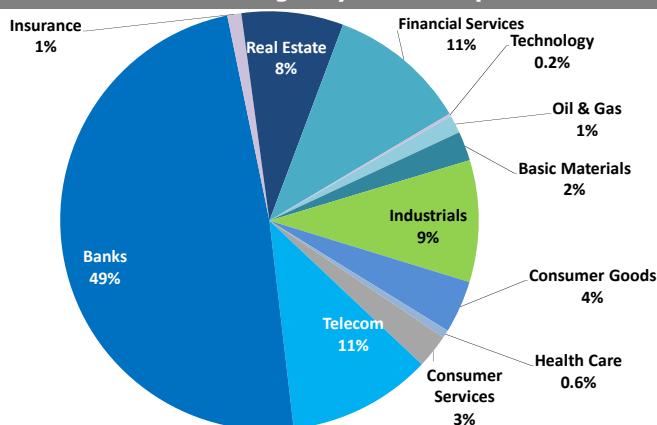


Kuwait Market Daily Report

September 29, 2014

Sector Weight by Market Cap



Top 10 Kuwaiti Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,703.7	18.5	10.1%
2- Kuwait Finance House	3,638.8	30.2	7.0%
3- Zain	2,852.2	13.1	14.2%
4- Ahli United Bank - Bahrain	1,380.8	11.1	14.0%
5- Kuwait Food Co. (Americana)	1,238.2	23.2	16.1%
6- Kuwait Projects Co.	1,061.0	24.3	8.4%
7- Agility	1,027.2	21.1	5.6%
8- Boubyan Bank	1,021.8	51.8	7.1%
9- Gulf Bank	1,016.0	30.3	6.8%
10- Commercial Bank of Kuwait	946.0	32.6	5.2%
Total	18,886	19.98	9.7%

*: ROE is calculated based on TTM 1H-2014 net profit & shareholders' equity as of 30-June-14

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Mal Investment Co.	0.055	0.003	5.8%
National Co. for Consumer Industries	0.082	0.004	5.1%
National Real Estate Co.	0.168	0.008	5.0%
Arabi Holding Group Co.	0.188	0.008	4.4%
Al-Nawadi Holding Co.	0.150	0.006	4.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Ranges Co. (MAYADEEN)	0.052	(0.004)	(7.1%)
Hilal Cement Company	0.140	(0.010)	(6.7%)
Gulf North Africa Holding Co.	0.058	(0.004)	(6.5%)
Coast Investment & Development Co.	0.081	(0.005)	(5.8%)
Securities Group	0.130	(0.008)	(5.8%)

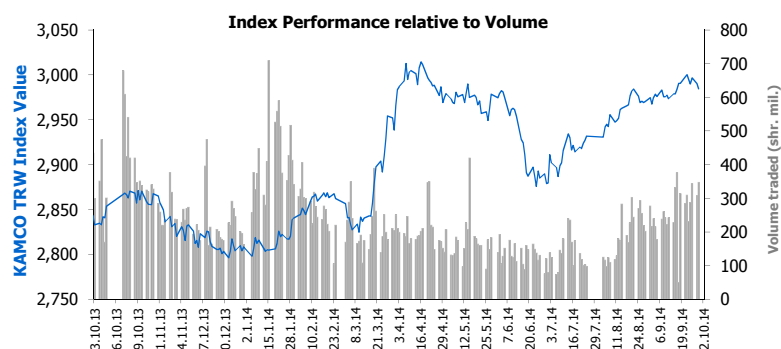
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Bayan Investment Co.	0.091	0.000	37,460,992
Coast Investment & Development Co.	0.081	(0.005)	35,472,247
Al-Mal Investment Co.	0.055	0.003	19,257,853
Ithmar Bank B.S.C	0.054	0.000	17,804,844
National Real Estate Co.	0.168	0.008	16,612,143

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	33,004.4	▼	(0.3%)	0.4%	6.1%
Oil & Gas	462.0	▼	(1.7%)	(1.8%)	5.2%
Basic Materials	750.1	=	0.0%	(4.8%)	8.6%
Industrials	3,101.0	▼	(0.5%)	1.4%	11.8%
Consumer Goods	1,343.7	▼	(0.1%)	(3.6%)	19.1%
Health Care	202.4	=	0.0%	1.2%	(5.2%)
Consumer Services	866.6	▲	0.4%	4.2%	(2.2%)
Telecommunications	3,664.4	▼	(0.0%)	2.0%	(6.4%)
Banks	16,046.2	▼	(0.3%)	0.1%	9.7%
Insurance	354.2	▲	0.2%	0.2%	3.7%
Real Estate	2,602.1	▼	(0.1%)	2.0%	(2.2%)
Financial Services	3,549.9	▼	(0.6%)	0.4%	5.8%
Technology	61.7	▼	(0.2%)	1.7%	(10.1%)

Market Breadth	▲	23	▼	72	=	98
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
KAMCO TRWI	2,984.46	(5.8)	(0.2%)	0.3%	6.3%	
KSE Price Index	7,608.56	(52.5)	(0.7%)	2.4%	0.8%	
KSE Weighted Index	494.22	(1.5)	(0.3%)	0.4%	9.1%	
Kuwait 15 Index	1,205.03	(1.1)	(0.1%)	0.4%	12.8%	
Market Cap (KWD Mn)	33,004	(91.4)	(0.3%)	0.4%	6.1%	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2014	YTD 2013
Volume (Shrs Mn)	347.3	38.4	12.4%	223.8	587.3
Value Traded (KWD Mn)	33.3	6.1	22.4%	25.5	50.9
No. of Trades	7,113	804.0	12.7%	4,849	9,636

Market Volatility**	Volatility Since January:				
	2014	2013	2012	2011	2010
KAMCO TRW Index	5.1%	5.1%	5.2%	6.7%	7.5%
KSE Price Index	7.3%	10.2%	9.4%	9.3%	9.3%
KSE Weighted Index	7.3%	7.4%	7.5%	9.4%	10.4%

**: Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
Bayan Investment Co.	0.091	0.000	3,506,908
Coast Investment & Development Co.	0.081	(0.005)	2,958,054
National Real Estate Co.	0.168	0.008	2,803,134
Agility	0.890	(0.010)	1,914,720
National Investment Co.	0.180	(0.006)	1,829,793

KUWAIT 15 INDEX Data

Monday, September 29, 2014

	Kuwait 15 Index Constituents	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-14 Price Return	YTD-14 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Kuwait 15	Weight in KSE	P/E (X)	P/BV (X)	Yield	Beta			Turnover (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.980	(0.010)	(1.01%)	4,704	22.9%	14.3%	18.5	1.87	2.9%	1.48	10.1%	19.1%	415.5	404.1
▲	Kuwait Finance House	0.840	0.010	1.20%	3,639	17.7%	11.0%	30.2	2.10	1.3%	1.50	7.0%	20.5%	442.6	369.3
=	Zain	0.660	0.000	0.00%	2,852	13.9%	8.6%	13.1	1.86	6.8%	1.61	14.2%	2.9%	331.3	219.1
=	Kuwait Food Co. (Americana)	3.080	0.000	0.00%	1,238	6.0%	3.8%	23.2	3.73	2.7%	0.81	16.1%	25.6%	13.9	38.4
=	Kuwait Projects Co. (Holding)	0.720	0.000	0.00%	1,061	5.2%	3.2%	24.3	2.05	2.6%	1.59	8.4%	25.3%	172.9	123.6
▼	Agility (PWC Logistics)	0.890	(0.010)	(1.11%)	1,027	5.0%	3.1%	21.1	1.19	4.1%	1.91	5.6%	41.6%	333.9	262.8
=	Gulf Bank	0.350	0.000	0.00%	1,016	5.0%	3.1%	30.3	2.05	0.0%	0.90	6.8%	(1.8%)	144.1	52.4
▲	Boubyan Bank	0.520	0.010	1.96%	1,022	5.0%	3.1%	51.8	3.66	0.0%	1.48	7.1%	(0.6%)	59.6	31.4
=	Ahli United Bank - Kuwait	0.660	0.000	0.00%	945	4.6%	2.9%	21.1	3.04	2.5%	1.03	14.4%	4.6%	35.2	24.9
▼	Burgan Bank	0.540	(0.010)	(1.82%)	937	4.6%	2.8%	36.7	1.74	1.2%	1.34	4.7%	6.7%	267.0	146.6
=	Mabane Co.	1.060	0.000	0.00%	783	3.8%	2.4%	17.6	3.29	2.2%	1.41	18.7%	1.6%	85.4	92.6
=	Boubyan Petrochemicals	0.750	0.000	0.00%	382	1.9%	1.2%	13.5	1.43	5.6%	1.38	10.6%	28.2%	42.1	31.1
=	Kuwait International Bank	0.320	0.000	0.00%	332	1.6%	1.0%	20.6	1.46	2.0%	1.46	7.1%	10.8%	111.8	34.5
=	National Industries Group	0.228	0.000	0.00%	310	1.5%	0.9%	40.0	0.73	0.0%	1.99	1.8%	2.4%	278.0	67.4
=	Qurain Petrochemical Industries Co.	0.242	0.000	0.00%	266	1.3%	0.8%	11.0	0.91	4.0%	1.15	8.3%	13.5%	96.0	23.8
Subtotal- Kuwait 15 Index		1,205.03	(1.12)	-0.09%	20,514	100%	62%	20.9	1.94	2.78%		9.3%	12.8%	2,829	1,922
Remaining of the Market					12,490		38%	20.4	1.04	3.26%		5.1%		37,907	2,715

Source: KAMCO Research

Kuwait Stock Exchange Daily Bulletin

Monday, September 29, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Contracting & Marine Services Co.	MARI.KW	16.7	0.67	0.00%	0.57	0.136	(0.008)	31.2	0.190	0.110	(19.8%)	30,000	4,080	1.4%	4.0%
▼ IKARUS Petroleum Industries Co.	IKAR.KW	14.1	0.91	4.88%	0.95	0.194	(0.004)	152.8	0.200	0.156	30.3%	885,577	171,942	12.3%	6.4%
▼ Al-Safat Energy Holding Co.	SENE.KW	NM	0.52	0.00%	1.34	0.035	(0.000)	21.1	0.055	0.033	(28.6%)	2,837,384	99,309	134.3%	NM
= Independent Petroleum Group	IPGK.KW	11.8	0.88	6.13%	0.67	0.465	0.000	70.8	0.480	0.350	20.7%	0	0	1.0%	7.4%
▼ National Petroleum Services Co.	NAPS.KW	11.7	2.13	5.76%	0.39	0.590	(0.030)	34.0	0.620	0.495	22.5%	250	148	22.5%	18.2%
▼ The Energy House Co.	ENER.KW	NM	1.11	0.00%	0.78	0.088	(0.001)	66.0	0.120	0.078	(17.0%)	159,000	14,292	3.7%	NM
= Gulf Petroleum Investment	GPIK.KW	9.6	0.82	0.00%	1.09	0.099	0.000	35.5	0.118	0.070	28.3%	1,831,241	179,069	276.1%	8.5%
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	23.7	0.88	0.00%	0.60	0.242	0.000	50.7	0.248	0.176	3.4%	0	0	1.1%	3.7%
Oil & Gas		28.8	0.90	2.98%				462.0			5.2%	5,743,452	468,840		3.1%
= Kuwait Foundry Co.	KFDC.KW	24.5	1.02	2.70%	0.50	0.370	0.000	56.9	0.425	0.305	(3.8%)	100,160	36,902	4.5%	4.2%
= Boubyan Petrochemicals Co.*	BPCC.KW	13.5	1.43	5.63%	1.38	0.750	0.000	382.0	0.800	0.580	28.2%	171,013	128,260	8.3%	10.6%
= Al Kout for Industrial Projects Co.	ALKK.KW	7.9	1.78	7.84%	0.05	0.510	0.000	45.0	0.550	0.550	0.0%	0	0	0.0%	22.6%
= Qurain Petrochemical Industries Co. *	ALQK.KW	11.0	0.91	3.97%	1.15	0.242	0.000	266.2	0.275	0.214	13.5%	124,137	30,041	8.7%	8.3%
Basic Materials		12.4	1.17	4.95%				750.1			8.6%	395,310	195,203		9.5%
= Specialities Group Holding Co.	SPEC.KW	11.2	0.78	3.62%	NA	0.184	0.000	27.6	0.208	0.154	(9.0%)	0	0	6.7%	7.0%
= Kuwait Cement Co.	KCEM.KW	17.9	1.66	3.98%	1.12	0.440	0.000	322.7	0.450	0.360	25.5%	54,561	24,032	0.9%	9.3%
= Refrigeration Industries & Storage Co.	REFR.KW	10.0	1.50	2.79%	0.65	0.355	0.000	31.7	0.360	0.305	15.9%	10,700	3,800	1.1%	15.0%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.0	1.18	3.75%	0.91	0.800	(0.010)	167.9	1.020	0.740	(2.4%)	59,584	47,667	7.7%	6.5%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	12.5	0.77	0.00%	0.97	0.154	0.000	26.4	0.168	0.138	6.4%	149,000	22,868	9.9%	6.1%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.7	1.98	5.99%	1.15	1.420	0.020	129.1	1.420	1.220	7.5%	95,709	133,531	4.9%	13.5%
▼ Shuaiba Industrial Co.	PAPE.KW	13.6	0.96	4.58%	0.46	0.244	(0.004)	15.7	0.355	0.232	5.3%	1,050	256	31.4%	7.1%
= Metal & Recycling Co.	MRCK.KW	NM	0.57	0.00%	1.13	0.116	0.000	9.6	0.154	0.100	(13.4%)	0	0	15.7%	NM
▲ ACICO Industries Co.	ACIC.KW	11.5	1.02	2.79%	0.94	0.340	0.005	88.8	0.370	0.270	24.4%	3,035	1,032	2.7%	8.9%
= Gulf Glass Manufacturing Co.	GGMC.KW	18.8	2.07	4.08%	0.33	0.700	0.000	31.1	0.750	0.530	14.2%	0	0	0.5%	11.0%
▼ Hilal Cement Co.	HCCK.KW	66.7	0.66	5.00%	0.15	0.140	(0.010)	9.8	0.250	0.100	(33.2%)	1,000	140	0.3%	1.0%
= Kuwait Packing Materials Co.	KPAK.KW	15.9	1.86	4.17%	0.23	0.600	0.000	25.4	0.600	0.460	33.3%	0	0	0.1%	11.7%
= Kuwait Building Materials Co.	KBMM.KW	17.1	1.98	1.34%	0.11	0.355	0.000	10.8	0.355	0.150	25.9%	0	0	0.2%	11.6%
▼ National Industries Co.	NIBM.KW	21.7	0.88	0.00%	0.50	0.208	(0.010)	73.5	0.270	0.192	8.3%	210,778	44,806	2.1%	4.0%
▼ Equipment Holding Co.	EQUI.KW	66.7	1.07	0.00%	1.22	0.142	(0.004)	19.4	0.238	0.104	(1.4%)	727,250	103,847	195.0%	1.6%
▲ National Co. for Consumer Industries	NCCI.KW	47.8	1.01	0.00%	0.33	0.082	0.004	7.4	0.164	0.062	(41.4%)	3,750	294	0.5%	2.1%
= Kuwait Gypsum Manufacturing & Tdg. Co.	GYPK.KW	30.3	1.13	0.00%	0.03	0.170	0.000	5.1	0.186	0.110	(5.6%)	0	0	0.0%	3.7%
▼ Salbookh Trading Co.	SALB.KW	NM	1.02	0.00%	0.63	0.092	(0.001)	9.7	0.118	0.057	(13.2%)	923,205	85,027	181.9%	0.8%
▼ Agility (PWC Logistics)	AGLT.KW	21.1	1.19	4.06%	1.91	0.890	(0.010)	1,027.2	0.920	0.640	41.6%	2,129,493	1,914,720	28.9%	5.6%
= Educational Holding Group*	EDUK.KW	12.0	1.18	3.64%	0.58	0.164	0.000	40.2	0.180	0.132	6.3%	0	0	0.5%	9.8%
▼ National Cleaning Co.	CLEA.KW	30.9	0.68	0.00%	1.09	0.104	(0.002)	26.0	0.154	0.100	(20.8%)	37,100	3,928	18.5%	2.2%
= City Group Co.	TTGC.KW	7.7	1.98	7.95%	0.38	0.440	0.000	49.7	0.530	0.390	(5.0%)	0	0	0.3%	25.8%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.46	0.00%	1.57	0.085	(0.001)	22.5	0.120	0.077	(15.0%)	815,028	68,858	42.1%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KPCP.KW	9.0	0.93	3.46%	0.39	0.270	0.000	19.7	0.395	0.260	(16.1%)	91,600	24,275	8.0%	10.3%
▲ Human Soft Holding Co.	HUMN.KW	8.4	1.92	8.07%	0.12	0.405	0.010	49.5	0.550	0.218	103.6%	6,950	2,721	1.7%	22.8%
▲ Nafais Holding Co.	NAFA.KW	5.4	0.64	0.00%	0.19	0.092	0.001	38.8	0.106	0.073	0.0%	295,500	26,522	6.8%	11.9%
= Safwan Trading & Contracting Co.	SAFW.KW	11.2	1.88	7.24%	0.14	0.445	0.000	22.3	0.680	0.410	3.9%	0	0	1.1%	16.8%
▼ Gulf Franchising Co.	GFCI.KW	NM	0.86	0.00%	0.83	0.076	(0.003)	2.5	0.108	0.060	(18.3%)	1,550	127	16.9%	NM
▼ National Ranges Co.	MAYA.KW	NM	0.46	0.00%	1.49	0.052	(0.004)	14.6	0.066	0.014	(40.5%)	14,666,328	777,641	724.3%	NM
▼ Combined Group Contracting Co.	CGCK.KW	33.6	2.50	7.74%	0.73	0.860	(0.010)	96.0	1.340	0.860	(26.7%)	2,321	1,996	1.7%	7.4%
▼ Mishref General Trading & Contracting Co.	MTCC.KW	NM	0.94	0.00%	0.57	0.090	(0.001)	36.0	0.136	0.081	(13.5%)	555,160	49,888	19.4%	NM
= United Projects Group	UPAC.KW	10.9	1.96	9.40%	0.38	0.790	0.000	65.2	0.830	0.600	7.2%	0	0	0.6%	17.9%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	13.1	1.12	1.85%	1.26	0.270	0.005	210.5	0.295	0.246	(3.5%)	437,919	115,806	7.2%	8.5%
= Mubarrad Transport Co.	MBRD.KW	7.8	0.76	0.00%	1.23	0.087	0.000	14.2	0.093	0.060	16.0%	267,325	23,281	136.0%	9.8%
▼ KGL Logistics Co.	LOGK.KW	13.0	0.95	7.30%	1.16	0.124	(0.002)	75.2	0.285	0.122	(26.7%)	274,105	33,945	20.5%	7.3%
▼ Sharjah Cement Co.	SCEM.KW	10.5	0.49	3.92%	0.68	0.097	(0.001)	53.6	0.112	0.089	12.9%	230,000	22,320	24.3%	4.7%

Kuwait Stock Exchange Daily Bulletin

Monday, September 29, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Gulf Cement Co.	GCEM.KW	28.4	1.01	3.45%	0.95	0.116	0.000	95.2	0.142	0.099	13.1%	1,357,270	157,693	25.5%	3.6%
= Umm Al-Qaiwain Cement Industries Co.	QCEM.KW	22.3	0.66	7.00%	0.81	0.100	0.000	36.3	0.118	0.088	14.6%	735,169	73,517	38.8%	3.0%
▼ Fujairah Cement Industries Co.	FCEM.KW	NM	0.42	0.00%	0.85	0.086	(0.001)	30.6	0.100	0.081	1.2%	4,776,023	408,459	82.1%	0.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	21.5	0.95	2.78%	1.11	0.130	0.000	63.7	0.148	0.112	17.4%	240,500	31,318	3.9%	4.4%
Industrials		17.3	1.13	3.90%				3,101.0			11.8%	29,158,963	4,204,315		6.5%
= Kuwait Slaughter House Co.	KSHK.KW	8.8	1.81	10.71%	0.07	0.226	0.000	7.0	0.265	0.216	6.0%	0	0	0.4%	20.6%
= National Slaughter Houses Co.	NSHK.KW	13.2	1.35	8.14%	0.06	0.172	0.000	5.0	0.172	0.122	27.4%	0	0	1.4%	10.3%
= Palms Agro Production Co.	PAPK.KW	9.3	0.67	9.42%	0.37	0.106	0.000	5.6	0.156	0.100	(7.9%)	0	0	0.6%	7.2%
▼ Livestock Transport & Trading Co.	CATT.KW	NM	1.15	0.00%	0.67	0.192	(0.002)	41.6	0.280	0.184	(23.2%)	95,454	17,847	10.5%	NM
▼ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.74	0.00%	1.52	0.088	(0.001)	25.4	0.106	0.063	2.3%	1,427,500	125,504	141.5%	NM
▼ Kuwait United Poultry Co.	POUL.KW	7.6	1.16	5.33%	0.59	0.182	(0.010)	21.0	0.206	0.122	21.5%	100,454	18,408	2.9%	15.2%
= Kuwait Food Co. (Americana)	FOOD.KW	23.2	3.73	2.69%	0.81	3.080	0.000	1,238.2	3.260	2.260	25.6%	0	0	3.5%	16.1%
Consumer Goods		27.2	3.08	2.68%				1,343.7			19.1%	1,623,408	161,759		11.3%
= AL-Mowasat Healthcare Co.	MHCK.KW	9.8	0.92	5.43%	0.08	0.184	0.000	17.8	0.200	0.160	21.3%	0	0	0.4%	9.4%
= Advanced Technology Co.	ATCK.KW	31.8	3.57	1.61%	NA	0.930	0.000	139.5	0.940	0.750	3.8%	0	0	7.9%	11.2%
= Yiac Medical Co.	YIAC.KW	23.2	1.27	0.00%	0.93	0.248	0.000	45.1	0.375	0.230	(26.6%)	0	0	6.4%	5.5%
Health Care		24.9	2.15	1.59%				202.4			(5.2%)	0	0		8.7%
= Kuwait National Cinema Co.	KCIN.KW	14.6	2.30	3.70%	0.23	1.300	0.000	131.4	1.300	0.850	36.3%	0	0	0.7%	15.7%
= Kuwait Hotels Co.	KHOT.KW	34.0	1.53	3.05%	0.13	0.160	0.000	9.2	0.160	0.108	10.0%	0	0	1.7%	4.5%
▲ Sultan Center Food Products Co.	SCFK.KW	20.4	1.54	0.00%	1.88	0.108	0.002	62.5	0.118	0.088	9.1%	8,395,496	947,507	20.9%	7.6%
= Kuwait Cable Vision Co.	KWTV.KW	NM	1.98	0.00%	0.51	0.045	0.000	1.4	0.080	0.037	(26.2%)	0	0	4.5%	NM
= EYAS for Higher & Technical Education Co.*	EYAS.KW	8.8	1.33	5.00%	0.11	0.300	0.000	34.7	0.355	0.280	53.1%	0	0	2.4%	15.1%
= IFA Hotels & Resorts Co.*	IFAH.KW	NM	1.88	0.00%	0.57	0.220	0.000	139.8	0.560	0.178	(22.8%)	21,100	4,642	7.7%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	18.0	1.11	0.00%	0.46	0.158	0.002	60.3	0.230	0.150	(23.1%)	239,023	37,624	7.2%	6.2%
= Kuwait Resorts Co.	MUNK.KW	6.2	0.97	4.61%	0.58	0.102	0.000	19.1	0.112	0.074	21.6%	0	0	119.1%	15.6%
= Jazeera Airways Co.	JAZK.KW	13.1	2.52	3.41%	0.81	0.440	0.000	184.8	0.540	0.400	(8.1%)	392,551	172,723	10.3%	19.1%
= Soor Fuel Marketing Co.	SOOR.KW	16.3	1.13	0.00%	0.60	0.152	0.000	58.6	0.200	0.140	(15.1%)	67,203	10,245	4.8%	7.0%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	14.7	0.64	6.01%	0.10	0.110	0.002	12.8	0.128	0.090	(0.8%)	25,000	2,750	0.8%	4.3%
▲ Al-Nawadi Holding Co.	ALNA.KW	10.0	1.06	0.00%	0.11	0.150	0.006	24.8	0.150	0.106	33.1%	50	8	1.8%	10.6%
= Al Rai Media Group Co.	ALRA.KW	5.5	0.91	3.55%	0.76	0.140	0.000	32.6	0.164	0.110	5.1%	223,685	31,686	8.4%	16.4%
= Zima Holding Co.	ZIMAH.KW	NM	1.60	0.00%	NA	0.168	0.000	16.8	0.194	0.089	33.3%	0	0	0.4%	NM
= United Foodstuff Industries Group Co.	UFIG.KW	NM	2.22	0.00%	0.01	0.295	0.000	9.8	0.300	0.290	(1.7%)	0	0	0.2%	NM
= Kout Food Group	KOUT.KW	12.0	1.87	3.23%	0.15	0.930	0.000	68.0	0.930	0.700	29.7%	0	0	2.2%	15.6%
Consumer Services		17.8	1.62	2.10%				866.6			(2.2%)	9,364,108	1,207,184		9.1%
= Zain	ZAIN.KW	13.1	1.86	6.83%	1.61	0.660	0.000	2,852.2	0.730	0.610	2.9%	623,854	416,669	7.7%	14.2%
= National Mobile Telecom Co.	OORE.KW	10.8	1.01	8.07%	1.20	1.540	0.000	776.2	2.000	1.420	(5.4%)	41,094	63,285	0.9%	9.4%
▼ Hits Telecom Holding Co.	HITS.KW	NM	0.59	0.00%	0.92	0.050	(0.001)	36.0	0.076	0.040	(24.2%)	1,475,568	73,899	45.7%	NM
Telecommunications		12.9	1.55	7.03%				3,664.4			(6.4%)	2,140,516	553,853		12.1%
▼ National Bank of Kuwait	NBKK.KW	18.5	1.87	2.86%	1.48	0.980	(0.010)	4,703.7	1.020	0.870	19.1%	485,861	478,786	8.7%	10.1%
= Gulf Bank	GBKK.KW	30.3	2.05	0.00%	0.90	0.350	0.000	1,016.0	0.400	0.330	(1.8%)	152,314	53,335	5.0%	6.8%
▼ Commercial Bank of Kuwait	CBKK.KW	32.6	1.69	0.94%	0.83	0.670	(0.030)	946.0	0.840	0.660	1.5%	55,000	37,126	0.3%	5.2%
= Ahli Bank of Kuwait	ABKK.KW	18.7	1.29	3.02%	0.73	0.430	0.000	696.2	0.500	0.410	0.7%	7,025	2,992	1.6%	6.9%
= Ahli United Bank - Kuwait	BKME.KW	21.1	3.04	2.48%	1.03	0.660	0.000	944.9	0.790	0.620	4.6%	86,574	57,068	2.5%	14.4%
= Kuwait International Bank	KIBK.KW	20.6	1.46	1.97%	1.46	0.320	0.000	331.9	0.330	0.285	10.8%	2,301,501	733,978	10.8%	7.1%
▼ Burgan Bank	BURG.KW	36.7	1.74	1.15%	1.34	0.540	(0.010)	937.3	0.600	0.495	6.7%	1,304,689	704,582	15.4%	4.7%
▲ Kuwait Finance House	KFIN.KW	30.2	2.10	1.35%	1.50	0.840	0.010	3,638.8	0.960	0.750	20.5%	780,489	648,665	10.2%	7.0%
▲ Boubyan Bank	BOUK.KW	51.8	3.66	0.00%	1.48	0.520	0.010	1,021.8	0.610	0.500	(0.6%)	227,337	115,997	3.0%	7.1%
= Warba Bank	WARB.KW	NM	2.88	0.00%	NA	0.265	0.000	265.0	0.375	0.255	(19.7%)	396,323	105,041	28.7%	NM
= Ahli United Bank - Bahrain	AUBK.KW	11.1	1.55	5.26%	0.61	0.230	0.000	1,380.8	0.246	0.190	24.6%	1,540,000	352,130	4.1%	14.0%
= Ithmaar Bank	ITHMR.KW	NM	1.06	0.00%	1.25	0.054	0.000	163.7	0.074	0.035	(15.6%)	17,804,844	969,735	37.1%	NM
Banks		23.5	1.92	2.04%				16,046.2			9.7%	25,141,957	4,259,436		8.2%

Kuwait Stock Exchange Daily Bulletin

Monday, September 29, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	15.4	1.02	6.12%	0.24	0.315	0.005	61.1	0.315	0.270	15.5%	10,000	3,150	0.4%	6.6%
= Gulf Insurance Group	GINS.KW	9.0	1.11	5.36%	0.24	0.550	0.000	102.9	0.620	0.520	5.5%	0	0	2.2%	12.3%
= Ahleiah Insurance Co.	AINS.KW	10.4	1.05	6.46%	0.21	0.495	0.000	99.0	0.510	0.460	9.8%	0	0	0.3%	10.1%
= Warba Insurance Co.	WINS.KW	13.7	0.54	4.44%	0.32	0.148	0.000	25.6	0.160	0.100	36.0%	2,028	303	5.2%	4.0%
= Kuwait Reinsurance Co.	KWRE.KW	17.8	0.62	5.95%	0.02	0.168	0.000	25.2	0.168	0.140	18.7%	0	0	0.2%	3.5%
= First Takaful Insurance Co.	FTIK.KW	NM	10.13	0.00%	0.19	0.093	0.000	9.3	0.146	0.085	(22.5%)	0	0	0.0%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	13.9	0.61	0.00%	0.10	0.065	(0.002)	7.2	0.080	0.054	4.8%	320,100	20,947	125.7%	4.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.4	0.94	6.70%	0.01	0.335	0.000	24.0	0.000	0.000	0.0%	0	0	0.0%	12.6%
Insurance		15.3	0.95	5.62%				354.2			3.7%	332,128	24,400		6.2%
= Sokouk Holding Co.	SHCK.KW	9.9	0.67	0.00%	1.71	0.090	0.000	50.8	0.132	0.074	(18.4%)	1,181,700	106,643	78.7%	6.7%
= Kuwait Real Estate Co.	KREK.KW	10.7	0.64	6.09%	1.34	0.082	0.000	74.4	0.108	0.069	(10.3%)	2,566,224	210,230	88.4%	6.0%
= United Real Estate Co.	UREK.KW	14.4	0.67	7.55%	1.50	0.106	0.000	125.9	0.128	0.097	(3.4%)	5,000	530	3.4%	4.6%
▲ National Real Estate Co.	NREK.KW	9.0	0.82	0.00%	1.95	0.168	0.008	150.8	0.174	0.138	14.8%	16,612,143	2,803,134	27.3%	9.2%
= Salhia Real Estate Co.	SREK.KW	11.5	1.42	5.15%	0.43	0.375	0.000	192.3	0.405	0.340	(1.3%)	0	0	0.8%	12.4%
= Pearl of Kuwait Real Estate Co.	PEAR.KW	NM	0.60	0.00%	0.63	0.017	0.000	1.7	0.066	0.015	(41.4%)	4,000	68	83.2%	NM
▲ Tamdeen Real Estate Co.	TAMK.KW	19.1	1.00	2.40%	0.87	0.315	0.005	123.4	0.320	0.194	66.1%	100,200	31,063	11.5%	5.3%
= Ajial Real Estate Entertainment Co.	AREC.KW	NM	0.34	4.07%	0.46	0.220	0.000	38.8	0.230	0.192	9.0%	0	0	3.9%	NM
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.50	0.00%	0.68	0.072	0.000	17.0	0.126	0.070	(21.7%)	25,000	1,800	5.4%	NM
= Arab Real Estate Co.	ARAB.KW	NM	0.43	0.00%	1.53	0.057	0.000	29.1	0.069	0.047	(5.0%)	1,787,745	102,101	55.6%	NM
▲ Union Real Estate Co.	UREC.KW	6.3	0.93	3.81%	0.33	0.170	0.004	34.2	0.178	0.102	63.9%	50	9	0.7%	14.7%
= AL-Enma'a Real Estate Co.*	ENMA.KW	9.8	0.65	0.00%	0.86	0.087	0.000	39.2	0.097	0.077	1.2%	133,578	11,622	25.7%	6.6%
= Mabanee Co.	MABK.KW	17.6	3.29	2.23%	1.41	1.060	0.000	783.1	1.240	0.970	1.6%	293,667	311,287	11.6%	18.7%
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.52	0.00%	1.25	0.082	0.000	28.3	0.106	0.069	(12.8%)	358,452	29,194	39.6%	NM
= Investors Holding Group Co.	INVK.KW	NM	0.64	0.00%	1.68	0.017	0.000	18.2	0.033	0.015	(32.0%)	0	0	225.9%	NM
▼ International Resorts Co.	IRCK.KW	NM	0.72	0.00%	1.55	0.058	(0.002)	9.0	0.102	0.049	(24.7%)	1,748,299	102,218	190.9%	NM
▼ The Commercial Real Estate Co.	TIJK.KW	14.7	0.67	6.12%	1.29	0.098	(0.001)	166.8	0.106	0.090	13.0%	1,618,817	158,646	22.0%	4.5%
▼ Sanam Real Estate Co.	SANK.KW	NM	0.70	0.00%	0.44	0.066	(0.001)	8.1	0.083	0.053	(4.3%)	349,002	23,034	96.3%	0.5%
▼ A'ayan Real Estate Co.	AYRE.KW	22.1	0.53	0.00%	1.17	0.100	(0.002)	39.6	0.110	0.085	9.9%	256,001	25,440	33.9%	2.4%
= Aqar Real Estate Investment Co.	AQAR.KW	9.8	0.76	6.03%	0.52	0.081	0.000	19.0	0.099	0.075	(8.5%)	0	0	1.0%	7.7%
= Kuwait Real Estate Holding Co.	ALQK.KW	NM	0.98	0.00%	1.02	0.040	0.000	7.6	0.077	0.034	(41.2%)	25,000	1,000	27.6%	NM
= MAZAYA Holding Co.	MAZA.KW	10.8	1.00	0.00%	1.23	0.136	0.000	93.6	0.144	0.099	39.5%	6,549,783	907,713	45.7%	9.3%
▼ Al Dar National Real Estate Co.	ADNC.KW	NM	1.23	0.00%	1.04	0.034	(0.002)	14.1	0.063	0.029	(36.8%)	6,741,957	230,634	183.3%	NM
= AL-Themar International Holding Co.*	THMR.KW	32.3	0.82	5.00%	0.53	0.100	0.000	101.3	0.110	0.070	(9.1%)	0	0	1.0%	2.5%
▼ Tijara Real Estate & Investment Co.	TJJA.KW	15.7	0.77	0.00%	0.54	0.069	(0.001)	26.5	0.087	0.056	(2.8%)	1,181,350	81,493	73.0%	4.9%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.52	0.00%	0.36	0.047	(0.002)	11.3	0.084	0.036	(20.3%)	1,080,137	50,866	119.8%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	6.5	0.95	4.11%	0.30	0.120	(0.002)	28.7	0.138	0.108	1.0%	30,000	3,600	0.9%	14.5%
= Al-Argan International Real Estate Co.	ARGK.KW	13.3	0.68	3.76%	0.40	0.180	0.000	47.7	0.220	0.140	15.4%	0	0	3.2%	5.1%
▼ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.60	0.00%	1.52	0.049	(0.001)	54.3	0.064	0.041	(9.3%)	1,489,520	72,963	101.1%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	2.2	0.62	3.42%	1.60	0.146	0.000	47.0	0.190	0.140	(3.2%)	385,052	56,648	84.4%	28.2%
▼ First Dubai For Real Estate Development	FIRST.KW	14.3	1.68	0.00%	1.23	0.095	(0.004)	95.0	0.138	0.071	(22.1%)	2,289,254	224,593	18.6%	11.8%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	4.2	0.53	0.00%	0.82	0.054	(0.003)	27.9	0.057	0.025	(12.5%)	8,117,766	443,274	168.5%	12.6%
= Real Estate Asset Management Co.	REAM.KW	19.4	0.79	5.90%	NA	0.118	0.000	12.3	0.146	0.099	18.3%	0	0	0.1%	4.1%
▲ MENA Real Estate Co. *	MENK.KW	NM	0.65	0.00%	0.93	0.048	0.001	9.4	0.065	0.040	(12.7%)	581,500	27,622	73.7%	NM
▼ Al Mudon International Real Estate Co.	ALMK.KW	12.9	0.65	0.00%	0.40	0.095	(0.005)	9.5	0.260	0.074	(39.1%)	2,114,150	203,656	597.0%	5.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.27	0.00%	NA	0.048	(0.002)	5.5	0.076	0.039	(21.3%)	137,500	6,473	35.0%	NM
▼ Kuwait Remal Real Estate Co.	REMAL.KW	40.4	0.54	0.00%	NA	0.085	(0.001)	26.0	0.194	0.077	(19.4%)	1,229,127	103,529	111.5%	1.3%
= Mashaer Holding Co.	MASK.KW	14.7	0.78	7.73%	1.01	0.194	0.000	34.8	0.242	0.162	(8.3%)	84,031	16,096	5.5%	5.3%
Real Estate		16.7	0.98	2.76%				2,602.1			(2.2%)	59,076,005	6,347,181		5.8%
= Kuwait Investment Co.	KINV.KW	9.7	0.59	0.00%	1.07	0.142	0.000	78.3	0.180	0.122	7.6%	181,087	25,715	16.9%	6.1%
= Commercial Facilities Co.	FACI.KW	12.2	0.93	6.93%	0.88	0.285	0.000	153.0	0.300	0.265	10.9%	10,111	2,831	6.8%	7.6%
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	0.58	0.00%	1.44	0.064	(0.002)	46.1	0.112	0.050	(35.4%)	9,371,234	598,956	175.4%	NM
▼ National Investment Co.	NINV.KW	25.4	0.86	2.74%	1.48	0.180	(0.006)	157.7	0.188	0.138	15.6%	10,164,250	1,829,793	17.5%	3.4%

Kuwait Stock Exchange Daily Bulletin

Monday, September 29, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Projects Co.(Holding)	KPRO.KW	24.3	2.05	2.59%	1.59	0.720	0.000	1,061.0	0.800	0.570	25.3%	141,155	101,632	11.7%	8.4%
▼ Coast Invest. & Development Co.	COAS.KW	NM	0.99	0.00%	1.42	0.081	(0.005)	50.6	0.086	0.040	22.7%	35,472,247	2,958,054	81.2%	0.1%
▼ The Securities House Co.	SECH.KW	NM	1.13	0.00%	0.76	0.090	(0.002)	61.2	0.116	0.065	(7.2%)	4,567,543	416,490	74.0%	NM
▼ Securities Group *	SGCK.KW	7.2	0.57	0.00%	0.79	0.130	(0.008)	33.2	0.140	0.100	20.7%	10,000	1,300	1.9%	7.9%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	13.8	0.46	0.00%	0.52	0.066	(0.001)	53.0	0.085	0.060	(17.5%)	564,390	37,645	9.3%	3.3%
▲ Kuwait Financial Centre	MARKZ.KW	13.5	0.80	6.28%	1.63	0.144	0.002	76.5	0.164	0.134	(1.3%)	6,924	997	1.8%	5.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	65.4	0.63	0.00%	0.43	0.057	0.001	15.0	0.076	0.048	(17.4%)	152,100	8,273	7.5%	1.0%
▼ Al-Aman Investment Co.	AMAN.KW	22.4	1.03	0.00%	0.72	0.098	(0.002)	19.3	0.102	0.063	24.1%	1,646,421	160,650	101.2%	4.6%
▼ First Investment Co.	OLAK.KW	NM	0.80	0.00%	1.16	0.114	(0.002)	74.2	0.118	0.081	11.8%	1,995,667	231,264	24.2%	0.0%
▲ Al-Mal Investment Co.	MALK.KW	NM	1.30	0.00%	1.67	0.055	0.003	29.1	0.064	0.036	(1.8%)	19,257,853	1,060,957	88.8%	NM
▼ Gulf Investment House	GIHK.KW	NM	0.80	0.00%	1.04	0.080	(0.003)	13.1	0.091	0.022	(43.2%)	4,783,801	387,226	316.0%	NM
= A'ayan Leasing & Investment Co.	AAYA.KW	2.4	1.01	0.00%	1.34	0.083	0.000	68.2	0.090	0.060	23.9%	2,256,951	186,284	64.5%	41.4%
= Bayan Investment Co.	BAYK.KW	13.9	0.96	0.00%	1.88	0.091	0.000	35.7	0.138	0.064	(6.2%)	37,460,992	3,506,908	154.4%	6.9%
▲ Osoul Investment Co.	OSUL.KW	50.8	0.79	0.00%	1.08	0.082	0.001	15.5	0.096	0.068	7.9%	455,148	36,872	103.8%	1.6%
▼ Kuwait Finance & Investment Co.	KFSK.KW	10.4	0.60	0.00%	0.45	0.072	(0.002)	22.1	0.099	0.067	(22.6%)	11,300	814	4.0%	5.8%
= KIPCO Asset Mgt Co. (KAMCO)	KAMC.KW	10.8	0.81	3.98%	0.52	0.114	0.000	30.0	0.144	0.098	(5.6%)	2,000	228	2.3%	7.5%
▼ National International Holding Co.	NIHK.KW	10.3	0.43	6.93%	0.23	0.070	(0.002)	14.9	0.087	0.064	(6.7%)	4,821,524	338,992	125.7%	4.2%
▼ Housing Finance Co.	ISKN.KW	NM	0.69	0.00%	0.34	0.027	(0.001)	7.9	0.070	0.023	(26.4%)	4,614,415	121,069	249.4%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	2.5	0.63	0.00%	0.55	0.053	(0.002)	11.3	0.066	0.041	(1.9%)	673,250	35,339	23.7%	24.7%
▼ Al-Deera Holding	DEER.KW	NM	0.84	0.00%	0.78	0.025	(0.001)	18.2	0.076	0.021	(62.3%)	14,908,186	368,638	221.6%	NM
▼ Al Salam Group Holding Co.	SAGH.KW	47.5	0.79	0.00%	0.94	0.098	(0.002)	25.2	0.192	0.079	(33.8%)	3,518,756	348,339	82.0%	1.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.58	0.054	(0.001)	17.2	0.086	0.043	(27.0%)	2,179,844	117,798	124.9%	NM
▼ Al Qurain Holding Co.	QURK.KW	10.1	1.30	0.00%	1.43	0.041	(0.002)	12.0	0.053	0.026	5.2%	783,000	32,475	130.3%	12.9%
▼ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.56	0.00%	1.35	0.039	(0.001)	15.9	0.058	0.033	(6.0%)	5,022,411	195,421	178.1%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	6.6	0.92	0.00%	1.82	0.116	(0.002)	47.9	0.160	0.104	12.2%	584,656	67,662	51.1%	13.9%
= Tamdeen Investment Co.	TAMI.KW	17.1	0.87	2.32%	0.87	0.370	0.000	115.4	0.380	0.172	115.3%	20,350	7,130	14.3%	5.1%
= Kuwait Bahrain Int'l Exchange Co.	EXCH.KW	19.2	1.09	6.33%	0.39	0.158	0.000	7.3	0.204	0.148	(6.7%)	0	0	0.2%	5.7%
▼ Taiba Kuwaiti Holding Co.	DAMK.KW	6.4	0.63	0.00%	0.41	0.080	(0.002)	14.4	0.082	0.055	22.1%	20,000	1,600	1.7%	9.8%
▼ Kuwait Syrian Holding Co.	KSHC.KW	NM	0.59	0.00%	1.66	0.035	(0.000)	10.5	0.047	0.022	(16.7%)	9,539,793	343,529	118.9%	NM
= Strategia Investment Co.	STRAT.KW	6.5	0.77	0.00%	0.95	0.085	0.000	25.5	0.090	0.067	10.4%	0	0	0.1%	11.8%
= Kuwait China Investment Co.	KCIC.KW	57.3	0.56	0.00%	1.57	0.060	0.000	48.0	0.071	0.054	(7.7%)	1,999,619	119,044	9.9%	1.0%
= Manafae Investment Co.	MANF.KW	NM	0.74	0.00%	0.44	0.062	0.000	12.5	0.067	0.060	(7.5%)	0	0	3.9%	NM
▼ Gulf North Africa Holding Co.	GNAH.KW	31.6	0.60	0.00%	1.51	0.058	(0.004)	8.7	0.068	0.036	(1.7%)	11,327,852	675,934	302.9%	1.9%
▼ Amwal International Investment Co.	AMWA.KW	NM	0.52	0.00%	NA	0.047	(0.001)	8.5	0.068	0.042	(25.4%)	1,144,979	53,842	53.1%	0.2%
= Alimtiiaz Investment Group	ALIMK.KW	NM	0.49	0.00%	NA	0.075	0.000	85.0	0.087	0.061	2.7%	1,630,700	122,600	62.6%	NM
▼ Manazel Holding Co.	MANK.KW	55.5	1.57	0.00%	2.17	0.063	(0.001)	45.0	0.074	0.041	1.6%	9,247,907	586,292	121.0%	2.8%
= National Industries Group	NIND.KW	40.0	0.73	0.00%	1.99	0.228	0.000	310.0	0.275	0.218	2.4%	447,970	101,522	20.4%	1.8%
= United Industries Co.	UICK.KW	1.9	0.43	20.47%	1.37	0.110	0.000	54.5	0.190	0.106	(12.3%)	100,000	11,000	7.1%	22.1%
▼ Boubyan Int'l Industries Holding Co. *	BIHC.KW	NM	0.79	0.00%	1.67	0.094	(0.001)	28.2	0.122	0.082	(4.1%)	375,100	35,049	75.6%	NM
▲ Arabi Holding Group Co.	AGHC.KW	26.6	1.26	0.00%	0.88	0.188	0.008	28.2	0.204	0.168	(0.2%)	50	9	3.0%	4.8%
= Privatization Holding Co.	KPPC.KW	61.3	0.46	0.00%	1.47	0.067	0.000	49.5	0.081	0.056	(2.9%)	2,289,432	153,392	55.0%	0.7%
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.09	0.00%	0.20	0.083	(0.005)	13.7	0.142	0.052	(15.3%)	214,790	18,090	2.4%	NM
= Jeeran Holding Co.*	JEER.KW	6.8	0.42	0.00%	0.48	0.071	0.000	10.7	0.102	0.046	(4.1%)	65,500	4,587	22.8%	6.2%
= Egypt Kuwait Holding Co.	EKHK.KW	14.8	1.07	2.23%	0.80	0.275	0.000	268.3	0.320	0.232	12.3%	0	0	0.4%	7.3%
▼ Gulf Finance House	GFHK.KW	67.8	0.80	0.00%	1.55	0.038	(0.001)	120.2	0.068	0.031	(23.2%)	7,858,952	302,822	126.9%	1.2%
= Inovent	INOV.KW	NM	0.48	0.00%	1.07	0.079	0.000	22.6	0.093	0.066	3.9%	1,705,550	133,144	92.1%	NM
Financial Services		39.2	0.93	1.97%				3,549.9			5.8%	213,605,760	15,848,208		2.4%

Kuwait Stock Exchange Daily Bulletin

Monday, September 29, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	10.4	1.57	12.50%	0.40	0.400	(0.010)	16.0	0.500	0.370	12.5%	6,000	2,400	2.8%	15.1%
▲ Al Safat TEC Holding Co.	SAFH.KW	NM	0.95	0.00%	1.29	0.067	0.001	26.8	0.084	0.047	(15.2%)	634,840	41,824	42.9%	NM
= Future Communications Global Co.	FUTK.KW	12.8	0.81	11.19%	0.35	0.134	0.000	10.9	0.180	0.116	0.7%	0	0	9.1%	6.3%
▼ Hayat Communications Co.	HAYK.KW	NM	0.88	0.00%	0.52	0.087	(0.001)	8.0	0.114	0.073	(11.2%)	80,950	6,974	84.2%	NM
Technology		NM	1.01	5.21%				61.7			(10.1%)	721,790	51,199		NM
Kuwait Stock Exchange		20.7	1.46	2.96%				33,004.4			6.1%	347,303,397	33,321,578		7.1%

Year-to-Date 2014 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Tamdeen Investment Co.	0.370	115.3%
Human Soft Holding Co.	0.405	103.6%
Tamdeen Real Estate Co.	0.315	66.1%
Union Real Estate Co.	0.170	63.9%
EYAS for Higher & Technical Education	0.300	53.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Gulf Finance House	0.038	4,012,147,319
Investors Holding Group Co.	0.017	2,417,508,359
National Ranges Co. (MAYADEEN)	0.052	2,029,429,942
Al-Deera Holding Co.	0.025	1,649,853,164
International Financial Advisers	0.064	1,263,110,174

YTD Top % Losers	Close (KWD)	Percent Change
Al-Deera Holding Co.	0.025	(62.3%)
Gulf Investment House	0.080	(43.2%)
National Co. for Consumer Industries	0.082	(41.4%)
Pearl of Kuwait Real Estate Co.	0.017	(41.4%)
Kuwait National Real Estate Services & Inves	0.040	(41.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
National Bank of Kuwait	0.980	404,053,866
Kuwait Finance House	0.840	369,309,919
Agility	0.890	262,764,066
ZAIN	0.660	219,076,175
Gulf Finance House	0.038	198,055,468

Notes: NM: Not Meaningful. NA: Not Available. CP: Current Price, Trailing P/E is calculated based on TTM 1H-2014 net profits and current market cap. If calculated P/E is negative or greater than 80, it is represented by NM. Trailing P/BV is based on shareholders' equity as of 30-June-2014 and current market cap. Valuation multiples (P/E and P/BV) for companies that have not yet disclosed their 1H-2014 financials are based on TTM 1Q-2014 net profits and shareholder's equity as of March-14. Dividend Yield for individual stocks is based on the Full Year 2013 Dividends & current market cap, and the sector's average is a weighted average based on the market cap. Beta is calculated on daily share prices returns against KAMCO TRW Index for the companies which have a minimum trading history of two years. Sectors' Beta is calculated based on five year daily returns against KAMCO TRW Index. DTD: daily change. MTD: Beginning of Current Month to Date YTD: Beginning of Year to Date. KWD: Kuwaiti Dinars. * Companies that vary in their fiscal years are treated separately to adjust for the recent results announcements. #YTD-14 return for individual stocks and sectors is calculated based on the change in market capitalization.

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