9%	601,444
Al Salam Bank - Sudan	1.300	4.8%	260
Ithmaar Holding	0.352	4.5%	3,162,444
Dubai Islamic Ins.& Reins Co.(AMAN)	0.503	3.7%	165,802

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Takaful Emarat	1.56	(3.1%)	23,377
Amanat Holdings	1.050	(2.8%)	337,260
Emaar Development	4.130	(2.4%)	6,840,611
Union Properties	0.422	(1.9%)	10,056,476
Deyaar Development	0.375	(1.8%)	1,489,067

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Union Properties	0.422	(1.86%)	23,807
Gulf Finance House	0.939	2.18%	11,882
DXB Entertainments	0.264	0.00%	11,841
Ithmaar Holding	0.352	4.45%	8,998
Islamic Arabic Insurance Co.	0.507	0.20%	6,675

Source: KAMCO Research

YTD-2017 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,545.65	5.90	0.2%	0.6%	0.6%
Market Cap (AED Mn)	334,361	118	0.0%	0.0%	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	100.7	(34.5)	(25.5%)	101	318
Value Traded (AED Mn)	104.0	(14.6)	(12.3%)	930	444
No. of Trades	1,937	(285)	(12.8%)	17,602	4,270

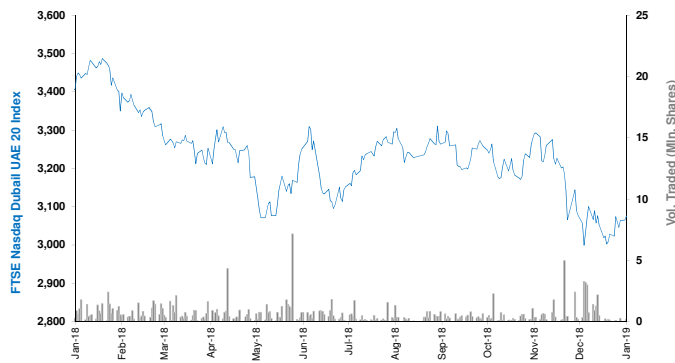
Market Breadth	▲ 17	▼ 12	= 35
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR Properties	4.060	1.5%	21
Dubai Islamic Bank	5.080	0.4%	16
Gulf Finance House	0.939	2.2%	11
Union Properties	0.422	(1.9%)	10
Emaar Development	4.130	(2.4%)	7

Nasdaq Dubai Daily Report

January 13, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,894	(0.26%)	0.2%
DP World	14,019	(0.6%)	(1.2%)
Nasdaq, Inc.	13,436	0.0%	1.8%
Hikma Pharmaceuticals GDR	5,119	0.0%	(0.9%)
Orascom Construction Limited	794	0.0%	4.6%
DEPA Limited (AED)	597	0.0%	5.9%
Al Baraka Banking Group	370	0.0%	(1.6%)
Emirates REIT (CEIC) Limited	278	(0.1%)	(0.1%)
ENBD REIT (CEIC) Limited	164	0.0%	0.0%
BLME Holdings plc	117	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	16.89	(0.6%)	5,701,885
Emirates REIT (CEIC) Limited	0.93	(0.1%)	332,042

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.93	(0.1%)	358,936
DP World	16.89	(0.6%)	337,388

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,090.02	5.59	0.2%	0.5%	0.5%
Market Cap (USD Mn)	34,894	(91.6)	(0.3%)	0.2%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.70	0.36	107.7%	0.27	1.09
Value Traded (USD Mn)	6.03	2.6	77.8%	3.50	5.32
No. of Trades	306	168	121.7%	44	116

Market Breadth

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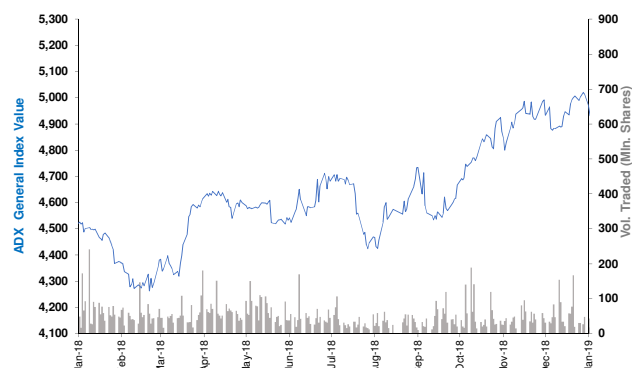
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
#VALUE!	#VALUE!	#VALUE!	#VALUE!
DP World	16.89	(0.6%)	5,701,885
Emirates REIT (CEIC) Limited	0.93	(0.1%)	332,042

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

January 13, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	523,094	0.1%	0.8%	0.8%
Banks	263,252	0.3%	2.2%	2.2%
Inv. & Financial Services	3,492	1.6%	(8.7%)	(8.7%)
Real Estate	14,368	(0.8%)	(2.4%)	(2.4%)
Energy	41,876	(0.2%)	(1.2%)	(1.2%)
Consumer Staples	367	(0.8%)	(13.2%)	(13.2%)
Industrial	8,278	0.3%	2.0%	2.0%
Insurance	8,779	(0.0%)	(0.0%)	(0.0%)
Telecommunication	170,907	0.1%	0.1%	0.1%
Services	8,470	0.0%	(1.9%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Arkan Building Materials Co.	0.50	5.9%	183,534
Waha Capital Co.	1.82	1.7%	65,391
Abu Dhabi Commercial Bank	8.35	0.6%	29,675,913
Abu Dhabi Islamic Bank	4.16	0.5%	5,256,403
DANA GAS	0.95	0.4%	555,932

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Ship Building Co.	1.00	(9.1%)	3,107
Eshraq Properties Co.	0.49	(2.6%)	1,935,397
Sharjah Islamic Bank	1.20	(1.6%)	120,000
Emirates Food Stuff & Mineral Water C	4.00	(1.2%)	208,080
Sudan Telecom. Co.	0.39	(0.8%)	38,589

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	1.55	(0.6%)	9,335,751
First Abu Dhabi Bank	14.38	0.3%	4,904,302
Eshraq Properties Co.	0.49	(2.6%)	3,838,770
Abu Dhabi Commercial Bank	8.35	0.6%	3,550,860
Emirates Telecom. Co.	17.02	0.1%	2,299,080

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	4,962.37	9.13	0.2%	1.0%	1.0%
Market Cap (AED Mn)	523,094	752	0.1%	0.8%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	30	11.1	57.8%	168	28.6
Value Traded (AED Mn)	169	64.7	62.1%	664	584.7
No. of Trades	1,407	302	27.3%	7,277	587

Market Breadth

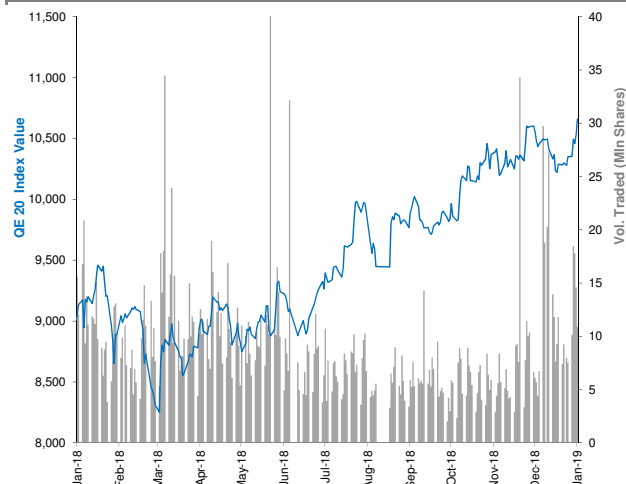
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	14.38	0.3%	70,282,015
Emirates Telecom. Co.	17.02	0.1%	39,055,124
Abu Dhabi Commercial Bank	8.35	0.6%	29,675,913
AL DAR Properties Co.	1.55	(0.6%)	14,575,671
Abu Dhabi Islamic Bank	4.16	0.5%	5,256,403

Qatar Exchange Daily Report

January 13, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	611,455	1.0%	3.9%	3.9%
Banking & Finance	297,726	0.9%	2.0%	2.0%
Goods & Consumer Services	25,738	1.6%	4.3%	4.3%
Industrial	155,892	1.7%	5.0%	5.0%
Insurance	18,674	(0.5%)	9.5%	9.5%
Real Estate	61,764	0.5%	10.1%	10.1%
Telecom	31,221	0.5%	1.9%	1.9%
Transport	20,441	(0.1%)	3.5%	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar Oman Investment Co.	5.80	5.3%	398,400
Doha Insurance Co.	12.94	3.5%	178,030
Industries Qatar	143.50	2.9%	41,061,260
Doha Bank	22.17	2.6%	5,108,570
The Commercial Bank of Qatar	42.00	2.4%	5,749,300

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar General Insurance & Reins. Co.	50.00	(2.9%)	100,580
Qatar Islamic Insurance	55.00	(2.7%)	278,310
Islamic Holding Group	22.75	(1.9%)	617,250
Aamal Co.	9.76	(1.1%)	2,775,140
Qatar First Bank	4.54	(1.1%)	7,596,050

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Qatar First Bank	4.54	(1.1%)	1,658,351
Qatar Aluminium Limited Q.S.A (Qatalu	13.05	(0.9%)	1,510,162
United Development Co.	15.88	(0.1%)	1,446,176
Mesaieed Petrochemical Holding Co.	15.51	1.2%	711,028
Qatar Insurance Co.	39.50	0.3%	578,637

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,658.22	123.09	1.2%	3.5%	3.5%
Market Cap (QAR Mn)	611,455	6,146	1.0%	3.9%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	10,885	(3,703)	(25.4%)	12,483	10,842
Value Traded (QAR Mn)	348	8.1	2.4%	261	36
No. of Trades	7,344	(1,270)	(14.7%)	7,210	4,565

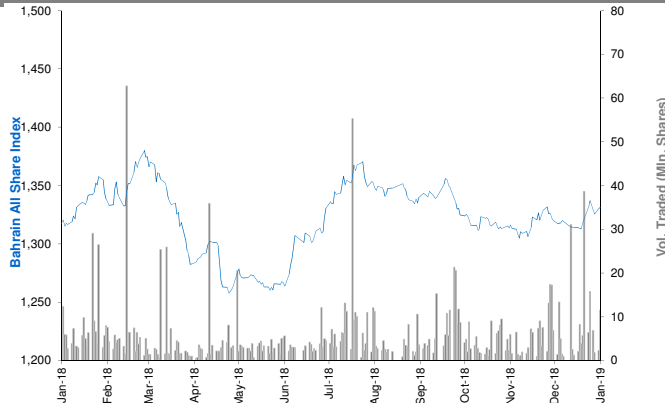
Market Breadth	▲ 25	▼ 14	= 7
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	197.50	0.8%	62.1
Industries Qatar	143.50	2.9%	41.1
Qatar Fuel Co. (Woqod)	174.80	2.2%	30.1
United Development Co.	15.88	(0.1%)	23.1
Qatar Insurance Co.	39.50	0.3%	22.8

Bahrain Bourse Daily Report

January 13, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,976	0.3%	0.3%	0.3%
Commercial Banks	3,724	0.6%	0.9%	0.9%
Investment	2,064	0.0%	0.6%	0.6%
Insurance	137	0.0%	0.0%	0.0%
Service	6,759	(0.2%)	(0.3%)	(0.3%)
Hotel & Tourism	1,477	0.0%	(0.0%)	(0.0%)
Industrial	6,071	0.0%	(1.6%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Al Khaleeji Commercial Bank	0.079	5.3%	8,608
Al Salam Bank	0.092	1.1%	30,647.0
Seef Properties	0.214	0.9%	2,140
Ahli United Bank (US\$)	0.705	0.7%	8,545,021
Bank of Bahrain and Kuwait	0.450	0.4%	24,703

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Bahrain Telecommunications Co.	0.280	(0.7%)	12,600

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,341.72	3.44	0.3%	0.3%	0.3%
Market Cap (BHD Mln)	7,975.69	21.12	0.3%	0.3%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	13,367	10,600	383.0%	40,241	5,220
Value Traded (BHD '000)	8,802	7,489	570.6%	23,360	687
No. of Trades	110	49.0	80.3%	597	89

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Ahli United Bank (US\$)	0.705	0.7%	12,195,561
Gulf Finance House (US\$)	0.250	0.0%	550,000
Al Salam Bank	0.092	1.1%	339,000
Al Khaleeji Commercial Bank	0.079	5.3%	110,911
APM Terminal Bahrain	0.845	0.0%	62,964

Source: KAMCO Research

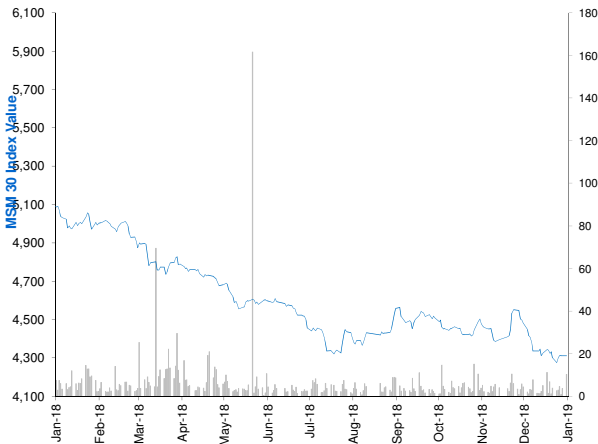
Market Breadth	 5  1  34
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Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (US\$)	0.705	0.7%	8,545,021
Gulf Finance House (US\$)	0.250	0.0%	137,850
APM Terminal Bahrain	0.845	0.0%	53,205
Bahrain Commercial Facilities Co.	0.770	0.0%	38,500
Al Salam Bank	0.092	1.1%	30,647

Muscat Securities Market Daily Report

January 13, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	3,019	(0.4%)	(0.5%)	(0.5%)
Financial	1,855	0.3%	1.2%	1.2%
Industrial	186	1.2%	(0.2%)	(0.2%)
Services	978	(2.1%)	(3.5%)	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Anwar Ceramic Tiles co.	0.077	5.5%	114,006
Al Jazeera Services	0.117	4.5%	6,859
Bank Sohar	0.120	3.4%	319,370
Al Madina Takaful	0.099	3.1%	289,303
Oman Investment & Finance	0.086	2.4%	65,636

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Telecommunication Co.	0.752	(2.6%)	379,565
Ooredoo	0.550	(1.8%)	376,560
Al Sharqia Inv. Holding	0.088	(1.1%)	9,202
Al Anwar Holding*	0.097	(1.0%)	4,768
Bank Muscat	0.408	(0.5%)	14,301

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Madina Takaful	0.099	3.1%	2,930,956
Bank Sohar	0.120	3.4%	2,672,120
Al Anwar Ceramic Tiles co.	0.077	5.5%	1,485,129
Oman Investment & Finance	0.086	2.4%	764,344
Ooredoo	0.550	(1.8%)	684,661

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	4,310.56	(0.20)	(0.0%)	(0.3%)	(0.3%)
Market Cap (OMR Mn)	3,019.02	(12.71)	(0.4%)	(0.5%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	10,216	6,578	180.8%	3,711	5,973
Value Traded (OMR '000)	1,842	867	88.9%	801	944
No. of Trades	436	366	522.9%	168	305

Market Breadth	▲	8	▼	5	=	7
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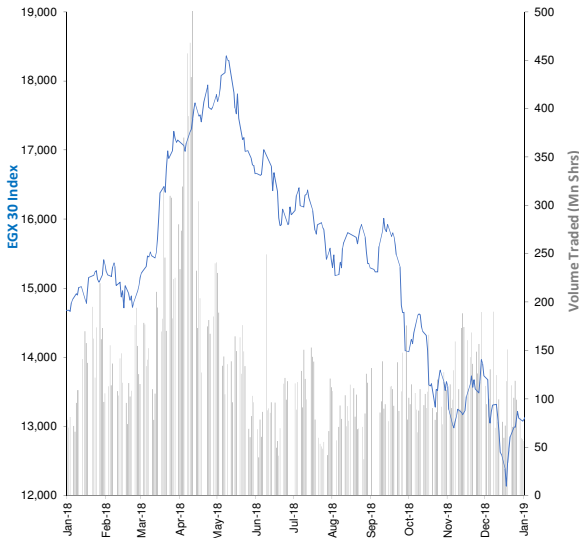
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Oman Telecommunication Co.	0.752	(2.6%)	379.6
Ooredoo	0.550	(1.8%)	376.6
Bank Sohar	0.120	3.4%	319.4
Al Madina Takaful	0.099	3.1%	289.3
National Gas	0.270	1.5%	165.4

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

January 13, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	499,029	0.1%	2.4%	2.4%
Banking & Finance	146,183	(0.0%)	0.3%	0.3%
Basic Resources	31,118	0.3%	2.8%	2.8%
Chemical	40,334	(0.9%)	4.7%	4.7%
Construction & Material	33,358	(0.7%)	1.1%	1.1%
Financial Services	32,794	(0.1%)	5.1%	5.1%
Food & Beverage	13,222	3.2%	1.7%	1.7%
Healthcare & Pharma.	7,692	(0.1%)	(9.1%)	(9.1%)
Ind. Goods, Services, Auto.	48,729	0.7%	2.7%	2.7%
Media	1,255	6.4%	8.0%	8.0%
Oil & Gas	5,588	(1.2%)	4.0%	4.0%
Personal & Household	43,876	0.2%	2.3%	2.3%
Real Estate	39,378	(0.1%)	5.9%	5.9%
Telecommunication	44,618	0.8%	4.3%	4.3%
Travel & Leisure	10,883	0.2%	4.1%	4.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Media Production City	6.62	6.4%
National Bank of Kuwait - Egypt - NBK	36.99	5.0%
ARAB POLAVARA	2.34	4.5%
Juhayna Food Industries	11.48	4.3%
TELECOM EGYPT	13.91	3.3%

Worst Return Performers	Price (EGP)	Daily % Chg
GLOBAL TELECOM HOLDING	3.69	(2.1%)
MEDINET NASR HOU	6.73	(1.9%)
Emaar Misr for Development SAE	3.21	(1.8%)
Amer Group Holding	0.84	(1.5%)
Delta Sugar Co.	15.55	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
GLOBAL TELECOM HOLDING	3.69	14,436
Citadel Capital	3.73	12,469
PALM HILL DEV CO	2.22	9,421
Emaar Misr for Development SAE	3.21	6,826
Orascom Hotels & Development	7.38	5,702

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
EGX 30 Index	13,367.44	1.86	0.0%	2.5%	2.5%
Market Cap (EGP Bn)	499,029	608	0.1%	2.4%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume (Mn Shares)	95	(50.20)	(34.5%)	119	130
Value Traded (EGP Mn)	794	(3.7)	(0.5%)	623	748
No. of Trades	18,403	(1,753)	(8.7%)	17,621	15,844

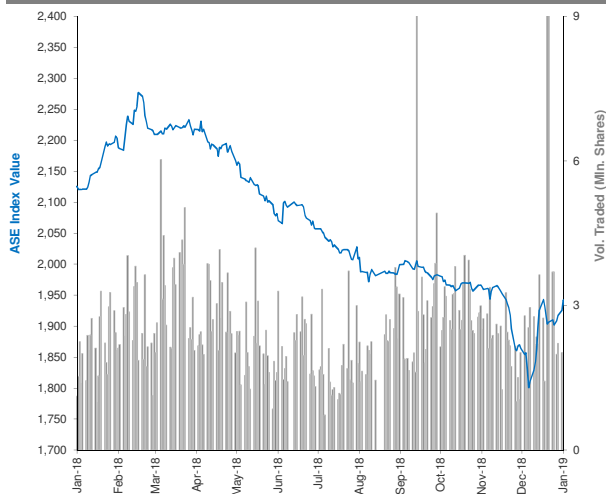
Market Breadth	▲	26	▼	28	=	7
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	74.09	(0.54%)	95.10
El Ezz Steel Rebars	19.30	1.05%	70.11
Credit Agricole Egypt	41.30	0.68%	65.99
GLOBAL TELECOM HOLDING	3.69	(2.12%)	53.23
Elsweddy Cables	18.57	0.92%	51.17

Amman Stock Exchange Daily Report (1st Market)

January 13, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,981	(0.0%)	(0.2%)	(0.2%)
Banks	8,904	(0.1%)	(1.4%)	(1.4%)
Insurance	92	0.0%	(1.3%)	(1.3%)
Diversified Financial Services	157	(0.0%)	4.1%	4.1%
Real Estate	207	(0.3%)	5.4%	5.4%
Health Care Services	30	0.0%	(0.6%)	(0.6%)
Educational Services	242	0.0%	(2.0%)	(2.0%)
Hotels and Tourism	93	(0.4%)	1.6%	1.6%
Transportation	75	(0.4%)	1.0%	1.0%
Technology & Communications	329	(0.6%)	4.3%	4.3%
Media	4	0.0%	(2.4%)	(2.4%)
Utilities & Energy	353	(0.4%)	0.8%	0.8%
Commercial Services	66	0.0%	(0.8%)	(0.8%)
Pharmaceutical & Medical Ind.	45	(1.1%)	9.0%	9.0%
Chemical Industries	15	(1.1%)	0.4%	0.4%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	10.0%	10.0%
Food & Beverages	58	0.2%	1.6%	1.6%
Tobacco & Cigarettes	864	1.3%	7.7%	7.7%
Mining & Extraction Industries	305	(0.3%)	3.4%	3.4%
Engineering & Construction	35	(0.2%)	(1.8%)	(1.8%)
Electrical Industries	9	0.0%	(3.3%)	(3.3%)
Textiles, Leathers & Clothings	71	(0.6%)	(5.8%)	(5.8%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.17	6.3%
AL-AMAL FINANCIAL INVESTMENTS CO.	0.53	6.0%
SPECIALIZED INVESTMENT COMPOUNDS	0.84	5.0%
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRAC	0.21	5.0%
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.21	5.0%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL STEEL INDUSTRY	1.76	(4.9%)
JORDAN STEEL	0.40	(4.8%)
ARAB EAST INVESTMENT	0.52	(1.9%)
BANK OF JORDAN	2.42	(1.2%)
JOR KUWAIT BANK	2.87	(1.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-AMAL FINANCIAL INVESTMENTS CO.	0.53	1,242
UNION LAND DEVELOPMENT CORPORATION	1.66	342
ARAB JORDAN INVESTMENT BANK	1.29	200
PETRA EDUCATION COMPANY	5.79	185
CENTURY INVESTMENT GROUP	2.42	122

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,921.65	0.40	0.0%	0.7%	0.7%
Market Cap (JD Mn)	11,981.48	(3.61)	(0.0%)	(0.2%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,597	1,280	97.1%	292	1,528
Value Traded (JD '000)	3,195	1007	46.1%	2,710	203
No. of Trades	733	(235)	(24.3%)	1,108	1,004

Market Breadth

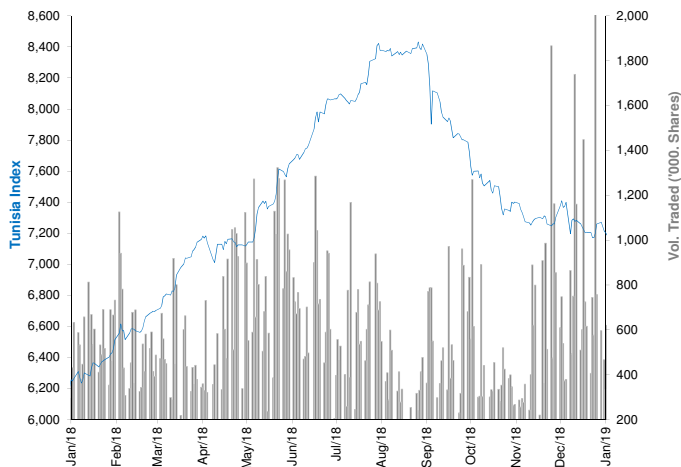
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
PETRA EDUCATION COMPANY	5.79	0.0%	925,350
AL-AMAL FINANCIAL INVESTMENTS CO.	0.53	6.0%	706,387
UNION LAND DEVELOPMENT CORPORATION	1.66	4.4%	603,823
CENTURY INVESTMENT GROUP	2.42	1.3%	281,358
ARAB JORDAN INVESTMENT BANK	1.29	0.8%	254,000

Tunisia Stock Exchange Daily Report

January 13, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	20,223	0.8%	(0.8%)	(0.8%)
Banking	8,519	1.5%	(1.7%)	(1.7%)
Insurance	666	(0.1%)	(0.5%)	(0.5%)
Leasing	596	(0.3%)	(0.3%)	(0.3%)
Financial Services	2,560	(0.3%)	(0.7%)	(0.7%)
Industrial	1,359	0.6%	2.3%	2.3%
Chemical Industry	642	0.4%	(2.0%)	(2.0%)
Food & Beverage	2,921	1.2%	0.1%	0.1%
Retailing	1,359	(0.1%)	(0.3%)	(0.3%)
Others	1,601	0.5%	(0.8%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Union Internationale de Banques	23.56	6.1%
TUNISAIR	0.73	5.8%
Société Tunisienne d'Entreprises de Télécom.	6.30	5.0%
Société Tunisienne des Marchés de Gros	2.42	3.9%
Delice Holding	13.25	3.7%

Worst Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois du Sud	3.59	(4.0%)
Société de Placement et de Dév. Indust. et Touristique	9.70	(2.7%)
Société Tunisienne de Transp. des Hydro. par Pipelines	16.64	(2.1%)
Laboratoires Adwya	4.61	(1.9%)
Société Moderne de Céramique	1.11	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Tunisienne de Verreries	9.57	125,691
TUNISAIR	0.73	61,051
Société Tunisienne des Marchés de Gros	2.42	38,475
Société Moderne de Céramique	1.11	33,486
Société Tunisienne d'Entreprises de Télécom.	6.30	23,834

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,190.33	50.49	0.7%	(1.1%)	(1.1%)
Market Cap (DT Mln)	20,223	164.4	0.8%	(0.8%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	488	117.3	31.6%	552	368
Value Traded ('000 DT)	3,814	1,348	54.7%	3,879	3,148
No. of Trades	1,536	124.0	8.8%	1,545	876

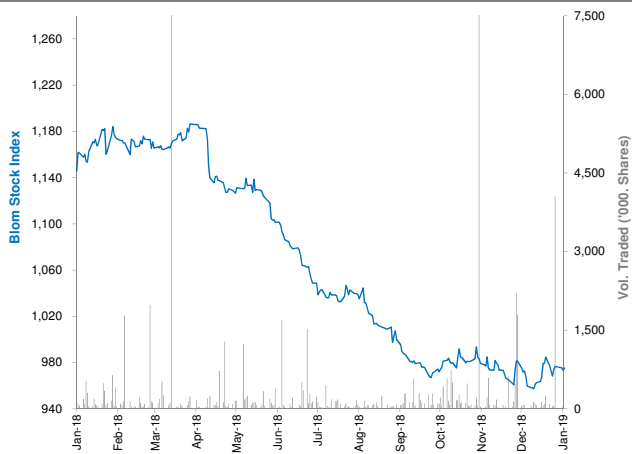
Market Breadth	▲	17	▼	19	=	30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société Tunisienne de Verreries	9.57	2.7%	1,189
Société Frigorifique et Brasserie de Tunis	23.80	0.4%	276
Compagnie Internationale de Leasing	16.88	(0.5%)	260
TelNet Holding	10.59	(1.3%)	211
Poulina Group Holding	12.45	0.0%	196

Beirut Stock Exchange Daily Report

January 13, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	9,630	(0.1%)	(0.5%)	(0.5%)
Banking	8,150	0.0%	0.0%	0.0%
Industrial	325	0.0%	0.0%	0.0%
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	1,119	(0.9%)	(4.1%)	(4.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
BLOM Bank	9.26	0.1%

Worst Return Performers	Price (USD)	Daily % Chg
Solidere A	6.77	(1.2%)
Solidere B	6.80	(0.6%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
BLC Bank	0.93	40,222,254
BLOM Bank	9.26	12,200
Solidere A	6.77	3,606
BLOM Bank GDR	9.40	1,500
Solidere B	6.80	1,201

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	972.12	(0.86)	(0.1%)	(0.5%)	(0.5%)
Market Cap (USD Mn)	9,629.97	(8.45)	(0.1%)	(0.5%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	Average Daily YTD-18
Volume ('000s shares)	40,240.97	40,224	232,345.5%	7,109	662
Value Traded ('000s USD)	96,632.52	96,499	72,430.1%	20,493	2,878

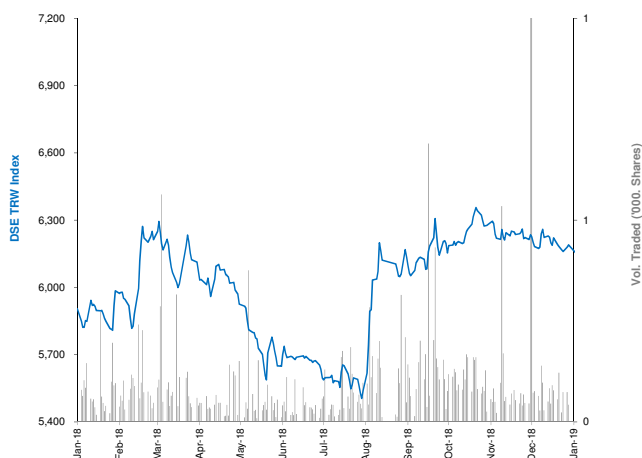
Market Breadth	▲	1	▼	2	=	26
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
BLC Bank	0.93	0.0%	96,458,177
BLOM Bank	9.26	0.1%	113,050
Solidere A	6.77	(1.2%)	24,460
Byb Pref. 2009	70.00	0.0%	14,560
BLOM Bank GDR	9.40	0.0%	14,100

Damascus Securities Exchange Daily Report

January 13, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Damascus SE	662,995	(0.0%)	(0.7%)	(0.7%)
Banking	618,419	(0.0%)	(0.8%)	(0.8%)
Services	2,385	0.0%	0.0%	0.0%
Industrial	8,836	0.0%	0.0%	0.0%
Insurance	32,816	0.1%	0.4%	0.4%
Agricultural	539	0.0%	2.0%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
National Insurance Company	502.00	0.26%
Al Baraka Bank - Syria	1433.20	0.15%

Worst Return Performers	Price (SRY)	Daily % Chg
Syria International Islamic Bank	889.96	(0.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	6,146.96	(0.27)	(0.0%)	(0.7%)	(0.7%)
Market Cap (SRY Mn)	662,995	(28.8)	(0.0%)	(0.7%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	23,187	(28,001.0)	(54.70%)	40,542	18,234
Value Traded ('000 SRY)	25,427	(24,810.5)	(49.39%)	37,738	59,493
No. of Trades	36	(15.0)	(29.4%)	54	96.1

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Al Baraka Bank - Syria	1433.20	12,215
Syria International Islamic Bank	889.96	6,184
National Insurance Company	502.00	2,000
Byblos Bank Syria	400.00	1,182
Qatar National Bank Syria	413.03	550

Source: KAMCO Research

Market Breadth

▲	2	▼	1	=	20
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Al Baraka Bank - Syria	1,433.20	0.2%	17,506,579
Syria International Islamic Bank	889.96	(0.1%)	5,503,540
National Insurance Company	502.00	0.3%	1,004,000
Byblos Bank Syria	400.00	0.0%	463,344
Cham Bank	669.70	0.0%	224,495

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- * **Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months
- * **Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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