

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	(840,854)	(171,027)	79.7%
Earnings Per Share (fils)	(3.87)	(0.79)	79.6%
Total Operating Revenue (KWD)	5,342,732	5,864,563	9.8%
Gross Profit / (Loss) (KWD)	315,144	1,050,033	233.2%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	12,508,452	7,033,347	(43.8%)
Non-current Assets	150,824,795	147,043,929	(2.5%)
Total Assets	163,333,247	154,077,276	(5.7%)
Shareholders' Equity*	32,903,368	26,082,906	(20.7%)
Liabilities:			
Current Liabilities	24,605,598	21,941,022	(10.8%)
Non-current Liabilities	95,170,807	99,341,119	4.4%
Total Liabilities	119,776,405	121,282,141	1.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	813	P/E (x)	NM
Value (KWD '000)	35	P/BV (x)	0.32
Closing Price (KWD)	0.036	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.120	YTD Share Turnover	0.35%
Current Market Capitalization (KWD Million)	8.4	Beta	0.35

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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