

Ektitab Holding Co.

9-Aug-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	(141,421)	(274,358)	(94.0%)
Earnings Per Share (fils)	(0.44)	(0.86)	(95.5%)
Total Operating Revenue (KWD)	181,670	52,022	(71.4%)
Gross Profit / (Loss) (KWD)	(120,113)	(150,062)	(24.9%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	10,319,747	9,744,338	(5.58%)
Non-current Assets	18,979,180	12,953,305	(31.7%)
Total Assets	29,298,927	22,697,643	(22.5%)
Shareholders' Equity*	27,310,844	22,210,529	(18.7%)
Liabilities:			
Current Liabilities	1,977,523	504,975	(74.5%)
Non-current Liabilities	22,423	33,457	49.2%
Total Liabilities	1,999,946	538,432	(73.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	328,550	P/E (x)	NM
Value (KWD '000)	11,180	P/BV (x)	0.59
Closing Price (KWD)	0.041	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.070	YTD Share Turnover	103.12%
Current Market Capitalization (KWD Million)	13.1	Beta	1.34

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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