

Yiaco Medical Co.

27-Mar-13

Financial Results Announcement for Full Year 2012 (Kuwait S.E)

Profitability	FY 2011	FY 2012	Y-O-Y % Chg.
Net Profit (Loss) KWD	5,033,537	5,043,575	0.2%
Earnings Per Share (fils)	30.50	30.57	0.2%
Cash Dividends Per Share (fils)	15.00	10.00	
Bonus Shares (%)	0.0%	5.0%	
Return on Average Equity (ROAE)	17.96%	16.29%	
Return on Average Assets (ROAA)	7.16%	6.37%	
	Q4-11	Q4-12	% Change
Net Profit (Loss) KWD	1,186,206	1,176,978	(0.8%)
Earnings Per Share (fils)	7.18	7.14	(0.6%)

Balance Sheet Summary (KWD)	31-Dec-11	31-Dec-12	Y-O-Y % Chg.
Assets:			
Current Assets	55,154,930	66,891,333	21.3%
Non-current Assets	18,421,318	17,836,156	(3.2%)
Total Assets	73,576,248	84,727,489	15.2%
Shareholders' Equity*	29,690,866	32,236,865	8.6%
Liabilities:			
Current Liabilities	41,847,481	50,272,686	20.13%
Non-current Liabilities	1,860,848	2,023,138	8.7%
Total Liabilities	43,708,329	52,295,824	19.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,939	P/E (x)	16.03
Value (KWD '000)	2,314	P/BV (x)	2.51
Closing Price (KWD)	0.490	Dividend Yield	2.04%
Book Value Per Share (KWD)	0.195	YTD Share Turnover	2.99%
Current Market Capitalization (KWD Million)	81	Beta	0.93

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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