

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	604,485	669,418	10.7%
Earnings Per Share (fils)	5.81	6.44	10.8%
Total Operating Revenue (KWD)	2,106,098	1,854,513	(11.9%)
Gross Profit / (Loss) (KWD)	999,801	992,043	(0.8%)
Return on Average Equity (ROAE)	4.46%	5.48%	
Return on Average Assets (ROAA)	3.61%	4.08%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	3,689,454	4,835,484	31.1%
Non-current Assets	17,264,803	15,481,241	(10.3%)
Total Assets	20,954,257	20,316,725	(3.0%)

Shareholders' Equity*	15,909,074	14,823,753	(6.8%)
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Liabilities:

Current Liabilities	4,501,802	5,044,864	12.1%
Non-current Liabilities	543,381	448,108	(17.5%)
Total Liabilities	5,045,183	5,492,972	8.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	10,055	P/E (x)	17.02
Value (KWD '000)	1,562	P/BV (x)	0.97
Closing Price (KWD)	0.138	Dividend Yield	13.34%
Book Value Per Share (KWD)	0.143	YTD Share Turnover	9.62%
Current Market Capitalization (KWD Million)	14.4	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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