

First Takaful Insurance Co.

9-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	(5,672,714)	(134,528)	97.6%
Earnings Per Share (fils)	(53.21)	(1.36)	97.4%
Total Operating Revenue (KWD)	(64,620)	325,899	NM
Gross Profit / (Loss) (KWD)	(5,672,714)	(134,528)	97.6%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	142,762	142,762	0.0%
Non-current Assets	3,513,343	13,137,765	273.9%
Total Assets	3,656,105	13,280,527	263.2%

Shareholders' Equity*	1,016,001	10,308,181	914.6%
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Liabilities:

Current Liabilities	59,232	58,692	(0.9%)
Non-current Liabilities	2,580,872	2,913,654	12.9%
Total Liabilities	2,640,104	2,972,346	12.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	26	P/E (x)	NM
Value (KWD '000)	2	P/BV (x)	0.67
Closing Price (KWD)	0.065	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.097	YTD Share Turnover	0.02%
Current Market Capitalization (KWD Million)	6.9	Beta	0.16

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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