

Tamdeen Investment Co.

14-Aug-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	10,423,220	8,958,156	(14.1%)
Earnings Per Share (fils)	35.29	25.97	(26.4%)
Total Operating Revenue (KWD)	13,506,546	12,049,959	(10.8%)
Gross Profit / (Loss) (KWD)	11,384,410	9,348,657	(17.9%)
Return on Average Equity (ROAE)	8.49%	6.73%	
Return on Average Assets (ROAA)	4.95%	3.86%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	101,882,333	112,652,382	10.57%
Non-current Assets	150,095,569	156,626,190	4.4%
Total Assets	251,977,902	269,278,572	6.9%
Shareholders' Equity*	138,576,615	160,332,772	15.7%
Liabilities:			
Current Liabilities	96,840,071	92,555,329	(4.4%)
Non-current Liabilities	114,102	681,308	497.1%
Total Liabilities	96,954,173	93,236,637	(3.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	812	P/E (x)	10.76
Value (KWD '000)	291	P/BV (x)	0.69
Closing Price (KWD)	0.320	Dividend Yield	2.98%
Book Value Per Share (KWD)	0.465	YTD Share Turnover	0.24%
Current Market Capitalization (KWD Million)	110.4	Beta	0.63

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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