

## MENA Markets Daily Report

January 28, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▼	5,425.74	(1.2%)	3.0%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▼	4,781.76	(0.0%)	0.9%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▼	5,197.43	(0.8%)	2.3%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	8,509.43	0.9%	8.7%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	2,539.64	1.0%	0.4%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,112.01	0.4%	1.2%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▲	5,020.62	0.0%	2.1%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▼	10,668.14	(0.4%)	3.6%	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,390.89	1.2%	4.0%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▼	4,166.38	(0.3%)	(3.6%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▲	13,817.10	2.3%	6.0%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▼	1,943.88	(0.2%)	1.8%	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▲	946.78	0.1%	(3.1%)	(15.0%)
Morocco ..... 14	Tunisia	Tunisia Index	▲	7,215.87	0.2%	(0.8%)	15.8%
Syria ..... 15	Morocco	MASI	▼	11,301.89	(0.2%)	(0.5%)	(8.3%)
	Syria	DSE Weighted Index	▼	6,107.31	(0.6%)	(1.3%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	2,601.72	0.4%	4.5%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,192.02	0.3%	11.5%	(7.6%)
	India	SENSEX	▼	36,025.54	(0.5%)	(0.6%)	5.9%
	Brazil	BOVESPA Stock Index	▲	97,677.19	1.2%	11.1%	15.0%
	Mexico	BOLSA Index	▲	43,638.62	0.2%	4.8%	(15.6%)
	Korea	KOSPI Index	▲	2,177.73	1.5%	6.7%	(17.3%)
	Taiwan	TAIEX Index	▲	9,969.61	0.9%	2.9%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,001.86	0.9%	6.3%	(10.4%)
	Asia	MSCI Asia Pacific	▲	154.86	1.3%	5.6%	(15.6%)
	Europe	DJ Stoxx 600	▲	357.84	0.6%	6.0%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,404.61	0.5%	5.5%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,032.34	1.3%	6.9%	(16.6%)
	U.S.A	S&P 500	▲	2,664.76	0.9%	6.3%	(6.2%)
	U.S.A	DJIA	▲	24,737.20	0.8%	6.0%	(5.6%)
	U.S.A	NASDAQ Composite	▲	7,164.86	1.3%	8.0%	(3.9%)
	UK	FTSE 100	▼	6,809.22	(0.1%)	1.2%	(12.5%)
	Germany	DAX	▲	11,281.79	1.4%	6.8%	(18.3%)
	Japan	NIKKEI 225	▲	20,773.56	1.0%	3.4%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	27,569.19	1.7%	7.0%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▼	60.22	(0.5%)	16.8%	(20.0%)
	Oil	Brent	▲	61.64	0.9%	13.5%	(19.6%)
	Oil	Kuwait	▲	60.40	0.4%	14.6%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.18	2.6%	(0.3%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,305.25	1.9%	1.6%	(1.6%)

Source: Bloomberg & KAMCO Research

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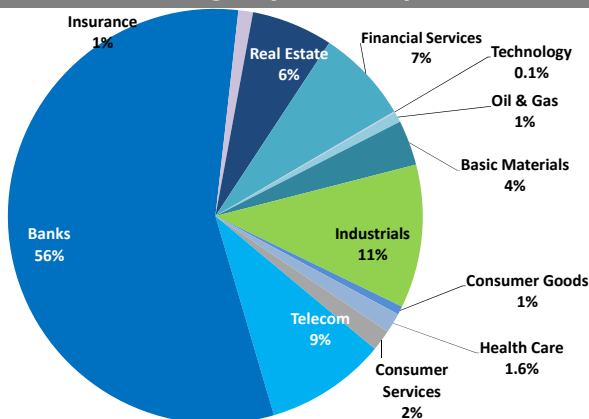
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

January 28, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,449.1	15.3	11.5%
2- Kuwait Finance House	3,824.4	17.8	11.9%
3- Zain	2,012.1	11.5	13.6%
4- Ahli United Bank - Bahrain	1,848.4	9.0	17.9%
5- Boubyan Bank	1,375.8	25.5	13.6%
6- Agility (PWC Logistics)	1,186.5	15.2	7.9%
7- Commercial Bank of Kuwait	905.5	16.1	8.2%
8- Gulf Bank	816.9	15.0	8.9%
9- Burgan Bank	730.0	8.9	11.7%
10- Mabanee Co.	601.9	11.7	12.5%
<b>Total</b>	<b>18,751</b>	<b>14.11</b>	<b>11.9%</b>

\*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.300	0.040	15.4%
Kuwait Reinsurance Co.	0.118	0.008	7.3%
United Projects Group	0.640	0.041	6.8%
A'ayan Leasing & Investment Co.	0.043	0.002	5.9%
The Energy House Co.	0.038	0.002	5.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Boubyan Int'l Industries Holding Co.	0.034	(0.006)	(14.1%)
Automated Systems Co.	0.102	(0.013)	(11.3%)
Yiaco Medical Co.	0.095	(0.010)	(9.5%)
Wethaq Takaful Insurance Co.	0.032	(0.003)	(7.8%)
Real Estate Trade Centers Co.	0.027	(0.002)	(6.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.234	0.9%	47,971,874
A'ayan Leasing & Investment Co.	0.043	5.9%	26,422,077
Gulf Petroleum Investment	0.032	0.6%	18,291,947
Kuwait Finance House	0.603	(3.2%)	18,043,730
Gulf Bank	0.268	(1.8%)	14,821,768

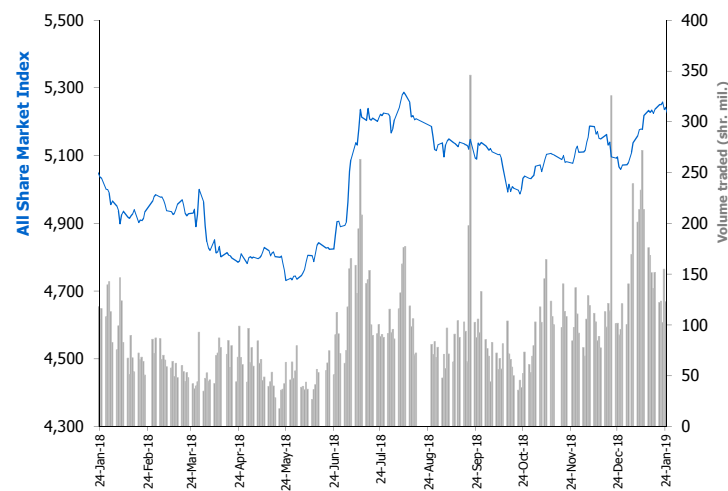
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>29,702.3</b>	<b>▼</b>	<b>(0.8%)</b>	<b>2.4%</b>	<b>2.4%</b>
Oil & Gas	240.1	▲	0.3%	5.5%	5.5%
Basic Materials	1,045.2	▼	(0.4%)	1.3%	1.3%
Industrials	3,325.6	▼	(0.0%)	(2.3%)	(2.3%)
Consumer Goods	190.1	▼	(0.9%)	(6.9%)	(6.9%)
Health Care	467.3	▼	(0.4%)	(0.5%)	(0.5%)
Consumer Services	487.7	▼	(0.9%)	(4.7%)	(4.7%)
Telecommunications	2,792.3	▼	(0.7%)	2.8%	2.8%
Banks	16,731.3	▼	(1.3%)	3.9%	3.9%
Insurance	342.0	▲	0.5%	(5.1%)	(5.1%)
Real Estate	1,882.1	▼	(0.4%)	1.0%	1.0%
Financial Services	2,172.0	▲	0.6%	3.6%	3.6%
Technology	26.6	▼	(4.5%)	(2.6%)	(2.6%)

Market Breadth		42		62		71
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,425.74	(67.46)	(1.2%)	3.0%	3.0%	
Main Market Index	4,781.76	(0.86)	(0.0%)	0.9%	0.9%	
All Share Market Index	5,197.43	(44.02)	(0.8%)	2.3%	2.3%	
Market Cap (KWD Mn)	29,702.29	(252.05)	(0.8%)	2.4%	2.4%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

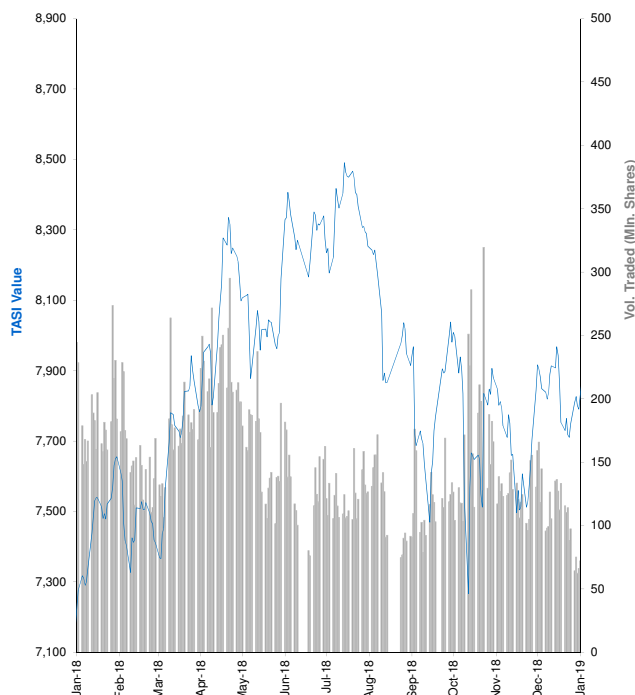
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	190.7	67.8	55.2%	174.5	125.5
Value Traded (KWD Mn)	38.4	14.6	61.1%	27.3	14.7
No. of Trades	5,614	1,311	30.5%	5,563	4,377

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.234	0.9%	11,421,141
Kuwait Finance House	0.603	(3.2%)	10,983,214
Gulf Bank	0.268	(1.8%)	3,986,606
National Bank of Kuwait	0.877	(1.2%)	3,435,044
A'ayan Leasing & Investment Co.	0.043	5.9%	1,124,660

## Saudi Tadawul Daily Report

January 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,010,351</b>	<b>0.66%</b>	<b>8.3%</b>	<b>8.3%</b>
<b>Energy</b>	<b>30,213</b>	<b>(0.3%)</b>	<b>1.7%</b>	<b>1.7%</b>
<b>Materials</b>	<b>625,759</b>	<b>0.4%</b>	<b>4.9%</b>	<b>4.9%</b>
<b>Capital Goods</b>	<b>9,154</b>	<b>2.0%</b>	<b>2.4%</b>	<b>2.4%</b>
<b>Commercial &amp; Professional Svc</b>	<b>8,060</b>	<b>0.1%</b>	<b>5.9%</b>	<b>5.9%</b>
<b>Transportation</b>	<b>11,802</b>	<b>1.2%</b>	<b>3.0%</b>	<b>3.0%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,871</b>	<b>0.4%</b>	<b>0.8%</b>	<b>0.8%</b>
<b>Consumer Services</b>	<b>15,648</b>	<b>1.1%</b>	<b>5.1%</b>	<b>5.1%</b>
<b>Media</b>	<b>7,087</b>	<b>(2.0%)</b>	<b>1.8%</b>	<b>1.8%</b>
<b>Retailing</b>	<b>29,222</b>	<b>0.3%</b>	<b>0.1%</b>	<b>0.1%</b>
<b>Food &amp; Staples Retailing</b>	<b>7,584</b>	<b>0.1%</b>	<b>(0.2%)</b>	<b>(0.2%)</b>
<b>Food &amp; Beverages</b>	<b>82,723</b>	<b>1.3%</b>	<b>13.3%</b>	<b>13.3%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>21,708</b>	<b>0.3%</b>	<b>0.6%</b>	<b>0.6%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,474</b>	<b>0.2%</b>	<b>(1.5%)</b>	<b>(1.5%)</b>
<b>Banks</b>	<b>704,656</b>	<b>0.9%</b>	<b>13.8%</b>	<b>13.8%</b>
<b>Diversified Financials</b>	<b>31,226</b>	<b>0.1%</b>	<b>0.3%</b>	<b>0.3%</b>
<b>Insurance</b>	<b>36,659</b>	<b>(0.2%)</b>	<b>0.8%</b>	<b>0.8%</b>
<b>Telecommunication Services</b>	<b>224,055</b>	<b>0.1%</b>	<b>11.2%</b>	<b>11.2%</b>
<b>Utilities</b>	<b>69,424</b>	<b>2.3%</b>	<b>6.5%</b>	<b>6.5%</b>
<b>REITs</b>	<b>12,403</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>(0.2%)</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>76,623</b>	<b>1.5%</b>	<b>0.4%</b>	<b>0.4%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Steel Pipe Co.</b>	<b>22.88</b>	<b>10.0%</b>	66,421
<b>Saudi Arabian Amintit Co.</b>	<b>6.65</b>	<b>9.9%</b>	51,883
<b>The Saudi Investment Bank</b>	<b>21.00</b>	<b>8.7%</b>	53,999
<b>United Wire Factories Company</b>	<b>15.62</b>	<b>6.4%</b>	15,482
<b>City Cement Co.</b>	<b>10.50</b>	<b>5.1%</b>	17,417

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Amana Cooperative Insurance</b>	<b>21.94</b>	<b>(3.0%)</b>	31,479
<b>Saudi Research and Marketing Group</b>	<b>84.50</b>	<b>(2.1%)</b>	15,310
<b>Saudi Arabian Mining Co.</b>	<b>53.90</b>	<b>(2.0%)</b>	34,009
<b>Saudi United Cooperative Insurance Co.</b>	<b>23.60</b>	<b>(1.7%)</b>	6,764
<b>Saudi International Petrochemical Co.</b>	<b>18.50</b>	<b>(1.5%)</b>	11,086

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>ZAIN KSA</b>	<b>9.89</b>	<b>5.0%</b>	<b>20,023</b>
<b>Alinma Bank</b>	<b>24.28</b>	<b>1.0%</b>	<b>12,861</b>
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>9.70</b>	<b>2.7%</b>	<b>10,164</b>
<b>Saudi Arabian Amintit Co.</b>	<b>6.65</b>	<b>9.9%</b>	<b>8,145</b>
<b>Saudi Kayan</b>	<b>13.42</b>	<b>0.9%</b>	<b>7,808</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,509.43</b>	<b>74.54</b>	<b>0.9%</b>	<b>8.7%</b>	<b>8.7%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,010,351</b>	<b>13,170.2</b>	<b>0.7%</b>	<b>8.3%</b>	<b>8.3%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>167</b>	<b>60.3</b>	<b>56.7%</b>	<b>117</b>	<b>281</b>
<b>Value Traded (SAR Mn)</b>	<b>3,523</b>	<b>786.3</b>	<b>28.7%</b>	<b>2,832</b>	<b>8,581</b>
<b>No. of Trades</b>	<b>116,147</b>	<b>14,266</b>	<b>14.0%</b>	<b>102,819</b>	<b>143,065</b>

Market Breadth	▲	114	▼	59	=	16
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>101.40</b>	<b>1.6%</b>	<b>374.7</b>
<b>Alinma Bank</b>	<b>24.28</b>	<b>1.0%</b>	<b>310.9</b>
<b>Saudi Basic Industries Corp</b>	<b>121.00</b>	<b>0.5%</b>	<b>262.9</b>
<b>ZAIN KSA</b>	<b>9.89</b>	<b>5.0%</b>	<b>198.5</b>
<b>Saudi Cable Co.</b>	<b>49.80</b>	<b>5.0%</b>	<b>132.6</b>

## Dubai Financial Market Daily Report

January 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	337,721	0.7%	(0.7%)	(0.7%)
<b>Banking</b>	174,199	0.7%	2.2%	2.2%
<b>Consumer Staples</b>	3,557	1.1%	2.1%	2.1%
<b>Investment &amp; Financial</b>	15,124	(0.1%)	2.6%	2.6%
<b>Insurance</b>	4,749	0.4%	0.1%	0.1%
<b>Industrial</b>	3,402	0.0%	0.9%	0.9%
<b>Real Estate &amp; Construction</b>	81,698	1.3%	(7.0%)	(7.0%)
<b>Telecommunication</b>	23,135	0.4%	0.6%	0.6%
<b>Transportation</b>	24,520	0.4%	(1.4%)	(1.4%)
<b>Services</b>	7,338	(0.7%)	(3.1%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Al Salam Bank - Sudan</b>	1.33	10.8%	1,330
<b>Hits Telecom Holding Co.</b>	0.229	3.6%	52,467
<b>Islamic Arabic Insurance Co.</b>	0.500	3.3%	7,328,399
<b>Arabtec Holding P.J.S.C.</b>	2.160	2.4%	8,601,766
<b>DXB Entertainments</b>	0.252	2.0%	1,849,330

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Ithmaar Holding</b>	0.327	(2.7%)	166,518
<b>SHUAA Capital</b>	0.780	(2.5%)	108,910
<b>Takaful House</b>	0.478	(1.4%)	451,503
<b>National General Cooling Co. (Tabreed)</b>	1.700	(1.2%)	25,500
<b>Dubai Financial Market</b>	0.825	(0.5%)	2,898,578

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Islamic Arabic Insurance Co.</b>	0.5	3.31%	14,814
<b>Union Properties</b>	0.401	0.25%	10,855
<b>DXB Entertainments</b>	0.252	2.02%	7,411
<b>Gulf Finance House</b>	0.895	0.90%	4,759
<b>EMAAR Properties</b>	4.170	1.46%	4,731

Source: KAMCO Research

### YTD-2017 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	2,539.64	25.28	1.0%	0.4%	0.4%
<b>Market Cap (AED Mn)</b>	337,721	2,405	0.7%	(0.7%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	70.2	(8.7)	(11.1%)	70	269
<b>Value Traded (AED Mn)</b>	89.5	(61.8)	(40.9%)	2,133	403
<b>No. of Trades</b>	1,469	(753)	(33.9%)	37,790	3,645

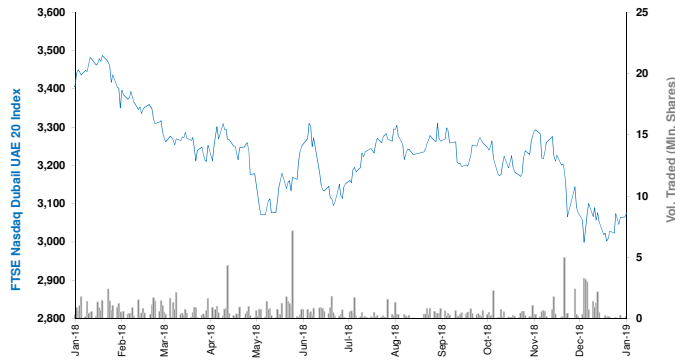
Market Breadth	▲	20	▼	6	=	39
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>EMAAR Properties</b>	4.170	1.5%	20
<b>Dubai Islamic Bank</b>	5.160	0.4%	14
<b>Arabtec Holding P.J.S.C.</b>	2.160	2.4%	9
<b>Emirates NBD</b>	9.400	2.0%	8
<b>Islamic Arabic Insurance Co.</b>	0.500	3.3%	7

## Nasdaq Dubai Daily Report

January 28, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,820	0.74%	0.0%
Nasdaq, Inc.	14,049	0.0%	6.4%
DP World	13,612	1.9%	(4.1%)
Hikma Pharmaceuticals GDR	4,860	0.0%	(5.9%)
Orascom Construction Limited	767	0.0%	1.1%
DEPA Limited (AED)	603	0.0%	7.0%
Al Baraka Banking Group	382	0.0%	1.6%
Emirates REIT (CEIC) Limited	267	0.0%	(4.1%)
ENBD REIT (CEIC) Limited	163	0.0%	(0.6%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	16.40	1.9%	671,494

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
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Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	16.40	1.9%	40,991
Emirates REIT (CEIC) Limited	0.89	0.0%	12,852

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,112.01	12.83	0.4%	1.2%	1.2%
Market Cap (USD Mn)	34,820	257.3	0.7%	0.0%	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.05	(0.19)	(78.3%)	0.26	1.09
Value Traded (USD Mn)	0.68	(2.9)	(81.0%)	2.98	5.32
No. of Trades	106	(88)	(45.4%)	6	116

### Market Breadth

▲ 1 ▼ 0 = 8

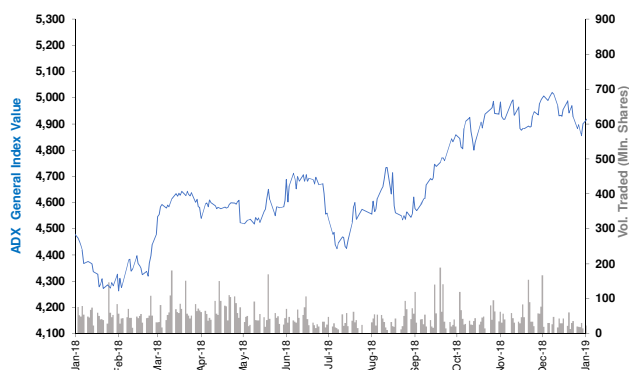
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.40	1.9%	671,494
Emirates REIT (CEIC) Limited	0.89	0.0%	11,464

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

January 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>ADX</b>	<b>527,901</b>	<b>(0.1%)</b>	<b>1.7%</b>	<b>1.7%</b>
<b>Banks</b>	<b>271,457</b>	<b>(0.0%)</b>	<b>5.4%</b>	<b>5.4%</b>
<b>Inv. &amp; Financial Services</b>	<b>3,370</b>	<b>(1.1%)</b>	<b>(11.8%)</b>	<b>(11.8%)</b>
<b>Real Estate</b>	<b>14,438</b>	<b>2.1%</b>	<b>(1.9%)</b>	<b>(1.9%)</b>
<b>Energy</b>	<b>40,602</b>	<b>(1.1%)</b>	<b>(4.2%)</b>	<b>(4.2%)</b>
<b>Consumer Staples</b>	<b>355</b>	<b>2.1%</b>	<b>(16.1%)</b>	<b>(16.1%)</b>
<b>Industrial</b>	<b>8,249</b>	<b>0.2%</b>	<b>1.7%</b>	<b>1.7%</b>
<b>Insurance</b>	<b>8,633</b>	<b>0.0%</b>	<b>(1.7%)</b>	<b>(1.7%)</b>
<b>Telecommunication</b>	<b>169,341</b>	<b>(0.2%)</b>	<b>(0.8%)</b>	<b>(0.8%)</b>
<b>Services</b>	<b>8,262</b>	<b>0.0%</b>	<b>(4.4%)</b>	<b>(4.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Union National Bank	5.42	6.1%	57,815,893
Sudan Telecom. Co.	0.38	5.5%	14,488
International Holding Co	0.84	3.3%	84,171
Arkan Building Materials Co.	0.50	2.7%	452,745
Emirates Food Stuff & Mineral Water C	3.90	2.6%	150,915

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Commercial Bank	8.94	(2.3%)	24,970,762
ADNOIC Distribution	2.26	(1.3%)	105,117
Eshraq Properties Co.	0.47	(1.3%)	326,300
DANA GAS	0.90	(1.2%)	7,177,296
Waha Capital Co.	1.80	(1.1%)	237,243

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Union National Bank	5.42	6.1%	10,827,734
AL DAR Properties Co.	1.57	2.6%	8,740,497
DANA GAS	0.90	(1.2%)	7,944,534
Abu Dhabi Commercial Bank	8.94	(2.3%)	2,770,414
First Abu Dhabi Bank	14.72	0.1%	1,920,321

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,020.62	1.45	0.0%	2.1%	2.1%
Market Cap (AED Mn)	527,901	(422)	(0.1%)	1.7%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	38	10.4	37.1%	447	28.6
Value Traded (AED Mn)	171	(10.9)	(6.0%)	2,197	584.7
No. of Trades	1,807	512	39.5%	21,412	587

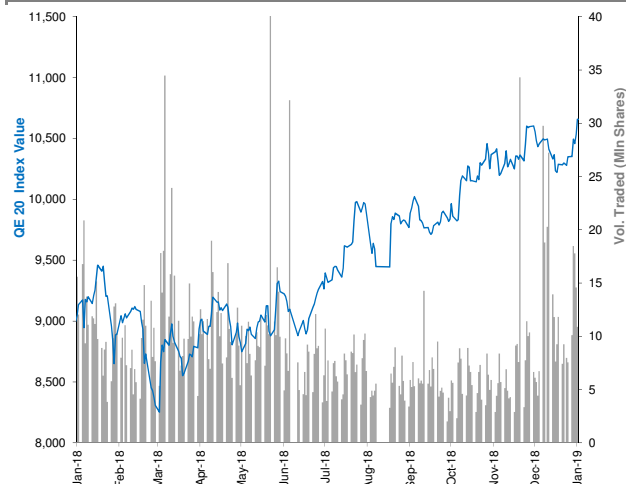
Market Breadth	▲	10	▼	8	=	48
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Union National Bank	5.42	6.1%	57,815,893
Emirates Telecom. Co.	16.84	(0.2%)	31,563,726
First Abu Dhabi Bank	14.72	0.1%	28,341,276
Abu Dhabi Commercial Bank	8.94	(2.3%)	24,970,762
AL DAR Properties Co.	1.57	2.6%	13,519,284

## Qatar Exchange Daily Report

January 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>612,655</b>	<b>(0.5%)</b>	<b>4.1%</b>	<b>4.1%</b>
<b>Banking &amp; Finance</b>	<b>297,364</b>	<b>(0.3%)</b>	<b>1.8%</b>	<b>1.8%</b>
<b>Goods &amp; Consumer Services</b>	<b>26,313</b>	<b>(0.4%)</b>	<b>6.6%</b>	<b>6.6%</b>
<b>Industrial</b>	<b>156,916</b>	<b>(1.0%)</b>	<b>5.6%</b>	<b>5.6%</b>
<b>Insurance</b>	<b>18,526</b>	<b>0.0%</b>	<b>8.6%</b>	<b>8.6%</b>
<b>Real Estate</b>	<b>61,400</b>	<b>(1.2%)</b>	<b>9.5%</b>	<b>9.5%</b>
<b>Telecom</b>	<b>31,162</b>	<b>0.1%</b>	<b>1.7%</b>	<b>1.7%</b>
<b>Transport</b>	<b>20,975</b>	<b>0.1%</b>	<b>6.2%</b>	<b>6.2%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar National Cement</b>	<b>73.50</b>	<b>4.5%</b>	14,924,700
<b>Mannai Corporation</b>	<b>57.89</b>	<b>2.5%</b>	8,680
<b>Gulf International Services</b>	<b>16.60</b>	<b>1.9%</b>	5,424,750
<b>Salam International Investment</b>	<b>5.09</b>	<b>1.8%</b>	156,640
<b>Widam(Qatar Meat &amp; Livestock Co.)</b>	<b>75.00</b>	<b>1.3%</b>	2,586,860

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Al Ahli Bank of Qatar</b>	<b>29.01</b>	<b>(7.9%)</b>	167,200
<b>Qatar Oman Investment Co.</b>	<b>5.90</b>	<b>(2.6%)</b>	201,560
<b>National Leasing Holding</b>	<b>9.20</b>	<b>(2.5%)</b>	919,470
<b>Ezdan Holding Group Co.</b>	<b>14.80</b>	<b>(1.9%)</b>	4,303,840
<b>Industries Qatar</b>	<b>145.03</b>	<b>(1.8%)</b>	13,509,000

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Qatar Aluminium Limited Q.S.A (Qatalu</b>	<b>12.15</b>	<b>(0.8%)</b>	<b>869,121</b>
<b>Doha Bank</b>	<b>21.99</b>	<b>(0.8%)</b>	<b>646,976</b>
<b>Qatar First Bank</b>	<b>4.13</b>	<b>0.0%</b>	<b>420,189</b>
<b>Qatar Insurance Co.</b>	<b>39.89</b>	<b>(0.0%)</b>	<b>360,490</b>
<b>Aamal Co.</b>	<b>9.60</b>	<b>1.1%</b>	<b>336,694</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,668.14</b>	<b>(44.25)</b>	<b>(0.4%)</b>	<b>3.6%</b>	<b>3.6%</b>
<b>Market Cap (QAR Mn)</b>	<b>612,655</b>	<b>(3,212)</b>	<b>(0.5%)</b>	<b>4.1%</b>	<b>4.1%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>5,529</b>	<b>(2,544)</b>	<b>(31.5%)</b>	<b>10,067</b>	<b>11,670</b>
<b>Value Traded (QAR Mn)</b>	<b>164</b>	<b>(159.7)</b>	<b>(49.3%)</b>	<b>255</b>	<b>9</b>
<b>No. of Trades</b>	<b>3,965</b>	<b>(1,988)</b>	<b>(33.4%)</b>	<b>6,323</b>	<b>4,441</b>

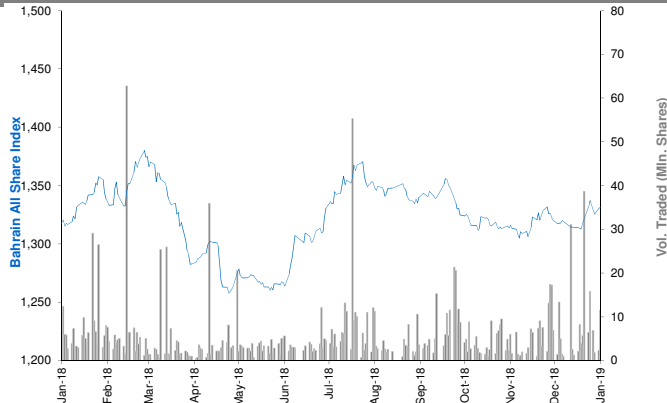
Market Breadth	▲ 15	▼ 21	= 10
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>198.50</b>	<b>0.0%</b>	<b>25.6</b>
<b>Qatar National Cement</b>	<b>73.50</b>	<b>4.5%</b>	<b>14.9</b>
<b>Qatar Insurance Co.</b>	<b>39.89</b>	<b>(0.0%)</b>	<b>14.5</b>
<b>Doha Bank</b>	<b>21.99</b>	<b>(0.8%)</b>	<b>14.4</b>
<b>Industries Qatar</b>	<b>145.03</b>	<b>(1.8%)</b>	<b>13.5</b>

## Bahrain Bourse Daily Report

January 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,281</b>	<b>1.3%</b>	<b>4.2%</b>	<b>4.2%</b>
<b>Commercial Banks</b>	<b>3,987</b>	<b>2.3%</b>	<b>8.0%</b>	<b>8.0%</b>
<b>Investment</b>	<b>2,080</b>	<b>0.4%</b>	<b>1.4%</b>	<b>1.4%</b>
<b>Insurance</b>	<b>137</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Service</b>	<b>17,486</b>	<b>0.3%</b>	<b>2.6%</b>	<b>2.6%</b>
<b>Hotel &amp; Tourism</b>	<b>3,849</b>	<b>0.0%</b>	<b>2.1%</b>	<b>2.1%</b>
<b>Industrial</b>	<b>15,499</b>	<b>0.0%</b>	<b>(2.4%)</b>	<b>(2.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (US\$)	0.785	4.0%	2,546,250
Al Baraka Banking Group (US\$)	0.310	1.6%	28,254.6
Arab Banking Corporation (US\$)	0.430	1.2%	245,100
Al Salam Bank	0.092	1.1%	39,452
Bahrain Telecommunications Co.	0.298	0.7%	151,840

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Al Khaleeji Commercial Bank	0.070	(5.4%)	2,100

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,390.89</b>	<b>16.73</b>	<b>1.2%</b>	<b>4.0%</b>	<b>4.0%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,281.49</b>	<b>102.53</b>	<b>1.3%</b>	<b>4.2%</b>	<b>4.2%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>5,370</b>	<b>(3,175)</b>	<b>(37.2%)</b>	<b>111,742</b>	<b>5,220</b>
<b>Value Traded (BHD '000)</b>	<b>4,069</b>	<b>(1,774)</b>	<b>(30.4%)</b>	<b>63,158</b>	<b>687</b>
<b>No. of Trades</b>	<b>94</b>	<b>(24.0)</b>	<b>(20.3%)</b>	<b>1,595</b>	<b>89</b>

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.785</b>	<b>4.0%</b>	<b>3,290,200</b>
<b>Arab Banking Corporation (US\$)</b>	<b>0.430</b>	<b>1.2%</b>	<b>570,000</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.298</b>	<b>0.7%</b>	<b>512,685</b>
<b>Al Salam Bank</b>	<b>0.092</b>	<b>1.1%</b>	<b>431,000</b>
<b>APM Terminal Bahrain</b>	<b>0.860</b>	<b>0.0%</b>	<b>171,458</b>

Source: KAMCO Research

Market Breadth	 7  1  33
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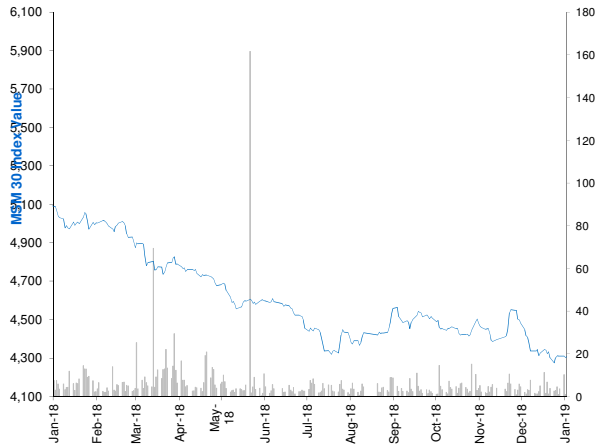
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.785</b>	<b>4.0%</b>	<b>2,546,250</b>
<b>Investcorp Bank (US\$)</b>	<b>9.600</b>	<b>0.0%</b>	<b>960,000</b>
<b>Arab Banking Corporation (US\$)</b>	<b>0.430</b>	<b>1.2%</b>	<b>245,100</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.298</b>	<b>0.7%</b>	<b>151,840</b>
<b>APM Terminal Bahrain</b>	<b>0.860</b>	<b>0.0%</b>	<b>147,454</b>



## Muscat Securities Market Daily Report

January 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Muscat Securities Mkt</b>	<b>2,950</b>	<b>(0.3%)</b>	<b>(2.7%)</b>	<b>(2.7%)</b>
<b>Financial</b>	<b>1,835</b>	<b>(0.1%)</b>	<b>0.1%</b>	<b>0.1%</b>
<b>Industrial</b>	<b>182</b>	<b>(1.0%)</b>	<b>(2.2%)</b>	<b>(2.2%)</b>
<b>Services</b>	<b>932</b>	<b>(0.6%)</b>	<b>(8.0%)</b>	<b>(8.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Dhofar Intl. Dev.&amp; Invest. Holding</b>	<b>0.300</b>	<b>7.1%</b>	960830

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Al Anwar Ceramic Tiles co.</b>	<b>0.073</b>	<b>(3.9%)</b>	25,650
<b>Bank Sohar</b>	<b>0.113</b>	<b>(2.6%)</b>	62,535
<b>Al Maha Ceramics</b>	<b>0.195</b>	<b>(2.0%)</b>	32,110
<b>Ooredoo</b>	<b>0.530</b>	<b>(1.5%)</b>	32,213
<b>Oman Cement Co.</b>	<b>0.295</b>	<b>(0.7%)</b>	6,935

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
<b>Dhofar Intl. Dev.&amp; Invest. Holding</b>	<b>0.300</b>	7.1%	3,202,766
<b>Bank Muscat</b>	<b>0.408</b>	0.0%	2,018,000
<b>Bank Sohar</b>	<b>0.113</b>	(2.6%)	551,298
<b>Al Anwar Ceramic Tiles co.</b>	<b>0.073</b>	(3.9%)	350,000
<b>Al Maha Ceramics</b>	<b>0.195</b>	(2.0%)	165,000

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>MSM 30 Index</b>	<b>4,166.38</b>	<b>(13.76)</b>	<b>(0.3%)</b>	<b>(3.6%)</b>	<b>(3.6%)</b>
<b>Market Cap (OMR Mn)</b>	<b>2,949.73</b>	<b>(8.00)</b>	<b>(0.3%)</b>	<b>(2.7%)</b>	<b>(2.7%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>6,612</b>	<b>1,934</b>	<b>41.3%</b>	<b>6,239</b>	<b>5,763</b>
<b>Value Traded (OMR '000)</b>	<b>1,973</b>	<b>854.1</b>	<b>76.3%</b>	<b>1,641</b>	<b>1,197</b>
<b>No. of Trades</b>	<b>83</b>	<b>(45)</b>	<b>(35.2%)</b>	<b>165</b>	<b>291</b>

Market Breadth	▲	1	▼	5	=	14
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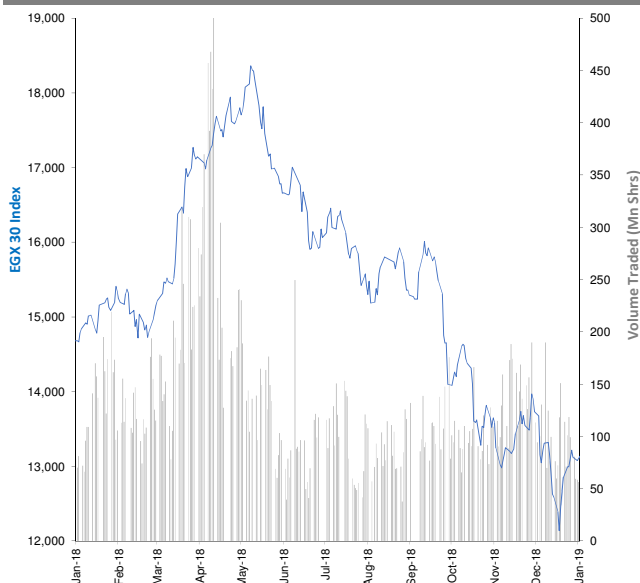
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
<b>Dhofar Intl. Dev.&amp; Invest. Holding</b>	<b>0.300</b>	7.1%	960.8
<b>Bank Muscat</b>	<b>0.408</b>	0.0%	823.3
<b>Bank Sohar</b>	<b>0.113</b>	(2.6%)	62.5
<b>Ooredoo</b>	<b>0.530</b>	(1.5%)	32.2
<b>Al Maha Ceramics</b>	<b>0.195</b>	(2.0%)	32.1

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

January 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	507,719	2.1%	4.2%	4.2%
Banking & Finance	161,336	1.6%	10.7%	10.7%
Basic Resources	30,699	2.4%	1.4%	1.4%
Chemical	38,815	2.1%	0.7%	0.7%
Construction & Material	33,336	(0.2%)	1.0%	1.0%
Financial Services	32,638	1.3%	4.6%	4.6%
Food & Beverage	13,295	0.5%	2.3%	2.3%
Healthcare & Pharma.	7,735	0.0%	(8.6%)	(8.6%)
Ind. Goods, Services, Auto.	47,447	1.3%	0.0%	0.0%
Media	1,286	4.0%	10.6%	10.6%
Oil & Gas	4,890	0.0%	(9.0%)	(9.0%)
Personal & Household	42,645	3.5%	(0.5%)	(0.5%)
Real Estate	39,198	3.1%	5.4%	5.4%
Telecommunication	43,102	5.5%	0.8%	0.8%
Travel & Leisure	11,297	4.3%	8.0%	8.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
GLOBAL TELECOM HOLDING	3.43	9.9%
ARAB POLAVARA	2.55	6.7%
EGYPTIAN RESORTS	1.99	6.5%
6TH OCT DEV INV	14.00	6.5%
Orascom Hotels & Development	7.57	4.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Suez Cement Co.	14.80	(2.3%)
Egyptian Kuwaiti Holding	1.19	(2.1%)
Tourah cement Co.	16.47	(1.8%)
National Bank of Kuwait - Egypt - NBK	36.20	(1.2%)
Misr Cement Co.	14.07	(1.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
EGYPTIAN RESORTS	1.99	13,799
Citadel Capital	3.69	13,768
PALM HILL DEV CO	2.18	10,442
MEDINET NASR HOU	6.41	6,738
6TH OCT DEV INV	14.00	5,742

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	13,817.10	310.45	2.3%	6.0%	6.0%
Market Cap (EGP Bn)	507,719	10,404	2.1%	4.2%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	89	8.34	10.4%	102	143
Value Traded (EGP Mn)	537	(20.8)	(3.7%)	545	832
No. of Trades	16,658	3,331	25.0%	15,550	16,638

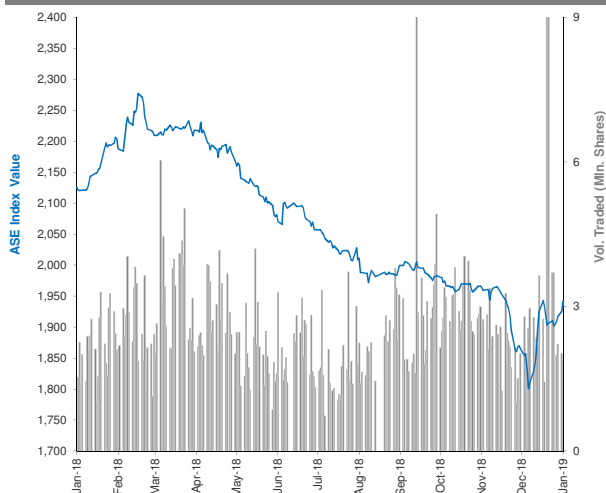
Market Breadth	▲	42	▼	8	=	11
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
6TH OCT DEV INV	14.00	6.46%	80.38
Citadel Capital	3.69	0.27%	50.86
MEDINET NASR HOU	6.41	1.26%	43.22
Egyptian Financial Group-Hermes Holding Co.	16.18	2.41%	42.13
Orascom Hotels & Development	7.57	4.27%	38.60

## Amman Stock Exchange Daily Report (1st Market)

January 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>12,157</b>	<b>0.1%</b>	<b>1.2%</b>	<b>1.2%</b>
<b>Banks</b>	<b>9,051</b>	<b>0.3%</b>	<b>0.2%</b>	<b>0.2%</b>
<b>Insurance</b>	<b>90</b>	<b>0.2%</b>	<b>(3.1%)</b>	<b>(3.1%)</b>
<b>Diversified Financial Services</b>	<b>162</b>	<b>(0.1%)</b>	<b>7.7%</b>	<b>7.7%</b>
<b>Real Estate</b>	<b>208</b>	<b>0.8%</b>	<b>6.2%</b>	<b>6.2%</b>
<b>Health Care Services</b>	<b>28</b>	<b>0.0%</b>	<b>(5.7%)</b>	<b>(5.7%)</b>
<b>Educational Services</b>	<b>244</b>	<b>1.2%</b>	<b>(1.4%)</b>	<b>(1.4%)</b>
<b>Hotels and Tourism</b>	<b>96</b>	<b>1.1%</b>	<b>5.1%</b>	<b>5.1%</b>
<b>Transportation</b>	<b>73</b>	<b>(0.4%)</b>	<b>(0.8%)</b>	<b>(0.8%)</b>
<b>Technology &amp; Communications</b>	<b>338</b>	<b>(1.6%)</b>	<b>7.3%</b>	<b>7.3%</b>
<b>Media</b>	<b>4</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Utilities &amp; Energy</b>	<b>373</b>	<b>(1.1%)</b>	<b>6.6%</b>	<b>6.6%</b>
<b>Commercial Services</b>	<b>66</b>	<b>0.8%</b>	<b>(0.3%)</b>	<b>(0.3%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>45</b>	<b>(0.6%)</b>	<b>7.5%</b>	<b>7.5%</b>
<b>Chemical Industries</b>	<b>15</b>	<b>0.0%</b>	<b>0.4%</b>	<b>0.4%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>10.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>59</b>	<b>0.2%</b>	<b>3.7%</b>	<b>3.7%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>855</b>	<b>(0.6%)</b>	<b>6.5%</b>	<b>6.5%</b>
<b>Mining &amp; Extraction Industries</b>	<b>311</b>	<b>(1.0%)</b>	<b>5.3%</b>	<b>5.3%</b>
<b>Engineering &amp; Construction</b>	<b>32</b>	<b>(0.8%)</b>	<b>(9.5%)</b>	<b>(9.5%)</b>
<b>Electrical Industries</b>	<b>9</b>	<b>0.0%</b>	<b>(3.3%)</b>	<b>(3.3%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>69</b>	<b>0.0%</b>	<b>(8.6%)</b>	<b>(8.6%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB EAST FOR REAL ESTATE INVESTMENTS CO	1.31	7.4%
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.17	6.3%
JORDANIAN EXPATRIATES INVESTMENT HOLDING	0.63	5.0%
AL-AMIN FOR INVESTMENT	0.64	4.9%
TRANSPORT& INVESTMENT BARTER COMPANY	0.23	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.73	(3.9%)
ARABIAN STEEL PIPES MANUFACTURING	0.82	(3.5%)
THE JORDAN CEMENT FACTORIES	0.56	(3.4%)
JOR KUWAIT BANK	2.90	(2.7%)
ALIA- THE ROYAL JORDANIAN AIRLINES PLC.	0.37	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	0.94	647
AL-AMIN FOR INVESTMENT	0.64	159
ARAB BANK \$USD	6.24	128
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.34	119
JORDAN STEEL	0.39	116

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,943.88	(3.49)	(0.2%)	1.8%	1.8%
Market Cap (JD Mn)	12,156.76	15.89	0.1%	1.2%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,882	(208)	(9.9%)	539	1,892
Value Traded (JD '000)	2,348	(318)	(11.9%)	3,632	261
No. of Trades	1,352	(27)	(2.0%)	1,152	1,184

### Market Breadth

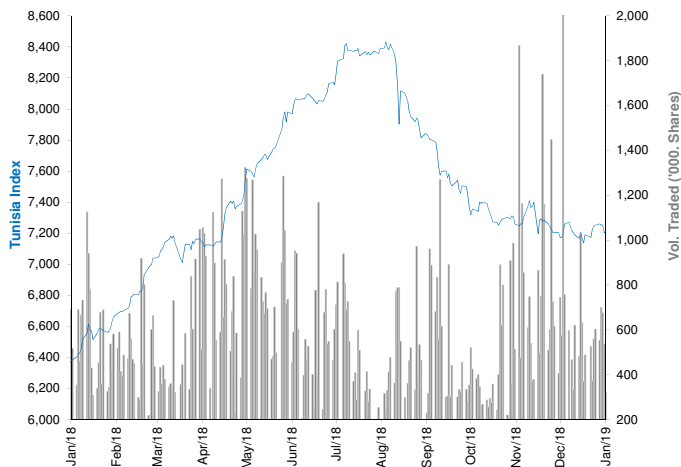
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
ARAB BANK \$USD	6.24	1.0%	794,135
SPECIALIZED INVESTMENT COMPOUNDS	0.94	4.4%	591,651
JORDAN PETROLEUM REFINERY	2.46	(0.8%)	174,955
AL-AMIN FOR INVESTMENT	0.64	4.9%	101,314
CAPITAL BANK OF JORDAN	0.97	1.0%	65,213

## Tunisia Stock Exchange Daily Report

January 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	20,523	0.1%	0.2%	0.2%
Banking	8,598	0.1%	(0.8%)	(0.8%)
Insurance	610	(0.2%)	(9.0%)	(9.0%)
Leasing	575	0.6%	(3.7%)	(3.7%)
Financial Services	2,761	1.9%	7.1%	7.1%
Industrial	1,397	0.2%	5.2%	5.2%
Chemical Industry	654	0.3%	(0.3%)	(0.3%)
Food & Beverage	2,893	(0.2%)	(0.9%)	(0.9%)
Retailing	1,358	0.0%	(0.3%)	(0.3%)
Others	1,676	(1.6%)	(1.1%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Société Immobilière Tuniso-Séoudienne	1.81	3.4%
Société Tunisienne des Marchés de Gros	2.35	3.1%
Air Liquide Tunisie	88.00	2.7%
Arab Tunisian Lease	2.40	2.6%
CELLCOM	1.78	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Euro-Cycles	15.51	(3.1%)
One Tech Holding	15.50	(2.8%)
Union Internationale de Banques	22.50	(2.6%)
Electrostar	1.27	(2.3%)
City Cars	11.30	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Societe de Production Agricole Teboulba	1.90	36,760
TUNISAIR	0.68	26,318
One Tech Holding	15.50	26,028
Automobile Reseau Tunisien et Services	6.27	21,080
Société Tunisienne de Verreries	9.93	20,572

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,215.87	12.52	0.2%	(0.8%)	(0.8%)
Market Cap (DT Mln)	20,523	30.3	0.1%	0.2%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	323	(213.3)	(39.7%)	546	368
Value Traded ('000 DT)	2,828	(1,685)	(37.3%)	4,425	3,148
No. of Trades	1,238	(639.0)	(34.0%)	1,654	876

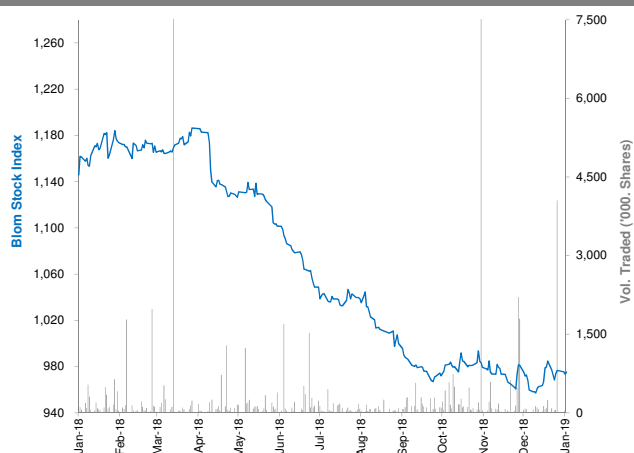
Market Breadth	▲	22	▼	19	=	25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
One Tech Holding	15.50	(2.8%)	409
Société Frigorifique et Brasserie de Tunis	23.75	(0.1%)	402
Société Tunisienne de Verreries	9.93	(0.6%)	204
Poulina Group Holding	13.55	2.1%	182
Industries Chimiques du Fluor	187.00	(0.5%)	165

## Beirut Stock Exchange Daily Report

January 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>9,383</b>	<b>0.1%</b>	<b>(3.0%)</b>	<b>(3.0%)</b>
<b>Banking</b>	<b>7,966</b>	<b>0.2%</b>	<b>(2.2%)</b>	<b>(2.2%)</b>
<b>Industrial</b>	<b>325</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>1,056</b>	<b>(1.2%)</b>	<b>(9.5%)</b>	<b>(9.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Bank Audi GDR</b>	<b>4.75</b>	<b>3.3%</b>

Worst Return Performers	Price (USD)	Daily % Chg
<b>Solidere A</b>	<b>6.42</b>	<b>(1.5%)</b>
<b>Solidere B</b>	<b>6.37</b>	<b>(0.8%)</b>

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
<b>BLOM Bank</b>	<b>9.10</b>	<b>38,834</b>
<b>Bank Audi GDR</b>	<b>4.75</b>	<b>4,271</b>
<b>Solidere A</b>	<b>6.42</b>	<b>2,492</b>
<b>BLOM Bank GDR</b>	<b>9.00</b>	<b>1,985</b>
<b>Solidere B</b>	<b>6.37</b>	<b>714</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Blom Stock Index</b>	<b>946.78</b>	<b>0.48</b>	<b>0.1%</b>	<b>(3.1%)</b>	<b>(3.1%)</b>
<b>Market Cap (USD Mn)</b>	<b>9,383.08</b>	<b>4.74</b>	<b>0.1%</b>	<b>(3.0%)</b>	<b>(3.0%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	Average Daily YTD-18
<b>Volume ('000s shares)</b>	<b>48.30</b>	<b>(62)</b>	<b>(56.1%)</b>	<b>3,171</b>	<b>662</b>
<b>Value Traded ('000s USD)</b>	<b>412.08</b>	<b>(79,476)</b>	<b>(99.5%)</b>	<b>14,344</b>	<b>2,878</b>

Market Breadth	▲	1	▼	2	=	26
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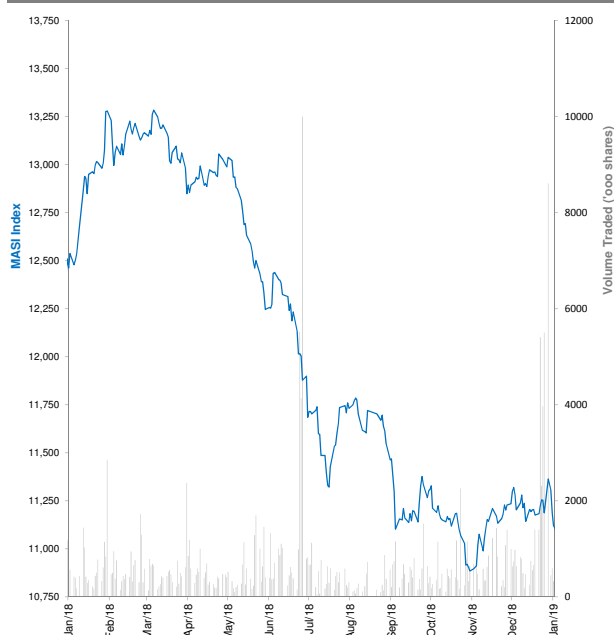
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>BLOM Bank</b>	<b>9.10</b>	<b>0.0%</b>	<b>353,389</b>
<b>Bank Audi GDR</b>	<b>4.75</b>	<b>3.3%</b>	<b>20,287</b>
<b>BLOM Bank GDR</b>	<b>9.00</b>	<b>0.0%</b>	<b>17,865</b>
<b>Solidere A</b>	<b>6.42</b>	<b>(1.5%)</b>	<b>15,987</b>
<b>Solidere B</b>	<b>6.37</b>	<b>(0.8%)</b>	<b>4,548</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	565,169	(0.2%)	(0.3%)	(0.3%)
Banking	199,015	0.5%	(0.5%)	(0.5%)
Beverages	2,876.94	0.0%	1.5%	1.5%
Chemicals	1,841.38	2.4%	4.2%	4.2%
Construction & Bldg. Material	62,690.02	0.5%	(7.2%)	(7.2%)
Distributors	10,161.72	(2.1%)	(6.1%)	(6.1%)
Electrical & Electronic Equip.	298.28	0.0%	0.0%	0.0%
Electricity	21,960.93	1.2%	4.6%	4.6%
Food Producers & Processors	20,147.83	0.2%	(0.4%)	(0.4%)
Holding Companies	2,724.36	(2.8%)	(1.2%)	(1.2%)
Insurance	21,944.98	(6.8%)	(6.0%)	(6.0%)
Investment & other Finance	3,792.94	(0.8%)	(3.4%)	(3.4%)
Leisures & Hotel	2,149.04	(6.3%)	(13.2%)	(13.2%)
Materials, Software & Computer	2,352.59	1.4%	(0.9%)	(0.9%)
Mining	14,945.85	0.4%	9.0%	9.0%
Oil & Gas	11,867.65	(6.1%)	0.3%	0.3%
Real Estate	50,816.65	(0.0%)	(2.5%)	(2.5%)
Telecommunications	130,985.2	0.0%	5.3%	5.3%
Transport	1,018.79	1.2%	(5.7%)	(5.7%)
Utilities	3,520.00	(7.4%)	(11.1%)	(11.1%)
Forestry & Paper	58.62	3.2%	8.6%	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
FENIE BROSSETTE	87.5	9.1%
SNEP	460.0	5.8%
SONASID	412.0	5.0%
MANAGEM	1,032.0	3.2%
MED PAPER	22.7	3.2%

Worst Return Performers	Price (MAD)	Daily % Chg
SMI	1,405.0	(9.4%)
Wafa ASSURANCES	3,802.0	(7.5%)
LYDEC	440.0	(7.4%)
AFRIQUIA GAZ	3,010.0	(6.9%)
SAHAM ASSURANCE	1,285.0	(6.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	149.00	286,306
DOUJA PROM ADDOHA	13.60	165,012
ATTIJARIWABA BANK	457.00	74,128
BMCE BANK	181.00	35,005
AUTO HALL	72.00	32,578

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,301.89	(22.74)	(0.2%)	(0.5%)	(0.5%)
Market Cap (MAD Mn)	565,169	(1.31)	(0.2%)	(0.3%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	685.50	156.6	29.6%	468	516
Value Traded (MAD Mn)	63.89	16.21	34.0%	34	70

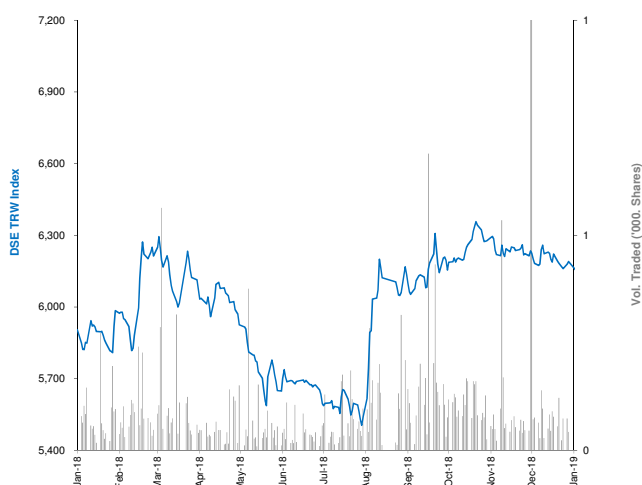
Market Breadth	▲ 14	▼ 18	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ITISSALAT AL-MAGHRIB	149.00	0.0%	21.38
ATTIJARIWABA BANK	457.00	1.6%	16.89
Lafarge Holcim Maroc	1,615.00	(0.5%)	4.80
BCP	275.00	0.4%	4.06
BMCE BANK	181.00	(0.9%)	3.17

## Damascus Securities Exchange Daily Report

January 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>924,654</b>	<b>(0.6%)</b>	<b>(1.2%)</b>	<b>(1.2%)</b>
<b>Banking</b>	<b>608,391</b>	<b>(0.0%)</b>	<b>(2.4%)</b>	<b>(2.4%)</b>
<b>Services</b>	<b>2,385</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Industrial</b>	<b>8,836</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Insurance</b>	<b>32,616</b>	<b>(0.6%)</b>	<b>(0.2%)</b>	<b>(0.2%)</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>2.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>271,886</b>	<b>(2.0%)</b>	<b>1.5%</b>	<b>1.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
<b>Cham Bank</b>	<b>649.03</b>	<b>0.5%</b>
<b>Syria International Islamic Bank</b>	<b>853.66</b>	<b>0.4%</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
<b>DSE Weighted Index</b>	<b>6,107.31</b>	<b>(39.30)</b>	<b>(0.6%)</b>	<b>(1.3%)</b>	<b>(1.3%)</b>
<b>Market Cap (SRY Mn)</b>	<b>924,654</b>	<b>(5,948.7)</b>	<b>(0.6%)</b>	<b>(1.2%)</b>	<b>(1.2%)</b>

Worst Return Performers	Price (SRY)	Daily % Chg
<b>Syriatel Mobile Telecom S.A</b>	<b>8116.00</b>	<b>(2.0%)</b>
<b>Al-Aqeelah Takaful Insurance</b>	<b>425.50</b>	<b>(2.0%)</b>
<b>Syria Gulf Bank</b>	<b>227.05</b>	<b>(1.9%)</b>
<b>Al Baraka Bank - Syria</b>	<b>1438.49</b>	<b>(0.4%)</b>
<b>Qatar National Bank Syria</b>	<b>401.12</b>	<b>(0.3%)</b>

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
<b>Volume (Shrs)</b>	<b>22,315</b>	<b>(64,981.0)</b>	<b>(74.44%)</b>	<b>134,941</b>	<b>1,138</b>
<b>Value Traded ('000 SRY)</b>	<b>30,870</b>	<b>(66,861.3)</b>	<b>(68.41%)</b>	<b>119,777</b>	<b>50,842</b>
<b>No. of Trades</b>	<b>59</b>	<b>(5.0)</b>	<b>(7.8%)</b>	<b>67</b>	<b>78.0</b>

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
<b>Cham Bank</b>	<b>649.03</b>	<b>4,600</b>
<b>Qatar National Bank Syria</b>	<b>401.12</b>	<b>4,250</b>
<b>Syria International Islamic Bank</b>	<b>853.66</b>	<b>3,528</b>
<b>Al Baraka Bank - Syria</b>	<b>1438.49</b>	<b>2,670</b>
<b>Syriatel Mobile Telecom S.A</b>	<b>8116.00</b>	<b>2,165</b>

Market Breadth	▲	2	▼	5	=	18
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
<b>Syriatel Mobile Telecom S.A</b>	<b>8,116.00</b>	<b>(2.0%)</b>	2,985,550
<b>Al Baraka Bank - Syria</b>	<b>1,438.49</b>	<b>(0.4%)</b>	1,704,750
<b>Syria International Islamic Bank</b>	<b>853.66</b>	<b>0.4%</b>	3,011,712
<b>Cham Bank</b>	<b>649.03</b>	<b>0.5%</b>	3,840,770
<b>Qatar National Bank Syria</b>	<b>401.12</b>	<b>(0.3%)</b>	17,571,140

Source: KAMCO Research

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