

Sultan Center Food Products Co.

16-Nov-17

## Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	1,454,237	2,191,248	50.7%
Earnings Per Share (fils)	2.58	3.88	50.4%
Total Operating Revenue (KWD)	199,276,107	174,598,686	(12.4%)
Gross Profit / (Loss) (KWD)	2,778,491	3,680,765	32.5%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
<b>Assets:</b>			
Current Assets	60,632,365	61,491,429	1.4%
Non-current Assets	230,708,040	210,378,008	(8.8%)
<b>Total Assets</b>	<b>291,340,405</b>	<b>271,869,437</b>	<b>(6.7%)</b>

Shareholders' Equity*	40,865,447	11,994,759	(70.6%)
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### Liabilities:

Current Liabilities	170,896,323	187,294,775	9.6%
Non-current Liabilities	78,865,211	72,136,693	(8.5%)
<b>Total Liabilities</b>	<b>249,761,534</b>	<b>259,431,468</b>	<b>3.9%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	53,307	P/E (x)	NM
Value (KWD '000)	3,844	P/BV (x)	3.23
Closing Price (KWD)	0.067	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.021	YTD Share Turnover	9.21%
Current Market Capitalization (KWD Million)	38.8	Beta	1.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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