

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	335,725	551,161	64.2%
Earnings Per Share (fils)	1.47	2.41	63.9%
Total Operating Revenue (KWD)	31,295,815	39,983,422	27.8%
Gross Profit / (Loss) (KWD)	3,065,265	4,272,538	39.4%
Return on Average Equity (ROAE)	2.87%	3.33%	
Return on Average Assets (ROAA)	0.53%	0.51%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	41,958,721	52,890,716	26.1%
Non-current Assets	221,286,381	288,145,160	30.2%
Total Assets	263,245,102	341,035,876	29.6%
Shareholders' Equity*	45,884,068	46,692,832	1.8%
Liabilities:			
Current Liabilities	54,571,937	78,739,915	44.3%
Non-current Liabilities	117,624,294	169,229,185	43.9%
Total Liabilities	172,196,231	247,969,100	44.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	576	P/E (x)	13.97
Value (KWD '000)	57	P/BV (x)	0.46
Closing Price (KWD)	0.094	Dividend Yield	5.31%
Book Value Per Share (KWD)	0.204	YTD Share Turnover	0.25%
Current Market Capitalization (KWD Million)	21.5	Beta	0.43

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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