

Al Themar International Holding Co.\*

29-Apr-14

## Kuwait Stock Exchange FY-2013 Financial Results Announcement

Profitability	FY-2012/13	FY-2013/14	Variance
Net Profit (Loss) KWD	1,392,341	5,745,439	312.6%
Earnings Per Share (fils)	1.38	5.68	311.6%
Cash Dividends Per Share (fils)	0.00	5.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	1.39%	5.10%	
Return on Average Assets (ROAA)	0.86%	3.32%	
	Q4-13	Q4-14	Variance
Net Profit (Loss) KWD	6,517,624	2,815,212	(56.8%)
Earnings Per Share (fils)	6.44	2.78	(56.8%)

Balance Sheet Summary (KWD)	31-Mar-13	31-Mar-14	Variance
<b>Assets:</b>			
Current Assets	11,753,683	13,398,204	14.0%
Non-current Assets	145,146,740	176,262,113	21.4%
Total Assets	156,900,423	189,660,317	20.9%
Shareholders' Equity*	96,395,383	129,105,979	33.9%
<b>Liabilities:</b>			
Current Liabilities	60,373,422	60,384,223	0.0%
Non-current Liabilities	131,618	170,115	29.2%
Total Liabilities	60,505,040	60,554,338	0.1%

\*Fiscal Year Ends in March

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	34	P/E (x)	19.01
Value (KWD '000)	4	P/BV (x)	0.85
Closing Price (KWD)	0.108	Dividend Yield	4.63%
Book Value Per Share (KWD)	0.128	YTD Share Turnover	0.003%
Current Market Capitalization (KWD Million)	109.4	Beta	0.54

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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### Disclosure:

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