

Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	792,156	901,494	13.8%
Earnings Per Share (fils)	0.002	0.002	6.2%
Total Operating Revenue (KWD)	7,319,272	6,588,186	(10.0%)
Gross Profit / (Loss) (KWD)	529,113	491,936	(7.0%)
Return on Average Equity (ROAE)	3.33%	2.09%	
Return on Average Assets (ROAA)	2.39%	1.46%	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
Assets:			
Current Assets	22,304,411	23,806,749	6.7%
Non-current Assets	70,961,686	74,263,477	4.7%
Total Assets	93,266,097	98,070,226	5.2%
Shareholders' Equity*	66,046,282	67,139,327	1.7%
Liabilities:			
Current Liabilities	19,019,059	16,356,257	(14.0%)
Non-current Liabilities	8,200,756	14,574,641	77.7%
Total Liabilities	27,219,815	30,930,898	13.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,662.41	P/E (x)	NM
Value (KWD '000)	252.51	P/BV (x)	0.69
Closing Price (KWD)	0.092	Dividend Yield	6.20%
Book Value Per Share (KWD)	0.134	YTD Share Turnover	0.53%
Current Market Capitalization (KWD Million)	46.0	Beta	0.87

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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