

Jiyad Holding Co.

12-May-19

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	720,657	184,414	(74.4%)
Earnings Per Share (fils)	2.06	0.53	(74.3%)
Total Operating Revenue (KWD)	775,619	223,942	(71.1%)
Gross Profit / (Loss) (KWD)	775,619	223,942	(71.1%)
Return on Average Equity (ROAE)	7.20%	3.27%	
Return on Average Assets (ROAA)	6.51%	2.54%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	8,014,246	10,937,468	36.5%
Non-current Assets	33,491,956	45,154,178	34.8%
Total Assets	41,506,202	56,091,646	35.1%

Shareholders' Equity*	37,318,855	38,494,760	3.2%
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Liabilities:

Current Liabilities	4,130,559	14,975,745	262.6%
Non-current Liabilities	15,788	572,653	NM
Total Liabilities	4,146,347	15,548,398	275.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	125,760	P/E (x)	15.75
Value (KWD '000)	8,908	P/BV (x)	0.51
Closing Price (KWD)	0.056	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.110	YTD Share Turnover	35.93%
Current Market Capitalization (KWD Million)	19.5	Beta	0.72

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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