

Boubyan Bank

9-Oct-17

## Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	29,626,853	34,068,184	15.0%
Earnings Per Share (fils)	13.03	13.87	6.4%
Total Operating Revenue (KWD)	76,301,769	91,534,784	20.0%
Gross Profit / (Loss) (KWD)	44,454,556	53,540,646	20.4%
Return on Average Equity (ROAE)	12.75%	12.98%	
Return on Average Assets (ROAA)	1.27%	1.25%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
<b>Assets:</b>			
Current Assets	2,040,123,446	2,187,296,036	7.2%
Non-current Assets	1,430,977,895	1,642,699,946	14.8%
<b>Total Assets</b>	<b>3,471,101,341</b>	<b>3,829,995,982</b>	<b>10.3%</b>

Shareholders' Equity*	336,708,822	364,392,127	8.2%
<b>Liabilities:</b>			
Current Liabilities	2,616,033,326	3,103,249,815	18.6%
Non-current Liabilities	440,359,628	284,238,754	(35.5%)
<b>Total Liabilities</b>	<b>3,056,392,954</b>	<b>3,387,488,569</b>	<b>10.8%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	151,319	P/E (x)	24.21
Value (KWD '000)	63,659	P/BV (x)	2.82
Closing Price (KWD)	0.451	Dividend Yield	1.27%
Book Value Per Share (KWD)	0.160	YTD Share Turnover	6.65%
Current Market Capitalization (KWD Million)	1,025.9	Beta	1.14

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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