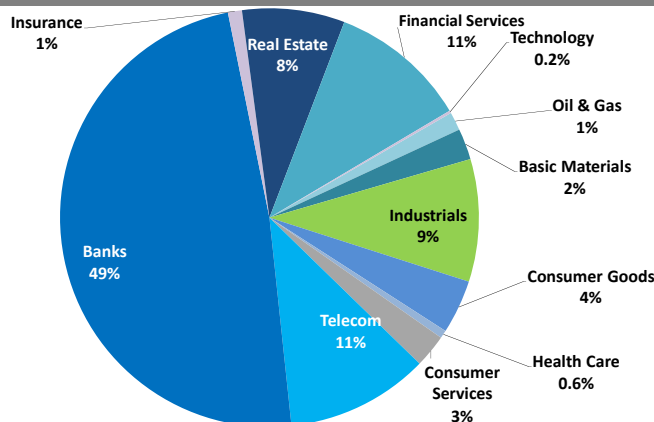


Kuwait Market Daily Report

September 8, 2014

Sector Weight by Market Cap



Top 10 Kuwaiti Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,703.7	19.5	9.7%
2- Kuwait Finance House	3,508.8	29.5	7.0%
3- Zain	2,852.2	12.9	14.9%
4- Ahli United Bank - Bahrain	1,392.8	12.1	11.8%
5- Kuwait Food Co. (Americana)	1,262.3	24.1	14.6%
6- Kuwait Projects Co.	1,061.0	25.4	7.7%
7- Agility	1,050.3	22.2	5.2%
8- Boubyan Bank	1,002.2	62.6	5.9%
9- Gulf Bank	1,001.5	30.4	6.7%
10- Commercial Bank of Kuwait	988.4	35.1	4.9%
Total	18,823	20.61	9.3%

*: ROE is calculated based on TTM 1Q-2014 net profit & shareholders' equity as of 31-March-14

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.100	0.100	10.0%
National Petroleum Services Co.	0.620	0.050	8.8%
Al Mudon International Real Estate Co.	0.104	0.007	7.2%
Metal & Recycling Industries Co.	0.122	0.008	7.0%
NOOR Financial Investment Co.	0.136	0.008	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.102	(0.010)	(8.9%)
Gulf Glass Manufacturing Co.	0.550	(0.050)	(8.3%)
Gulf Franchising Co.	0.074	(0.005)	(6.3%)
Pearl of Kuwait Real Estate Co.	0.015	(0.001)	(6.3%)
First Dubai For Real Estate Development	0.102	(0.006)	(5.6%)

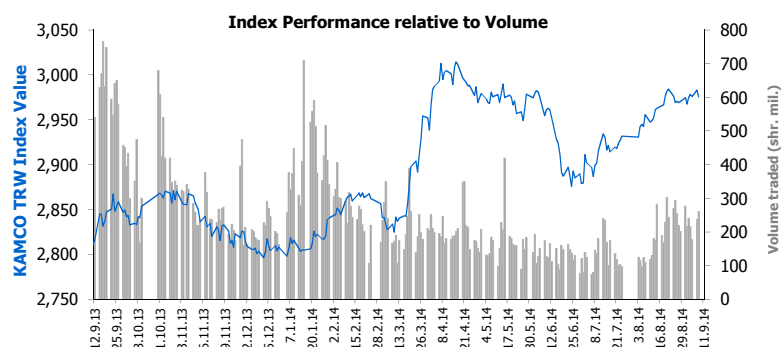
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Al-Deera Holding Co.	0.022	(0.001)	33,203,092
Gulf Finance House	0.040	0.002	32,984,582
Al Mudon International Real Estate Co.	0.104	0.007	13,750,141
Abyaar Real Estate Development Co.	0.049	(0.001)	12,628,524
Kuwait Remal Real Estate Co.	0.088	0.001	10,672,561

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	32,881.3	▼	(0.4%)	0.1%	5.7%
Oil & Gas	465.9	▲	0.7%	(1.0%)	6.0%
Basic Materials	787.9	▼	(0.2%)	0.0%	14.1%
Industrials	3,112.0	▲	0.0%	1.8%	12.2%
Consumer Goods	1,368.2	▼	(0.1%)	(1.8%)	21.2%
Health Care	201.0	▼	(0.2%)	0.5%	(5.9%)
Consumer Services	843.7	▲	1.8%	1.5%	(4.8%)
Telecommunications	3,633.8	▼	(0.8%)	1.2%	(7.2%)
Banks	15,939.7	▼	(0.6%)	(0.6%)	8.9%
Insurance	354.9	▼	(0.1%)	0.4%	3.9%
Real Estate	2,604.1	▼	(0.5%)	2.1%	(2.1%)
Financial Services	3,507.4	▲	0.2%	(0.8%)	4.5%
Technology	62.7	▲	0.1%	3.3%	(8.7%)

Market Breadth	▲	39	▼	57	■	98
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
KAMCO TRWI	2,975.45	(7.5)	(0.3%)	0.0%	6.0%	
KSE Price Index	7,466.70	(6.2)	(0.1%)	0.5%	(1.1%)	
KSE Weighted Index	492.49	(1.8)	(0.4%)	0.1%	8.8%	
Kuwait 15 Index	1,202.25	(2.9)	(0.2%)	0.2%	12.5%	
Market Cap (KWD Mn)	32,881	(117.4)	(0.4%)	0.1%	5.7%	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2014	YTD 2013
Volume (Shrs Mn)	259.7	21.6	9.1%	216.7	586.1
Value Traded (KWD Mn)	25.8	(2.0)	(7.2%)	25.0	50.6
No. of Trades	5,907	412.0	7.5%	4,704	9,374

Market Volatility**	Volatility Since January:				
	2014	2013	2012	2011	2010
KAMCO TRW Index	5.3%	5.2%	5.2%	6.7%	7.6%
KSE Price Index	7.5%	10.3%	9.5%	9.3%	9.3%
KSE Weighted Index	7.6%	7.5%	7.6%	9.5%	10.5%

**: Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
Kuwait Finance House	0.810	(0.010)	3,404,526
National Bank of Kuwait	0.980	(0.010)	2,015,668
Al Mudon International Real Estate Co.	0.104	0.007	1,395,158
Gulf Finance House	0.040	0.002	1,288,664
Salbookh Trading Co.	0.098	0.005	981,436

KUWAIT 15 INDEX Data

Monday, September 08, 2014

	Kuwait 15 Index Constituents	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-14 Price Return	YTD-14 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Kuwait 15	Weight in KSE	P/E (X)	P/BV (X)	Yield	Beta			Turnover (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.980	(0.010)	(1.01%)	4,704	23.0%	14.3%	19.5	1.90	2.9%	1.48	9.7%	19.1%	398.0	386.8
▼	Kuwait Finance House	0.810	(0.010)	(1.22%)	3,509	17.2%	10.7%	29.5	2.05	1.4%	1.50	7.0%	16.3%	397.2	331.2
=	Zain	0.660	0.000	0.00%	2,852	13.9%	8.7%	12.9	1.93	6.8%	1.61	14.9%	2.9%	309.9	204.8
=	Kuwait Food Co. (Americana)	3.140	0.000	0.00%	1,262	6.2%	3.8%	24.1	3.53	2.6%	0.81	14.6%	28.0%	13.4	36.9
=	Kuwait Projects Co. (Holding)	0.720	0.000	0.00%	1,061	5.2%	3.2%	25.4	1.97	2.6%	1.59	7.7%	25.3%	166.2	118.8
=	Agility (PWC Logistics)	0.910	0.000	0.00%	1,050	5.1%	3.2%	22.2	1.15	4.0%	1.91	5.2%	44.6%	301.8	234.1
=	Gulf Bank	0.345	0.000	0.00%	1,002	4.9%	3.0%	30.4	2.05	0.0%	0.89	6.7%	(3.2%)	133.4	48.6
▲	Boubyan Bank	0.510	0.010	2.00%	1,002	4.9%	3.0%	62.6	3.69	0.0%	1.48	5.9%	(2.5%)	54.1	28.6
=	Burgan Bank	0.550	0.000	0.00%	955	4.7%	2.9%	44.2	1.99	1.1%	1.34	4.5%	8.6%	241.7	133.0
▲	Ahli United Bank - Kuwait	0.660	0.010	1.54%	945	4.6%	2.9%	21.6	3.11	2.5%	1.03	14.4%	4.6%	32.8	23.3
=	Mabanee Co.	1.080	0.000	0.00%	798	3.9%	2.4%	17.6	3.28	2.2%	1.40	18.6%	3.5%	77.6	84.2
=	Boubyan Petrochemicals	0.770	0.000	0.00%	392	1.9%	1.2%	14.4	1.37	5.5%	1.38	9.5%	31.4%	40.5	29.8
=	Kuwait International Bank	0.325	0.000	0.00%	337	1.6%	1.0%	24.1	1.51	1.9%	1.46	6.3%	12.5%	100.6	30.9
▲	National Industries Group	0.232	0.004	1.75%	315	1.5%	1.0%	30.1	0.73	0.0%	1.99	2.4%	4.2%	261.9	63.7
=	Qurain Petrochemical Industries Co.	0.246	0.000	0.00%	271	1.3%	0.8%	12.2	0.90	3.9%	1.15	7.3%	15.3%	93.5	23.2
Subtotal- Kuwait 15 Index		1,202.25	(2.94)	-0.24%	20,455	100%	62%	21.4	1.95	2.79%		9.1%	12.5%	2,623	1,778
Remaining of the Market					12,426		38%	18.2	1.02	3.28%		5.6%		33,560	2,404

Source: KAMCO Research

Kuwait Stock Exchange Daily Bulletin

Monday, September 08, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Contracting & Marine Services Co.	MARI.KW	19.2	0.64	0.00%	0.57	0.128	(0.004)	29.3	0.190	0.110	(24.5%)	1,502	192	1.0%	3.3%
= IKARUS Petroleum Industries Co.	IKAR.KW	12.7	0.87	4.83%	0.95	0.196	0.000	154.4	0.198	0.144	31.6%	310,000	60,760	11.6%	6.9%
▲ Al-Safat Energy Holding Co.	SENE.KW	NM	0.56	0.00%	1.34	0.039	0.001	23.2	0.056	0.033	(21.4%)	2,424,007	92,400	122.3%	NM
▲ Independent Petroleum Group	IPGK.KW	11.5	0.88	6.20%	0.67	0.460	0.015	70.0	0.480	0.350	19.5%	40,635	18,495	0.9%	7.6%
▲ National Petroleum Services Co.	NAPS.KW	12.2	2.12	5.48%	0.39	0.620	0.050	35.7	0.620	0.470	28.4%	200	124	22.5%	17.4%
▼ The Energy House Co.	ENER.KW	32.2	1.04	0.00%	0.78	0.087	(0.001)	65.3	0.120	0.078	(17.9%)	36,000	3,097	3.1%	3.2%
▼ Gulf Petroleum Investment	GPIK.KW	12.9	0.89	0.00%	1.09	0.104	(0.002)	37.3	0.134	0.070	34.8%	3,229,268	338,409	261.5%	6.9%
= Burgan Co. for Drilling, Tdg. & Maint.	ABAR.KW	19.5	0.88	0.00%	0.60	0.242	0.000	50.7	0.255	0.176	3.4%	0	0	1.1%	4.5%
Oil & Gas		21.6	0.89	2.95%				465.9			6.0%	6,041,612	513,477		4.1%
= Kuwait Pipes Industries & Oil Services	PIPE.KW	NM	3.64	0.00%	1.81	0.096	0.000	21.6	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Kuwait Foundry Co.	KFDC.KW	26.1	1.04	2.63%	0.50	0.380	(0.010)	58.5	0.425	0.305	(1.3%)	34,000	12,975	4.0%	4.0%
= Boubyan Petrochemicals Co.*	BPCC.KW	14.4	1.37	5.48%	1.38	0.770	0.000	392.2	0.800	0.580	31.4%	6,710	5,103	7.9%	9.5%
= Al Kout for Industrial Projects Co.	ALKK.KW	8.1	1.65	7.84%	0.05	0.510	0.000	45.0	0.550	0.550	0.0%	0	0	0.0%	20.4%
= Qurain Petrochemical Industries Co.	ALQK.KW	12.2	0.90	3.91%	1.15	0.246	0.000	270.6	0.275	0.214	15.3%	85,956	21,145	8.5%	7.3%
Basic Materials		18.2	1.16	4.71%				787.9			14.1%	126,666	39,223		6.4%
▲ Specialities Group Holding Co.	SPEC.KW	11.8	0.78	3.54%	NA	0.188	0.010	28.2	0.208	0.154	(7.1%)	22,020	4,028	6.1%	6.7%
= Kuwait Cement Co.	KCEM.KW	18.0	1.53	4.12%	1.12	0.425	0.000	311.7	0.440	0.355	21.4%	943	401	0.8%	8.5%
= Refrigeration Industries & Storage Co.	REFR.KW	10.4	1.59	2.79%	0.65	0.355	0.000	31.7	0.355	0.290	15.9%	0	0	1.0%	15.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	11.7	1.08	3.75%	0.91	0.800	(0.010)	167.9	1.040	0.740	(2.4%)	148,616	118,893	7.1%	9.3%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	11.2	0.74	0.00%	0.97	0.148	0.000	25.4	0.168	0.138	2.2%	12,500	1,850	7.4%	6.6%
▼ Kuwait Portland Cement Co.	PCEM.KW	13.2	1.78	6.16%	1.15	1.380	(0.020)	125.4	1.420	1.180	4.6%	1,650	2,287	4.5%	13.4%
= Shuaiba Industrial Co.	PAPE.KW	12.6	0.99	4.38%	0.46	0.255	0.000	16.4	0.355	0.228	9.8%	0	0	30.9%	7.8%
▲ Metal & Recycling Co.	MRCX.KW	NM	0.61	0.00%	1.13	0.122	0.008	10.1	0.154	0.100	(9.0%)	37,000	4,455	15.2%	NM
= ACICO Industries Co.	ACIC.KW	12.1	1.02	2.79%	0.94	0.340	0.000	88.8	0.370	0.270	24.4%	5,000	1,700	2.4%	8.4%
▼ Gulf Glass Manufacturing Co.	GGMC.KW	12.2	1.68	5.19%	0.33	0.550	(0.050)	24.4	0.720	0.530	(9.3%)	2	1	0.2%	13.8%
▼ Hilal Cement Co.	HCCX.KW	24.6	0.64	5.00%	0.14	0.140	(0.002)	9.8	0.250	0.100	(33.2%)	100	14	0.3%	2.6%
= Kuwait Packing Materials Co.	KPAK.KW	12.8	1.57	4.81%	0.24	0.520	0.000	22.0	0.540	0.460	16.1%	0	0	0.1%	12.3%
= Kuwait Building Materials Co.	KBMM.KW	9.6	1.10	2.51%	0.11	0.190	0.000	5.8	0.340	0.150	(31.0%)	0	0	0.1%	11.4%
= National Industries Co.	NIBM.KW	40.8	0.93	0.00%	0.50	0.220	0.000	77.7	0.300	0.192	14.6%	21,410	4,703	1.9%	2.3%
▼ Equipment Holding Co.	EQUI.KW	35.5	1.20	0.00%	1.22	0.158	(0.002)	21.6	0.290	0.104	9.7%	4,057,795	644,545	182.8%	3.4%
▲ National Co. for Consumer Industries	NCCI.KW	50.7	1.04	0.00%	0.33	0.084	0.003	7.6	0.164	0.062	(40.0%)	4,600	350	0.4%	2.0%
= Kuwait Gypsum Manufacturing & Tdg. Co.	GYPK.KW	30.5	1.13	0.00%	0.03	0.170	0.000	5.1	0.186	0.110	(5.6%)	0	0	0.0%	3.7%
▲ Salbookh Trading Co.	SALB.KW	NM	1.10	0.00%	0.63	0.098	0.005	10.3	0.126	0.057	(7.5%)	10,133,573	981,436	146.3%	0.6%
= Agility (PWC Logistics)	AGLT.KW	22.2	1.15	3.97%	1.91	0.910	0.000	1,050.3	0.920	0.640	44.6%	550,129	501,420	26.2%	5.2%
▼ Educational Holding Group*	EDUK.KW	9.1	1.25	3.51%	0.58	0.170	(0.006)	41.7	0.180	0.128	10.0%	10,311	1,713	0.4%	13.7%
▲ National Cleaning Co.	CLEA.KW	19.7	0.71	0.00%	1.09	0.108	0.002	27.0	0.154	0.100	(17.8%)	204,100	21,675	15.6%	3.6%
= City Group Co.	TTGC.KW	8.9	2.15	7.78%	0.38	0.450	0.000	50.9	0.530	0.375	(3.0%)	0	0	0.3%	24.2%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.46	0.00%	1.57	0.085	(0.001)	22.5	0.120	0.077	(15.0%)	333,287	28,515	39.3%	0.1%
= Kuwait Co. For Process Plant Const. & Cont.	KPCP.KW	8.9	0.90	3.46%	0.39	0.270	0.000	19.7	0.405	0.260	(16.1%)	37,800	10,206	7.5%	10.1%
= Human Soft Holding Co.	HUMN.KW	8.7	1.70	8.17%	0.12	0.400	0.000	48.9	0.550	0.218	101.3%	1,200	479	1.6%	19.5%
▼ Nafais Holding Co.	NAFA.KW	4.8	0.65	0.00%	0.19	0.092	(0.001)	38.8	0.106	0.073	0.0%	121,500	11,152	6.4%	13.6%
= Safwan Trading & Contracting Co.	SAFW.KW	9.7	1.81	6.78%	0.14	0.475	0.000	23.8	0.680	0.410	10.4%	0	0	1.1%	18.8%
▼ Gulf Franchising Co.	GFCI.KW	NM	0.82	0.00%	0.84	0.074	(0.005)	2.4	0.108	0.060	(20.4%)	155,370	12,472	15.3%	NM
= National Ranges Co.	MAYA.KW	NM	0.47	0.00%	1.45	0.015	0.000	15.0	0.031	0.014	(38.8%)	0	0	187.3%	NM
= Combined Group Contracting Co.	CGCK.KW	39.9	2.52	7.24%	0.73	0.920	0.000	102.7	1.340	0.900	(21.8%)	0	0	1.5%	6.3%
▲ Mishref General Trading & Contracting Co.	MTCC.KW	22.7	0.90	0.00%	0.57	0.094	0.002	37.6	0.136	0.081	(9.6%)	2,731,763	257,623	14.3%	4.0%
= United Projects Group	UPAC.KW	10.0	2.18	9.77%	0.38	0.760	0.000	62.7	0.840	0.600	3.5%	0	0	0.6%	21.8%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	13.4	1.16	1.82%	1.26	0.275	0.005	214.4	0.295	0.246	(1.8%)	40,725	10,999	6.9%	8.7%
= Mubarrad Transport Co.	MBRD.KW	12.9	0.81	0.00%	1.23	0.089	0.000	14.6	0.093	0.060	18.7%	939,474	82,607	126.9%	6.3%
= KGL Logistics Co.	LOGK.KW	10.9	0.93	7.07%	1.17	0.128	0.000	77.6	0.285	0.126	(24.5%)	96,661	12,373	19.1%	8.5%
= Sharjah Cement Co.	SCEM.KW	13.1	0.47	3.92%	0.68	0.097	0.000	53.6	0.112	0.089	12.9%	512,773	49,739	23.4%	3.6%

Kuwait Stock Exchange Daily Bulletin

Monday, September 08, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Gulf Cement Co.	GCEM.KW	9.8	0.95	3.64%	0.95	0.110	0.000	90.3	0.142	0.094	7.4%	1,064,000	114,913	22.7%	9.7%
= Umm Al-Qaiwain Cement Industries Co.	QCEM.KW	15.3	0.62	7.29%	0.81	0.096	0.000	34.8	0.118	0.080	10.2%	205,000	19,685	37.4%	4.1%
▲ Fujairah Cement Industries Co.	FCEM.KW	NM	0.42	0.00%	0.85	0.085	0.001	30.2	0.104	0.081	0.0%	670,000	56,950	64.2%	NM
▲ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	19.0	0.90	2.83%	1.11	0.128	0.002	62.8	0.148	0.112	15.7%	485,195	60,637	3.6%	4.7%
Industrials		16.1	1.10	3.89%				3,112.0			12.2%	22,604,497	3,017,820		6.8%
= Kuwait Slaughter House Co.	KSHK.KW	7.9	1.57	10.71%	0.07	0.226	0.000	7.0	0.265	0.216	6.0%	0	0	0.4%	19.8%
= National Slaughter Houses Co.	NSHK.KW	12.7	1.10	9.21%	0.06	0.152	0.000	4.4	0.170	0.122	13.7%	0	0	1.2%	8.7%
▼ Palms Agro Production Co.	PAPK.KW	8.7	0.61	9.79%	0.37	0.102	(0.010)	5.3	0.156	0.102	(11.1%)	20	2	0.4%	7.0%
▼ Livestock Transport & Trading Co.	CATT.KW	20.1	1.12	0.00%	0.67	0.194	(0.002)	42.0	0.280	0.186	(22.4%)	35,200	6,573	10.4%	5.6%
▼ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.76	0.00%	1.52	0.088	(0.001)	25.4	0.108	0.063	2.3%	1,114,051	98,097	124.7%	NM
▼ Kuwait United Poultry Co.	POUL.KW	8.6	1.18	5.16%	0.58	0.188	(0.004)	21.7	0.200	0.122	25.3%	23,000	4,324	2.6%	13.8%
= Kuwait Food Co. (Americana)	FOOD.KW	24.1	3.53	2.63%	0.81	3.140	0.000	1,262.3	3.260	2.180	28.0%	100	314	3.3%	14.6%
Consumer Goods		25.6	2.95	2.63%				1,368.2			21.2%	1,172,371	109,310		11.5%
= AL-Mowasat Healthcare Co.	MHCK.KW	9.9	0.91	5.43%	0.08	0.184	0.000	17.8	0.200	0.160	21.3%	0	0	0.4%	9.1%
= Advanced Technology Co.	ATCK.KW	31.7	3.44	1.61%	NA	0.930	0.000	139.5	0.940	0.750	3.8%	0	0	7.9%	10.8%
▼ Yiac Medical Co.	YIAC.KW	14.0	1.23	0.00%	0.93	0.240	(0.002)	43.7	0.400	0.232	(29.0%)	205,000	49,215	6.0%	8.8%
Health Care		21.6	2.10	1.60%				201.0			(5.9%)	205,000	49,215		9.7%
▲ Kuwait National Cinema Co.	KCIN.KW	12.9	1.91	4.38%	0.23	1.100	0.100	111.2	1.200	0.850	16.1%	5,000	5,035	0.7%	14.7%
= Kuwait Hotels Co.	KHOT.KW	49.8	1.47	3.05%	0.13	0.160	0.000	9.2	0.160	0.108	10.0%	0	0	1.7%	2.9%
= Sultan Center Food Products Co.	SCFK.KW	21.0	1.64	0.00%	1.88	0.112	0.000	64.8	0.118	0.088	13.1%	1,229,050	136,974	18.1%	7.8%
= Kuwait Cable Vision Co.	KWTV.KW	NM	1.87	0.00%	0.51	0.046	0.000	1.4	0.102	0.037	(24.6%)	0	0	4.5%	NM
= EYAS for Higher & Technical Education Co.*	EYAS.KW	8.8	1.39	4.92%	0.11	0.305	0.000	35.2	0.355	0.280	55.6%	0	0	1.9%	15.7%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	NM	1.80	0.00%	0.57	0.222	0.010	141.1	0.630	0.178	(22.1%)	957,277	207,948	6.4%	NM
= Oula Fuel Marketing Co.	OULA.KW	14.5	1.11	0.00%	0.46	0.154	0.000	58.8	0.230	0.150	(25.1%)	24,512	3,795	6.7%	7.6%
▲ Kuwait Resorts Co.	MUNK.KW	5.8	0.95	4.70%	0.58	0.100	0.002	18.7	0.112	0.051	19.3%	1,394,756	138,982	110.7%	16.3%
▼ Jazeera Airways Co.	JAZK.KW	12.5	2.68	3.33%	0.81	0.450	(0.005)	189.0	0.540	0.400	(6.1%)	7,846	3,566	9.5%	21.5%
= Soor Fuel Marketing Co.	SOOR.KW	14.5	1.15	0.00%	0.60	0.150	0.000	57.8	0.200	0.140	(16.2%)	25,923	3,901	4.3%	7.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	16.0	0.68	5.60%	0.11	0.118	0.000	13.7	0.128	0.090	5.9%	0	0	0.7%	4.2%
= Al-Nawadi Holding Co.	ALNA.KW	9.3	0.90	0.00%	0.10	0.124	0.000	20.5	0.146	0.106	10.0%	0	0	1.5%	9.7%
▲ Al Rai Media Group Co.	ALRA.KW	6.3	0.98	3.45%	0.76	0.144	0.002	33.6	0.164	0.110	8.0%	6,022	855	7.5%	15.7%
= Zima Holding Co.	ZIMAH.KW	NM	1.30	0.00%	NA	0.138	0.000	13.8	0.194	0.089	9.5%	0	0	0.4%	NM
= United Foodstuff Industries Group Co.	UFIG.KW	NM	2.74	0.00%	0.01	0.295	0.000	9.8	0.300	0.290	(1.7%)	0	0	0.2%	NM
= Kout Food Group	KOUT.KW	12.1	1.87	3.37%	0.15	0.890	0.000	65.1	0.900	0.700	24.3%	0	0	2.0%	15.5%
Consumer Services		17.7	1.60	2.15%				843.7			(4.8%)	3,650,386	501,056		9.0%
= Zain	ZAIN.KW	12.9	1.93	6.83%	1.61	0.660	0.000	2,852.2	0.730	0.610	2.9%	609,611	402,343	7.2%	14.9%
▼ National Mobile Telecom Co.	NMTC.KW	9.8	0.96	8.40%	1.20	1.480	(0.060)	746.0	2.000	1.420	(8.8%)	288,293	429,937	0.6%	9.8%
▼ Hits Telecom Holding Co.	HITS.KW	NM	0.59	0.00%	0.92	0.050	(0.001)	35.7	0.076	0.040	(25.0%)	1,951,001	96,040	39.4%	NM
Telecommunications		12.5	1.57	7.08%				3,633.8			(7.2%)	2,848,905	928,320		12.6%
▼ National Bank of Kuwait	NBKK.KW	19.5	1.90	2.86%	1.48	0.980	(0.010)	4,703.7	1.020	0.870	19.1%	2,056,268	2,015,668	8.3%	9.7%
= Gulf Bank	GBKK.KW	30.4	2.05	0.00%	0.89	0.345	0.000	1,001.5	0.405	0.330	(3.2%)	195,000	66,700	4.6%	6.7%
▼ Commercial Bank of Kuwait	CBKK.KW	35.1	1.73	0.90%	0.83	0.700	(0.030)	988.4	0.840	0.660	6.0%	30	21	0.3%	4.9%
= Ahli Bank of Kuwait	ABKK.KW	19.1	1.31	3.02%	0.73	0.430	0.000	696.2	0.500	0.410	0.7%	0	0	1.5%	6.9%
▲ Ahli United Bank - Kuwait	BKME.KW	21.6	3.11	2.48%	1.03	0.660	0.010	944.9	0.790	0.620	4.6%	3,663	2,403	2.3%	14.4%
= Kuwait International Bank	KIBK.KW	24.1	1.51	1.94%	1.46	0.325	0.000	337.1	0.330	0.285	12.5%	1,040,700	338,228	9.7%	6.3%
= Burgan Bank	BURG.KW	44.2	1.99	1.13%	1.34	0.550	0.000	954.7	0.600	0.495	8.6%	92,967	50,203	13.9%	4.5%
▼ Kuwait Finance House	KFIN.KW	29.5	2.05	1.40%	1.50	0.810	(0.010)	3,508.8	0.960	0.730	16.3%	4,199,333	3,404,526	9.2%	7.0%
▲ Boubyan Bank	BOUK.KW	62.6	3.69	0.00%	1.48	0.510	0.010	1,002.2	0.630	0.500	(2.5%)	162,398	81,201	2.8%	5.9%
▼ Warba Bank	WARB.KW	NM	2.96	0.00%	NA	0.270	(0.005)	270.0	0.425	0.255	(18.2%)	807,707	221,531	26.9%	NM
▲ Ahli United Bank - Bahrain	AUBK.KW	12.1	1.43	5.21%	0.61	0.232	0.002	1,392.8	0.246	0.190	25.6%	335,800	77,706	3.8%	11.8%
▼ Ithmaar Bank	ITHMR.KW	NM	0.91	0.00%	1.25	0.046	(0.001)	139.4	0.074	0.035	(28.1%)	3,120,900	144,298	30.7%	NM
Banks		24.8	1.93	2.05%				15,939.7			8.9%	12,014,766	6,402,485		7.8%

Kuwait Stock Exchange Daily Bulletin

Monday, September 08, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	13.2	0.99	6.22%	0.24	0.310	0.000	60.2	0.310	0.270	13.8%	0	0	0.2%	7.5%
= Gulf Insurance Group	GINS.KW	9.7	1.34	5.17%	0.24	0.570	0.000	106.6	0.620	0.520	9.1%	0	0	2.2%	13.8%
= Ahleiah Insurance Co.	AINS.KW	9.4	1.01	6.53%	0.21	0.490	0.000	98.0	0.510	0.460	8.7%	0	0	0.3%	10.7%
= Warba Insurance Co.	WINS.KW	13.5	0.56	4.16%	0.33	0.158	0.000	27.3	0.158	0.100	44.7%	30,000	4,740	5.2%	4.2%
= Kuwait Reinsurance Co.	KWRE.KW	13.6	0.54	6.67%	0.02	0.150	0.000	22.5	0.150	0.138	6.7%	0	0	0.0%	4.0%
= First Takaful Insurance Co.	FTIK.KW	NM	1.44	0.00%	0.19	0.093	0.000	9.3	0.146	0.085	(22.5%)	0	0	0.0%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	11.7	0.60	0.00%	0.10	0.064	(0.002)	7.1	0.080	0.054	3.2%	200,000	12,800	122.0%	5.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.95	6.70%	0.01	0.335	0.000	24.0	0.000	0.000	0.0%	0	0	0.0%	13.9%
Insurance		11.6	0.96	5.61%				354.9			3.9%	230,000	17,540		8.2%
▼ Sokouk Holding Co.	SHCK.KW	2.4	0.64	0.00%	1.71	0.086	(0.001)	48.6	0.132	0.074	(22.0%)	803,000	69,939	71.2%	26.2%
= Kuwait Real Estate Co.	KREK.KW	10.8	0.59	6.09%	1.34	0.082	0.000	74.4	0.108	0.069	(10.3%)	4,514,746	370,202	79.5%	5.5%
= United Real Estate Co.	UREK.KW	13.1	0.66	7.41%	1.50	0.108	0.000	128.3	0.128	0.097	(1.7%)	179,901	19,492	3.2%	5.0%
▲ National Real Estate Co.	NREK.KW	8.5	0.71	0.00%	1.95	0.160	0.002	143.6	0.178	0.138	9.4%	680,000	108,760	23.1%	8.3%
▼ Salhia Real Estate Co.	SREK.KW	12.0	1.35	5.15%	0.43	0.375	(0.015)	192.3	0.405	0.335	(1.3%)	100	38	0.7%	11.2%
▼ Pearl of Kuwait Real Estate Co.	PEAR.KW	NM	0.48	0.00%	0.64	0.015	(0.001)	1.5	0.066	0.015	(48.3%)	200	3	81.4%	NM
= Tamdeen Real Estate Co.	TAMK.KW	21.7	0.94	2.52%	0.87	0.300	0.000	117.5	0.320	0.194	58.4%	0	0	11.2%	4.3%
= Ajial Real Estate Entertainment Co.	AREC.KW	58.1	0.33	4.11%	0.46	0.218	0.000	38.5	0.236	0.192	8.1%	0	0	3.3%	0.6%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.51	0.00%	0.68	0.076	(0.001)	17.9	0.126	0.070	(17.4%)	44,280	3,365	4.9%	NM
= Arab Real Estate Co.	ARAB.KW	NM	0.42	0.00%	1.53	0.056	0.000	28.6	0.072	0.047	(6.7%)	513,654	28,251	49.5%	NM
= Union Real Estate Co.	UREC.KW	6.5	0.95	3.64%	0.33	0.178	0.000	35.8	0.178	0.102	71.3%	0	0	0.7%	14.7%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	11.0	0.71	0.00%	0.86	0.095	0.002	42.8	0.096	0.077	10.5%	9,239,072	871,659	22.6%	6.4%
= Mabane Co.	MABK.KW	17.6	3.28	2.19%	1.40	1.080	0.000	797.9	1.240	0.970	3.5%	290,168	313,381	10.5%	18.6%
▼ Injazzat Real Estate Development Co.	INIA.KW	NM	0.52	0.00%	1.25	0.081	(0.001)	28.0	0.106	0.069	(13.8%)	1,787,900	143,825	27.9%	NM
= Investors Holding Group Co.	INVK.KW	NM	0.64	0.00%	1.68	0.017	0.000	18.2	0.034	0.015	(32.0%)	0	0	225.9%	NM
= International Resorts Co.	IRCK.KW	55.4	0.67	0.00%	1.55	0.056	0.000	8.7	0.114	0.049	(27.3%)	6,176,664	345,850	158.2%	1.2%
= The Commercial Real Estate Co.	TIJK.KW	14.7	0.68	6.05%	1.29	0.099	0.000	168.5	0.106	0.090	14.1%	427,598	42,332	21.1%	4.6%
▼ Sanam Real Estate Co.	SANK.KW	NM	0.70	0.00%	0.45	0.066	(0.001)	8.1	0.083	0.053	(4.3%)	831,600	54,201	83.7%	0.8%
= A'ayan Real Estate Co.	AYRE.KW	23.5	0.55	0.00%	1.18	0.102	0.000	40.4	0.110	0.085	12.1%	1,103,491	110,452	30.1%	2.3%
= Aqar Real Estate Investment Co.	AQAR.KW	8.0	0.75	6.11%	0.52	0.080	0.000	18.7	0.104	0.075	(9.6%)	10,000	800	1.0%	9.3%
▲ Kuwait Real Estate Holding Co.	AKAR.KW	NM	1.03	0.00%	1.02	0.043	0.001	8.2	0.077	0.034	(36.8%)	3,110	133	26.9%	NM
= MAZAYA Holding Co.	MAZA.KW	11.8	0.93	0.00%	1.23	0.124	0.000	85.3	0.144	0.092	27.2%	2,021,000	250,412	39.2%	7.9%
= Al Dar National Real Estate Co.	ADNC.KW	NM	1.29	0.00%	1.03	0.030	0.000	12.6	0.070	0.029	(43.4%)	0	0	145.8%	NM
= AL-Themar International Holding Co.	THMR.KW	17.6	0.78	5.00%	0.53	0.100	0.000	101.3	0.110	0.070	(9.1%)	0	0	1.0%	4.5%
= Tijara Real Estate & Investment Co.	TJJA.KW	15.5	0.81	0.00%	0.54	0.072	0.000	27.7	0.087	0.053	1.4%	2,077,379	147,569	66.4%	5.2%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.52	0.00%	0.36	0.048	(0.001)	11.5	0.084	0.036	(18.6%)	235,000	11,281	112.2%	NM
▼ Arkan Al-Kuwait Real Estate Co.	ARKK.KW	11.0	1.05	4.04%	0.30	0.122	(0.002)	29.2	0.138	0.108	2.7%	60,000	7,320	0.9%	9.5%
= Al-Argan International Real Estate Co.	ARGK.KW	13.0	0.67	3.72%	0.40	0.182	0.000	48.2	0.220	0.140	16.7%	0	0	3.1%	5.2%
▼ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.60	0.00%	1.52	0.049	(0.001)	54.3	0.064	0.041	(9.3%)	12,628,524	620,724	95.1%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	1.3	0.63	3.33%	1.61	0.150	0.000	48.3	0.190	0.122	(0.6%)	702,110	103,933	81.3%	48.5%
▼ First Dubai For Real Estate Development	FIRST.KW	15.8	1.82	0.00%	1.23	0.102	(0.006)	102.0	0.138	0.071	(16.4%)	6,773,756	731,544	15.8%	11.5%
= Kuwait Business Town Real Estate Co.	KBTk.KW	3.7	0.39	0.00%	0.81	0.026	0.000	20.4	0.056	0.025	(35.8%)	0	0	99.3%	10.7%
= Real Estate Asset Management Co.	REAM.KW	28.8	0.79	5.80%	NA	0.120	0.000	12.5	0.146	0.096	20.2%	0	0	0.1%	2.7%
▲ MENA Real Estate Co.	MENK.KW	NM	0.64	0.00%	0.93	0.048	0.001	9.4	0.065	0.040	(12.7%)	1,491,000	71,320	66.3%	NM
▲ Al Mudon International Real Estate Co.	ALMK.KW	18.8	0.54	0.00%	0.40	0.104	0.007	10.4	0.260	0.074	(33.3%)	13,750,141	1,395,158	513.2%	2.9%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.27	0.00%	NA	0.047	0.003	5.4	0.076	0.039	(23.0%)	1,051,325	48,693	23.2%	NM
▲ Kuwait Remal Real Estate Co.	REMALKW	13.7	0.56	0.00%	NA	0.088	0.001	26.9	0.210	0.077	(16.6%)	10,672,561	939,576	91.0%	4.1%
= Mashaer Holding Co.	MASK.KW	10.6	0.72	8.33%	1.01	0.180	0.000	32.3	0.242	0.162	(14.5%)	0	0	4.9%	6.8%
Real Estate		13.8	0.96	2.75%				2,604.1			(2.1%)	78,068,280	6,810,213		6.9%
▲ Kuwait Investment Co.	KINV.KW	7.0	0.59	0.00%	1.07	0.146	0.006	80.5	0.180	0.122	10.6%	1,855,760	261,511	15.1%	8.5%
▼ Commercial Facilities Co.	FACI.KW	11.7	0.97	6.70%	0.88	0.295	(0.005)	158.3	0.300	0.265	14.5%	111,000	31,873	6.2%	8.3%
= Int'l Financial Advisors Co.	IFIN.KW	NM	0.50	0.00%	1.44	0.059	0.000	42.5	0.112	0.050	(40.4%)	3,779,965	221,567	162.4%	NM
= National Investment Co.	NINV.KW	18.3	0.74	3.08%	1.48	0.160	0.000	140.2	0.170	0.138	3.1%	280,000	44,800	10.5%	4.0%

Kuwait Stock Exchange Daily Bulletin

Monday, September 08, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Projects Co.(Holding)	KPRO.KW	25.4	1.97	2.59%	1.59	0.720	0.000	1,061.0	0.800	0.530	25.3%	0	0	11.3%	7.7%
▼ Coast Invest. & Development Co.	COAS.KW	NM	0.76	0.00%	1.42	0.064	(0.002)	40.0	0.074	0.040	(3.0%)	3,151,662	205,741	55.9%	NM
▲ The Securities House Co.	SECH.KW	NM	1.08	0.00%	0.76	0.084	0.003	57.1	0.128	0.065	(13.4%)	7,824,044	648,804	57.3%	NM
= Securities Group	SGCK.KW	9.0	0.51	0.00%	0.79	0.120	0.000	30.6	0.140	0.100	12.1%	0	0	1.9%	5.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.5	0.43	0.00%	0.51	0.065	(0.001)	52.2	0.085	0.060	(18.8%)	125,500	8,158	7.5%	3.0%
▼ Kuwait Financial Centre	MARKZ.KW	11.9	0.74	6.56%	1.63	0.138	(0.002)	73.3	0.164	0.134	(5.1%)	83,120	11,631	1.5%	6.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	14.4	0.57	0.00%	0.43	0.052	(0.001)	13.7	0.076	0.048	(24.6%)	140,000	7,280	5.8%	4.0%
▲ Al-Aman Investment Co.	AMAN.KW	13.9	0.91	0.00%	0.72	0.088	0.002	17.3	0.102	0.063	11.4%	4,467,309	391,078	78.7%	6.5%
▼ First Investment Co.	OLAK.KW	NM	0.71	0.00%	1.16	0.102	(0.002)	66.4	0.114	0.081	0.0%	1,032,100	105,814	19.9%	NM
▼ Al-Mal Investment Co.	MALK.KW	NM	0.73	0.00%	1.67	0.041	(0.001)	21.7	0.064	0.036	(26.8%)	2,249,244	92,554	58.4%	NM
= Gulf Investment House	GIHK.KW	NM	0.57	0.00%	1.05	0.022	0.000	9.5	0.057	0.022	(55.2%)	0	0	84.6%	NM
= A'ayan Leasing & Investment Co.	AAYA.KW	3.4	1.16	0.00%	1.35	0.084	0.000	69.0	0.090	0.060	25.4%	3,714,400	310,683	58.6%	34.0%
▼ Bayan Investment Co.	BAYK.KW	11.4	0.94	0.00%	1.88	0.088	(0.001)	34.6	0.138	0.064	(9.3%)	5,009,134	439,053	128.1%	8.2%
= Osoul Investment Co.	OSUL.KW	NM	0.76	0.00%	1.08	0.079	0.000	14.9	0.102	0.068	3.9%	695,251	54,816	95.4%	0.6%
▼ Kuwait Finance & Investment Co.	KFSK.KW	7.3	0.62	0.00%	0.45	0.074	(0.001)	22.7	0.099	0.067	(20.4%)	1,351	100	3.8%	8.5%
= KIPCO Asset Mgt Co. (KAMCO)	KAMC.KW	9.1	0.76	4.12%	0.52	0.110	0.000	29.0	0.144	0.098	(8.7%)	40,000	4,400	1.9%	8.4%
▲ National International Holding Co.	NIHK.KW	9.8	0.42	6.83%	0.23	0.071	0.001	15.1	0.087	0.064	(5.3%)	205,935	14,415	116.8%	4.3%
▼ Housing Finance Co.	ISKN.KW	0.6	0.59	0.00%	0.34	0.024	(0.001)	7.0	0.070	0.023	(34.7%)	1,280,485	30,027	203.8%	93.1%
▲ Al Madar Finance & Investment Co.	MADR.KW	1.5	0.61	0.00%	0.55	0.052	0.001	11.1	0.066	0.041	(3.7%)	324,562	16,402	16.0%	40.1%
▼ Al-Deera Holding	DEER.KW	NM	0.62	0.00%	0.78	0.022	(0.001)	16.4	0.076	0.021	(66.2%)	33,203,092	715,264	194.8%	NM
▼ Al Salam Group Holding Co.	SAGH.KW	66.5	0.76	0.00%	0.94	0.100	(0.002)	25.7	0.196	0.079	(32.4%)	316,509	31,735	66.9%	1.2%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.60	0.00%	1.58	0.052	(0.003)	16.6	0.086	0.043	(29.7%)	1,489,997	78,397	111.9%	NM
▲ Al Qurain Holding Co.	QURK.KW	20.7	1.22	0.00%	1.43	0.038	0.001	11.3	0.054	0.026	(1.3%)	3,843,684	143,448	97.0%	5.9%
▼ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.52	0.00%	1.35	0.041	(0.001)	16.5	0.058	0.033	(2.4%)	1,837,004	74,426	155.8%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	5.2	1.07	0.00%	1.83	0.136	0.008	56.2	0.160	0.100	31.5%	4,969,480	650,343	44.7%	20.6%
= Tamdeen Investment Co.	TAMI.KW	21.4	0.88	2.29%	0.87	0.375	0.000	116.9	0.380	0.168	118.2%	0	0	14.2%	4.1%
= Kuwait Bahrain Int'l Exchange Co.	EXCH.KW	9.2	1.09	6.33%	0.39	0.158	0.000	7.3	0.204	0.148	(6.7%)	0	0	0.2%	11.9%
= Taiba Kuwaiti Holding Co.	DAMK.KW	6.5	0.61	0.00%	0.41	0.076	0.000	13.7	0.079	0.055	16.4%	0	0	1.6%	9.3%
▼ Kuwait Syrian Holding Co.	KSHC.KW	11.0	0.45	0.00%	1.66	0.026	(0.001)	7.7	0.048	0.022	(39.3%)	630,045	15,747	92.1%	4.0%
= Strategia Investment Co.	STRAT.KW	7.4	0.78	0.00%	0.95	0.085	0.000	25.5	0.094	0.067	10.4%	0	0	0.1%	10.5%
▲ Kuwait China Investment Co.	KCIC.KW	NM	0.57	0.00%	1.56	0.060	0.001	48.0	0.071	0.054	(7.7%)	31,000	1,830	8.0%	0.0%
= Manafae Investment Co.	MANF.KW	NM	0.75	0.00%	0.44	0.062	0.000	12.5	0.068	0.060	(7.5%)	0	0	3.9%	NM
= Gulf North Africa Holding Co.	GNAH.KW	27.3	0.52	0.00%	1.50	0.050	0.000	7.5	0.069	0.036	(15.3%)	1,083,938	55,064	198.7%	1.9%
▲ Amwal International Investment Co.	AMWA.KW	NM	0.56	0.00%	NA	0.049	0.001	8.8	0.068	0.042	(22.2%)	834,156	40,753	27.3%	NM
= Alimtiiaz Investment Group	ALIMK.KW	NM	0.53	0.00%	NA	0.080	0.000	90.7	0.087	0.061	9.6%	2,001,343	158,228	57.7%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.42	0.00%	2.17	0.054	(0.002)	38.6	0.074	0.041	(12.9%)	2,254,870	122,868	99.7%	NM
▲ National Industries Group	NIND.KW	30.1	0.73	0.00%	1.99	0.232	0.004	315.5	0.275	0.218	4.2%	1,895,443	436,094	19.3%	2.4%
▼ United Industries Co.	UICK.KW	1.8	0.43	20.47%	1.37	0.110	(0.002)	54.5	0.190	0.106	(12.3%)	604,448	66,489	6.9%	23.5%
▼ Boubyan Int'l Industries Holding Co.	BIHC.KW	NM	0.81	0.00%	1.66	0.096	(0.002)	28.8	0.124	0.082	(2.0%)	223,500	21,660	73.4%	NM
= Arabi Holding Group Co.	AGHC.KW	23.5	1.19	0.00%	0.88	0.176	0.000	26.4	0.204	0.168	(6.5%)	0	0	2.9%	5.1%
= Privatization Holding Co.	KPPC.KW	NM	0.47	0.00%	1.47	0.071	0.000	52.4	0.082	0.056	2.9%	1,835,818	128,708	51.5%	0.4%
▼ Credit Rating & Collection Co.	TAHS.KW	NM	0.79	0.00%	0.19	0.060	(0.003)	9.9	0.142	0.052	(38.8%)	6,210	371	1.5%	NM
▼ Jeeran Holding Co.*	JEER.KW	NM	0.38	0.00%	0.48	0.066	(0.002)	9.9	0.102	0.046	(10.8%)	6,150	406	22.4%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	12.9	1.25	2.19%	0.80	0.280	0.000	273.2	0.320	0.212	14.4%	0	0	0.4%	9.7%
▲ Gulf Finance House	GFHK.KW	NM	0.86	0.00%	1.55	0.040	0.002	126.5	0.068	0.031	(19.2%)	32,984,582	1,288,664	120.5%	1.0%
▲ Inovent	INOV.KW	NM	0.49	0.00%	1.07	0.080	0.001	22.9	0.093	0.066	5.3%	727,100	57,451	83.4%	NM
Financial Services		28.9	0.91	1.99%				3,507.4			4.5%	127,149,191	6,988,653		3.2%

Kuwait Stock Exchange Daily Bulletin

Monday, September 08, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	10.9	1.48	11.49%	0.40	0.435	0.000	17.4	0.500	0.370	21.3%	0	0	2.7%	13.6%
= Al Safat TEC Holding Co.	SAFH.KW	NM	0.95	0.00%	1.29	0.065	0.000	26.0	0.086	0.047	(17.7%)	2,386,736	152,017	36.9%	NM
= Future Communications Global Co.	FUTK.KW	13.1	0.75	11.19%	0.35	0.134	0.000	10.9	0.180	0.116	0.7%	35,104	4,584	8.7%	5.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.52	0.091	0.001	8.4	0.116	0.073	(7.1%)	3,146,514	291,936	72.9%	0.3%
Technology		NM	1.00	5.13%				62.7			(8.7%)	5,568,354	448,536		NM
Kuwait Stock Exchange		20.1	1.45	2.97%				32,881.3			5.7%	259,680,028	25,825,849		7.2%

Year-to-Date 2014 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Tamdeen Investment Co.	0.375	118.2%
Human Soft Holding Co.	0.400	101.3%
Union Real Estate Co.	0.178	71.3%
Tamdeen Real Estate Co.	0.300	58.4%
EYAS for Higher & Technical Education	0.305	55.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Gulf Finance House	0.040	3,809,489,342
Investors Holding Group Co.	0.017	2,417,508,359
National Ranges Co. (MAYADEEN)	0.015	1,873,352,116
Al-Deera Holding Co.	0.022	1,449,899,861
International Financial Advisers	0.059	1,169,080,058

YTD Top % Losers	Close (KWD)	Percent Change
Al-Deera Holding Co.	0.022	(66.2%)
Gulf Investment House	0.022	(55.2%)
Pearl of Kuwait Real Estate Co.	0.015	(48.3%)
Al Dar National Real Estate Co.	0.030	(43.4%)
International Financial Advisers	0.059	(40.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
National Bank of Kuwait	0.980	386,761,538
Kuwait Finance House	0.810	331,203,980
Agility	0.910	234,065,007
ZAIN	0.660	204,820,903
Gulf Finance House	0.040	190,022,575

Notes: NM: Not Meaningful. NA: Not Available. CP: Current Price, Trailing P/E is calculated based on TTM 1Q-2014 net profits and current market cap. If calculated P/E is negative or greater than 80, it is represented by NM. Trailing P/BV is based on shareholders' equity as of 31-March-2014 and current market cap. Valuation multiples (P/E and P/BV) for companies that have not yet disclosed their 1Q-2014 financials are based on FY-2013 net profits and shareholder's equity as of 31-December-13. Dividend Yield for individual stocks is based on the Full Year 2013 Dividends & current market cap, and the sector's average is a weighted average based on the market cap. Beta is calculated on daily share prices returns against KAMCO TRW Index for the companies which have a minimum trading history of two years. Sectors' Beta is calculated based on five year daily returns against KAMCO TRW Index. DTD: daily change. MTD: Beginning of Current Month to Date YTD: Beginning of Year to Date. KWD: Kuwaiti Dinars. * Companies that vary in their fiscal years are treated separately to adjust for the recent results announcements. #YTD-14 return for individual stocks and sectors is calculated based on the change in market capitalization.

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