

Kuwait Packing Materials Manufacturing Co.

10-Nov-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	806,645	1,470,937	82.4%
Earnings Per Share (fils)	19.18	34.79	81.4%
Return on Average Equity (ROAE)	21.86%	16.02%	
Return on Average Assets (ROAA)	18.99%	14.43%	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	300,578	324,959	8.1%
Earnings Per Share (fils)	7.11	7.69	8.2%

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	5,570,193	7,783,213	39.7%
Non-current Assets	7,486,107	7,371,825	(1.5%)
Total Assets	13,056,300	15,155,038	16.1%

Shareholders' Equity*	12,095,713	13,308,657	10.0%
Liabilities:			
Current Liabilities	687,086	1,294,623	88.4%
Non-current Liabilities	273,501	551,758	
Total Liabilities	960,587	1,846,381	92.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	6,091	P/E (x)	9.79
Value (KWD '000)	1,865	P/BV (x)	1.49
Closing Price (KWD)	0.470	Dividend Yield	4.26%
Book Value Per Share (KWD)	0.315	YTD Share Turnover	14.41%
Current Market Capitalization (KWD Million)	19.9	Beta	0.24

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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