

National Shooting Co.

15-Nov-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	(2,070,110)	(1,779,565)	14.0%
Earnings Per Share (fils)	(7.39)	(6.35)	14.1%
Total Operating Revenue (KWD)	674,439	732,641	8.6%
Gross Profit / (Loss) (KWD)	215,338	203,681	(5.4%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	4,066,903	3,819,758	(6.1%)
Non-current Assets	73,015,674	73,351,206	0.5%
Total Assets	77,082,577	77,170,964	0.1%

Shareholders' Equity*	23,230,318	21,129,620	(9.0%)
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Liabilities:

Current Liabilities	52,135,408	54,300,246	4.2%
Non-current Liabilities	1,716,851	1,741,098	1.4%
Total Liabilities	53,852,259	56,041,344	4.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	707,903	P/E (x)	NM
Value (KWD '000)	22,726	P/BV (x)	0.28
Closing Price (KWD)	0.021	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.075	YTD Share Turnover	252.65%
Current Market Capitalization (KWD Million)	5.9	Beta	1.31

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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