

Al Themar International Holding Co.*

13-Feb-14

Kuwait Stock Exchange 9M-2013/14 Financial Results Announcement

Profitability	9M-2012/13	9M-2013/14	Variance
Net Profit (Loss) KWD	(5,125,283)	2,930,227	157.2%
Earnings Per Share (fils)	(5.06)	2.90	157.3%
Return on Average Equity (ROAE)	2.61%	9.43%	
Return on Average Assets (ROAA)	1.52%	5.84%	
	Q3-2012/13	Q3-2013/14	Variance
Net Profit (Loss) KWD	12,872	2,636,141	NM
Earnings Per Share (fils)	0.01	2.60	NM

Balance Sheet Summary (KWD)	30-Nov-12	30-Nov-13	Variance
Assets:			
Current Assets	6,941,099	11,966,462	72.4%
Non-current Assets	142,331,772	162,170,484	13.9%
Total Assets	149,272,871	174,136,946	16.7%

Shareholders' Equity*	87,666,580	112,687,863	28.5%
Liabilities:			
Current Liabilities	61,498,233	61,317,465	(0.3%)
Non-current Liabilities	108,058	131,618	21.8%
Total Liabilities	61,606,291	61,449,083	(0.3%)

*Fiscal Year Ends in March

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	34	P/E (x)	11.56
Value (KWD '000)	4	P/BV (x)	0.97
Closing Price (KWD)	0.108	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.111	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	109.4	Beta	0.54

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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