

Alimtiaz Investment Co.

23-Oct-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	7,028,881	33,753,068	380.2%
Earnings Per Share (fils)	6.75	32.42	380.3%
Total Operating Revenue (KWD)	23,031,583	66,860,212	190.3%
Gross Profit / (Loss) (KWD)	7,563,933	36,851,117	NM
Return on Average Equity (ROAE)	7.71%	21.34%	
Return on Average Assets (ROAA)	4.61%	13.29%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	80,494,208	92,805,521	15.3%
Non-current Assets	225,774,207	209,532,007	(7.2%)
Total Assets	306,268,415	302,337,528	(1.3%)

Shareholders' Equity*	178,231,709	200,907,337	12.7%
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Liabilities:

Current Liabilities	46,883,338	38,947,528	(16.9%)
Non-current Liabilities	35,238,858	15,758,245	(55.3%)
Total Liabilities	82,122,196	54,705,773	(33.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,029,021	P/E (x)	4.43
Value (KWD '000)	337,678	P/BV (x)	0.97
Closing Price (KWD)	0.172	Dividend Yield	5.34%
Book Value Per Share (KWD)	0.193	YTD Share Turnover	178.99%
Current Market Capitalization (KWD Million)	195.0	Beta	0.99

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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