

Ektitab Holding Co.

14-May-14

## Kuwait Stock Exchange Q1-2014 Financial Results Announcement

Profitability	Q1-2013	Q1-2014	Variance
Net Profit (Loss) KWD	(494,177)	(126,886)	74.3%
Earnings Per Share (fils)	(2.16)	(0.40)	81.5%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-13	31-Mar-14	Variance
<b>Assets:</b>			
Current Assets	24,577,169	27,319,954	11.2%
Non-current Assets	5,556,321	5,642,880	1.6%
Total Assets	30,133,490	32,962,834	9.4%

Shareholders' Equity*	22,543,653	27,512,591	22.0%
<b>Liabilities:</b>			
Current Liabilities	7,513,800	5,459,388	(27.3%)
Non-current Liabilities	8,637	19,699	128.1%
Total Liabilities	7,522,437	5,479,087	(27.2%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	114,206	P/E (x)	NM
Value (KWD '000)	8,514	P/BV (x)	0.72
Closing Price (KWD)	0.062	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.086	YTD Share Turnover	35.84%
Current Market Capitalization (KWD Million)	19.8	Beta	1.57

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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### Disclosure:

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