

## Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	(162,198)	(38,826)	76.1%
Earnings Per Share (fils)	(5.00)	(1.20)	76.0%
Total Operating Revenue (KWD)	1,744,131	1,724,687	(1.1%)
Gross Profit / (Loss) (KWD)	989,077	1,091,597	10.4%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
<b>Assets:</b>			
Current Assets	2,873,397	3,114,437	8.39%
Non-current Assets	1,768,428	1,741,904	(1.5%)
<b>Total Assets</b>	<b>4,641,825</b>	<b>4,856,341</b>	<b>4.6%</b>

Shareholders' Equity*	2,616,562	2,439,057	(6.8%)
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### Liabilities:

Current Liabilities	1,581,986	1,915,376	21.1%
Non-current Liabilities	443,277	501,908	13.2%
<b>Total Liabilities</b>	<b>2,025,263</b>	<b>2,417,284</b>	<b>19.4%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,033	P/E (x)	NM
Value (KWD '000)	169	P/BV (x)	0.40
Closing Price (KWD)	0.030	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.075	YTD Share Turnover	15.49%
Current Market Capitalization (KWD Million)	1.0	Beta	0.73

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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