

Investors Holding Group Co.

24-Apr-16

Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	(73,809)	(28,553)	61.3%
Earnings Per Share (fils)	(0.12)	(0.05)	58.3%
Total Operating Revenue (KWD)	-	-	NA
Gross Profit / (Loss) (KWD)	(839)	(1,761)	(109.9%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
Assets:			
Current Assets	3,054,283	3,067,522	0.4%
Non-current Assets	62,387,285	55,756,523	(10.6%)
Total Assets	65,441,568	58,824,045	(10.1%)

Shareholders' Equity*	55,612,836	49,041,755	(11.8%)
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Liabilities:

Current Liabilities	1,638,874	1,587,983	(3.1%)
Non-current Liabilities	8,158,598	8,166,567	0.1%
Total Liabilities	9,797,472	9,754,550	(0.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	693,444.52	P/E (x)	NM
Value (KWD '000)	15,129.86	P/BV (x)	0.31
Closing Price (KWD)	0.024	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.076	YTD Share Turnover	107.87%
Current Market Capitalization (KWD Million)	15.1	Beta	1.46

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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