

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	118,473	(156,862)	NM
Earnings Per Share (fils)	0.33	(0.43)	NM
Total Operating Revenue (KWD)	1,348,256	582,965	(56.8%)
Gross Profit / (Loss) (KWD)	(283,282)	(127,273)	55.1%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	13,441,819	10,530,603	(21.66%)
Non-current Assets	77,598,240	77,026,114	(0.7%)
Total Assets	91,040,059	87,556,717	(3.8%)
Shareholders' Equity*	35,491,399	32,451,713	(8.6%)
Liabilities:			
Current Liabilities	34,215,227	32,324,360	(5.5%)
Non-current Liabilities	7,534,523	9,222,008	22.4%
Total Liabilities	41,749,750	41,546,368	(0.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	233,981	P/E (x)	NM
Value (KWD '000)	7,852	P/BV (x)	0.40
Closing Price (KWD)	0.033	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.090	YTD Share Turnover	59.59%
Current Market Capitalization (KWD Million)	13.0	Beta	1.59

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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