

Arkan Al-Kuwait Real Estate Co.*

16-Dec-13

Kuwait Stock Exchange FY-2012/13 Financial Results Announcement

Profitability	FY-2011/12	FY-2012/13	Variance
Net Profit (Loss) KWD	1,926,594	2,420,764	25.6%
Earnings Per Share (fils)	8.46	10.78	27.4%
Return on Average Equity (ROAE)	7.45%	8.99%	
Return on Average Assets (ROAA)	5.14%	5.88%	

Balance Sheet Summary (KWD)	31-Oct-12	31-Oct-13	Variance
Assets:			
Current Assets	5,324,617	1,480,130	(72.2%)
Non-current Assets	33,821,832	41,644,195	23.1%
Total Assets	39,146,449	43,124,325	10.2%

Shareholders' Equity*	26,256,923	27,588,060	5.1%
Liabilities:			
Current Liabilities	12,620,721	15,212,428	20.5%
Non-current Liabilities	268,805	323,837	20.5%
Total Liabilities	12,889,526	15,536,265	20.5%

*Fiscal Year Ends in October

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	24,931	P/E (x)	12.43
Value (KWD '000)	2,767	P/BV (x)	1.11
Closing Price (KWD)	0.134	Dividend Yield	3.57%
Book Value Per Share (KWD)	0.123	YTD Share Turnover	10.94%
Current Market Capitalization (KWD Million)	30.5	Beta	0.29

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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