

Arabi Holding Group Co.

15-Nov-17

## Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	(1,467,195)	(386,686)	73.6%
Earnings Per Share (fils)	(8.83)	(2.33)	73.6%
Total Operating Revenue (KWD)	63,886,469	74,779,520	17.1%
Gross Profit / (Loss) (KWD)	5,456,676	5,887,056	7.9%
Return on Average Equity (ROAE)	1.35%	5.41%	
Return on Average Assets (ROAA)	0.17%	0.66%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
<b>Assets:</b>			
Current Assets	110,414,048	121,620,581	10.1%
Non-current Assets	96,366,737	105,266,334	9.2%
<b>Total Assets</b>	<b>206,780,785</b>	<b>226,886,915</b>	<b>9.7%</b>
<b>Shareholders' Equity*</b>	<b>25,648,745</b>	<b>27,054,111</b>	<b>5.5%</b>
<b>Liabilities:</b>			
Current Liabilities	136,900,410	147,972,159	8.1%
Non-current Liabilities	40,801,320	45,303,863	11.0%
<b>Total Liabilities</b>	<b>177,701,730</b>	<b>193,276,022</b>	<b>8.8%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	110,199	P/E (x)	9.79
Value (KWD '000)	9,458	P/BV (x)	0.54
Closing Price (KWD)	0.084	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.163	YTD Share Turnover	63.71%
Current Market Capitalization (KWD Million)	14.5	Beta	0.45

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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