

Alimtiaz Investment Co.

16-Nov-14

## Kuwait Stock Exchange 9M-2014 Financial Results Announcement

Profitability	9M-2013	9M-2014	Variance
Net Profit / (Loss) (KWD)	(4,341,105)	1,003,637	NM
Earnings Per Share (fils)	(3.950)	0.920	NM
Total Operating Revenue (KWD)	4,891,811	10,677,664	118.3%
Gross Profit / (Loss) (KWD)	(5,776,778)	1,017,655	NM
	Q3-13	Q3-14	Variance
Net Profit (Loss) KWD	(1,763,152)	952,952	NM
Earnings Per Share (fils)	(1.60)	0.880	NM

Balance Sheet Summary (KWD)	30-Sep-13	30-Sep-14	Variance
<b>Assets:</b>			
Current Assets	100,827,729	85,643,654	(15.06%)
Non-current Assets	272,115,751	232,094,098	(14.7%)
Total Assets	372,943,480	317,737,752	(14.8%)
Shareholders' Equity*	211,178,508	172,236,612	(18.4%)
<b>Liabilities:</b>			
Current Liabilities	81,117,809	64,878,643	(20.0%)
Non-current Liabilities	37,644,095	40,109,738	6.5%
Total Liabilities	118,761,904	104,988,381	(11.6%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	729,646	P/E (x)	NM
Value (KWD '000)	54,774	P/BV (x)	0.46
Closing Price (KWD)	0.070	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.154	YTD Share Turnover	64.36%
Current Market Capitalization (KWD Million)	79.4	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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## Disclosure:

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