

Salbookh Trading Co.

14-Nov-13

## Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	(512,135)	235,946	146.1%
Earnings Per Share (fils)	(5.05)	2.32	145.9%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	(183,025)	174,106	195.1%
Earnings Per Share (fils)	(1.80)	1.71	195.0%

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
<b>Assets:</b>			
Current Assets	7,689,711	8,195,991	6.6%
Non-current Assets	6,517,884	6,092,158	(6.5%)
Total Assets	14,207,595	14,288,149	0.6%

Shareholders' Equity*	9,698,470	9,538,068	(1.7%)
<b>Liabilities:</b>			
Current Liabilities	2,712,351	3,526,872	30.0%
Non-current Liabilities	1,796,774	1,223,209	
Total Liabilities	4,509,125	4,750,081	5.3%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	536,815	P/E (x)	NM
Value (KWD '000)	68,870	P/BV (x)	1.25
Closing Price (KWD)	0.114	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.094	YTD Share Turnover	511.54%
Current Market Capitalization (KWD Million)	12.0	Beta	0.62

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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### Disclosure:

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