

Yiaco Medical Co.

26-Oct-16

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	751,920	(2,407,960)	NM
Earnings Per Share (fils)	4.13	(13.24)	NM
Total Operating Revenue (KWD)	80,404,616	66,077,172	(17.8%)
Gross Profit / (Loss) (KWD)	13,781,604	12,294,936	(10.8%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	88,385,182	84,559,245	(4.3%)
Non-current Assets	19,196,932	17,579,807	(8.4%)
Total Assets	107,582,114	102,139,052	(5.1%)
Shareholders' Equity*	36,787,891	26,369,541	(28.3%)
Liabilities:			
Current Liabilities	65,252,638	59,407,400	(9.0%)
Non-current Liabilities	5,315,785	16,168,915	204.2%
Total Liabilities	70,568,423	75,576,315	7.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	11,221	P/E (x)	NM
Value (KWD '000)	2,319	P/BV (x)	1.37
Closing Price (KWD)	0.198	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.145	YTD Share Turnover	6.17%
Current Market Capitalization (KWD Million)	36.0	Beta	0.73

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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