

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	21,650	70,793	227.0%
Earnings Per Share (fils)	0.12	0.38	216.7%
Total Operating Revenue (KWD)	773,108	871,050	12.7%
Gross Profit / (Loss) (KWD)	586,722	807,306	37.6%
Return on Average Equity (ROAE)	0.89%	1.19%	
Return on Average Assets (ROAA)	0.23%	0.36%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	8,626,823	9,336,962	8.2%
Non-current Assets	24,263,653	28,805,269	18.7%
Total Assets	32,890,476	38,142,231	16.0%

Shareholders' Equity*	8,598,307	12,626,704	46.9%
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Liabilities:

Current Liabilities	6,652,110	7,677,565	15.4%
Non-current Liabilities	15,768,017	15,793,573	0.2%
Total Liabilities	22,420,127	23,471,138	4.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	10,758	P/E (x)	34.33
Value (KWD '000)	223	P/BV (x)	0.35
Closing Price (KWD)	0.023	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.067	YTD Share Turnover	5.63%
Current Market Capitalization (KWD Million)	4.4	Beta	0.83

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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