

Egypt Kuwait Holding Co.

14-Nov-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	16,831,322	16,864,271	0.2%
Earnings Per Share (fils)	20.05	20.09	0.2%
Return on Average Equity (ROAE)	13.34%	9.13%	
Return on Average Assets (ROAA)	4.97%	3.15%	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	5,891,903	6,349,202	7.8%
Earnings Per Share (fils)	7.12	7.56	6.2%

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	236,050,521	222,393,106	(5.8%)
Non-current Assets	369,030,331	376,500,475	2.0%
Total Assets	605,080,852	598,893,581	(1.0%)

Shareholders' Equity*	202,125,758	213,237,492	5.5%
Liabilities:			
Current Liabilities	186,160,172	188,694,560	1.4%
Non-current Liabilities	68,267,134	57,809,822	
Total Liabilities	254,427,306	246,504,382	(3.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,683	P/E (x)	11.96
Value (KWD '000)	1,186	P/BV (x)	1.06
Closing Price (KWD)	0.270	Dividend Yield	2.60%
Book Value Per Share (KWD)	0.254	YTD Share Turnover	0.56%
Current Market Capitalization (KWD Million)	226.6	Beta	0.80

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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