

### Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	982,281	1,529,529	55.7%
Earnings Per Share (fils)	8.96	13.95	55.7%
Total Operating Revenue (KWD)	5,746,798	5,905,718	2.8%
Gross Profit / (Loss) (KWD)	1,776,549	2,119,261	19.3%
Return on Average Equity (ROAE)	3.82%	5.74%	
Return on Average Assets (ROAA)	3.43%	5.24%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
<b>Assets:</b>			
Current Assets	3,629,475	5,691,913	56.8%
Non-current Assets	18,751,487	17,298,408	(7.7%)
<b>Total Assets</b>	<b>22,380,962</b>	<b>22,990,321</b>	<b>2.7%</b>
<b>Shareholders' Equity*</b>	<b>20,439,217</b>	<b>20,970,267</b>	<b>2.6%</b>
<b>Liabilities:</b>			
Current Liabilities	1,248,676	1,285,306	2.9%
Non-current Liabilities	338,928	358,882	5.9%
<b>Total Liabilities</b>	<b>1,587,604</b>	<b>1,644,188</b>	<b>3.6%</b>

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	262	P/E (x)	10.15
Value (KWD '000)	24	P/BV (x)	0.61
Closing Price (KWD)	0.110	Dividend Yield	5.15%
Book Value Per Share (KWD)	0.191	YTD Share Turnover	0.23%
Current Market Capitalization (KWD Million)	12.8	Beta	0.07

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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#### Disclosure:

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