

Kuwait Building Materials Manufacturing Co.

24-Jul-16

## Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	288,341	125,951	(56.3%)
Earnings Per Share (fils)	9.50	4.20	(55.8%)
Total Operating Revenue (KWD)	1,803,949	1,509,314	(16.3%)
Gross Profit / (Loss) (KWD)	515,647	343,537	(33.4%)
Return on Average Equity (ROAE)	8.08%	5.08%	
Return on Average Assets (ROAA)	6.97%	4.40%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
<b>Assets:</b>			
Current Assets	3,647,658	3,828,919	5.0%
Non-current Assets	2,820,553	2,625,482	(6.9%)
Total Assets	6,468,211	6,454,401	(0.2%)
Shareholders' Equity*	5,610,048	5,591,405	(0.3%)
<b>Liabilities:</b>			
Current Liabilities	326,879	324,948	(0.6%)
Non-current Liabilities	531,284	538,048	1.3%
Total Liabilities	858,163	862,996	0.6%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	237	P/E (x)	22.25
Value (KWD '000)	59	P/BV (x)	1.14
Closing Price (KWD)	0.210	Dividend Yield	4.76%
Book Value Per Share (KWD)	0.184	YTD Share Turnover	0.78%
Current Market Capitalization (KWD Million)	6.4	Beta	0.09

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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