

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	(654,007)	(928,811)	(42.0%)
Earnings Per Share (fils)	(2.84)	(4.03)	(41.9%)
Total Operating Revenue (KWD)	3,082,452	3,264,385	5.9%
Gross Profit / (Loss) (KWD)	93,182	188,282	102.1%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	8,711,480	9,741,991	11.8%
Non-current Assets	29,830,384	24,615,204	(17.5%)
Total Assets	38,541,864	34,357,195	(10.9%)
Shareholders' Equity*	21,384,110	19,475,640	(8.9%)
Liabilities:			
Current Liabilities	4,773,074	4,967,464	4.1%
Non-current Liabilities	11,777,247	9,237,581	(21.6%)
Total Liabilities	16,550,321	14,205,045	(14.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	99,450	P/E (x)	NM
Value (KWD '000)	3,219	P/BV (x)	0.35
Closing Price (KWD)	0.028	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.081	YTD Share Turnover	41.44%
Current Market Capitalization (KWD Million)	6.7	Beta	0.36

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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